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# MEMORANDUM REPORT NUMBER 227

# WAUKESHA COUNTY INDUSTRIAL/BUSINESS PARK LAND ABSORPTION STUDY

# Prepared by the

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## **SEWRPC Memorandum Report No. 227**

# Waukesha County Industrial/Business Park Land Absorption Study

# INTRODUCTION

In June 2016, Waukesha County requested assistance from the Southeastern Wisconsin Regional Planning Commission (SEWRPC) in preparing a report documenting current industrial/business park land absorption rates within industrial/business parks in Waukesha County.

The study was conducted under the guidance of the Waukesha County Industrial Park Land Absorption Study Workgroup established by the Waukesha County Executive. A Workgroup meeting was held on March 29, 2017, to review the draft of the Memorandum Report. The Workgroup membership is presented on the inside front cover of this report.

### **METHODOLOGY**

The methodology for the industrial/business park land absorption study included the following steps:

- 1. The list of industrial/business parks within Waukesha County was developed by SEWRPC, reviewed, updated, and approved by the associated community, and reviewed by the Workgroup. The list includes sites that were identified as having characteristics of planned industrial/business parks. The specific characteristics of planned industrial/business parks that were utilized include: 1) the presence of a planned publicly-owned internal street system, 2) a minimum site size of 10 acres, and 3) land that was platted or divided by certified survey maps. A total of 88 such sites were identified and analyzed in the report. The location of these sites is shown on Map 1.
- 2. Each of the industrial/business parks was delineated on 2015 digital aerial photographs.
- 3. Aerial photographs for the years 1970, 1975, 1980, 1985, 1990, 1995, 2000, 2005, 2010, and 2015 were examined to determine the amount of land developed/committed for industrial/business uses within each industrial/business park for each of the subject years. The amount of land developed/committed for industrial/business uses for each time period was delineated on the 2015 aerial photographs. In this step, lots were generally considered to be developed/committed if any improvements such as buildings, parking lots, and outside storage areas were identified on the lot.
- 4. The area of land developed/committed for industrial/business uses as delineated in Step 3 within each industrial/business park was determined, and used to calculate average absorption rates by time period for all industrial/business parks combined.
- 5. Through the extrapolation of these past absorption rates, projections for when the supply of industrial/business park land would be exhausted were made for each industrial/business park and for all areas combined.

## **STUDY FINDINGS**

## **Historic Development Trends: Industrial/Business Parks**

The historic development of the 88 industrial/business parks is shown graphically on Figures 1 through 88. Related quantitative data are presented in Tables 1 and 2. The key inventory findings are:

• The 88 industrial/business parks together encompass a gross site area of 11,021 acres. Gross site area includes the entire area of each industrial/business park (see Table 1).

- The 88 industrial/business parks together encompass a net site area of 9,211 acres. Net site area is defined as gross site area less land devoted to internal roads, outlots, detention ponds, and other designated non-developable areas (see Table 1).
- As of April 2015, 7,722 acres, or 84 percent of the aggregate net site area of 9,211 acres, were developed for industrial or business uses (see Table 2).
- As of April 2015, 1,489 acres, or 16 percent, remained available for purchase and development. As shown on Map 1 and in Table 2, 25 of the 88 sites had no land available for purchase and development at that time.

### **Projections**

This report shows that in April 2015 Waukesha County had a total of 1,489 acres of land in industrial/business parks available for development. As part of the study, alternative projections were made of the number of years before this supply of land at the 88 industrial/business parks would be exhausted (see Table 2). Three scenarios were developed. One scenario assumed continuation of the rate of development observed between 1970 and 2015 (147.2 acres/year). The second assumed a continuation of the rate of development observed between 1980 and 2015 (154.6 acres/year). The third assumed a continuation of the rate of development observed between 1990 and 2015 (164.2 acres/year). Under these scenarios, the assumed rates of development were applied to the available developable area as of April 2015.

The results of this analysis are as follows:

- Assuming the growth rate observed in Waukesha County between 1970 and 2015, it would take 10.1 years before all of the remaining available developable land in Waukesha County was developed for industrial/business uses.
- Assuming the growth rate observed in Waukesha County between 1980 and 2015, it would take 9.6 years before
  all of the remaining available developable land in Waukesha County was developed for industrial/business uses.
- Assuming the growth rate observed in Waukesha County between 1990 and 2015, it would take 9.1 years before all of the remaining available developable land in Waukesha County was developed for industrial/business uses.

### **Other Considerations**

In discussions at meetings with the Workgroup members, it was noted that a number of factors can affect the desirability of vacant lands in industrial/business parks with respect to the purchase and development of such lands. As identified by the Workgroup, these factors include: the size of the developable parcel; the age of the development, and consequently the site design guidelines in place for the development; and existing site limitations. Site limitations that could affect the development potential of the remaining vacant lands include the presence of wetlands, floodplains, environmental corridors or isolated natural resource areas, hydric soils, high water table, bedrock at or near the surface, and lands located in an airport restriction zone, which may limit building height and type of building permitted. The Commission staff evaluated each vacant parcel with respect to the above factors and offers the following summary findings.

- Of the 236 parcels containing the 1,489 acres of remaining developable land, 63 parcels (27 percent), containing 1,116 acres (75 percent), consist of parcels five acres or larger in size.
- 113 parcels (48 percent) containing 1,031 acres (69 percent) are located in developments created after 1990.
- 44 parcels (19 percent) containing 859 acres (58 percent) consist of parcels five acres or larger located in developments that were created after 1990.
- 193 parcels (82 percent) containing 1,197 acres (80 percent) contain one or more of the potential limiting factors listed above, based on available map files for those factors.

While the study findings would indicate that the inventory of developable land may be exhausted in 9 to 10 years, based on historic development rates, it may be expected that the supply of land in the more desirable parcels (five acres or larger in newer developments) would be exhausted much sooner. With respect to parcels identified as potentially having one or more limiting factors within the site, the determination of the significance of the potential limitation is subject to a detailed analysis of site conditions.

## LOCAL AND REGIONAL PLANNING

Any planning efforts to identify new industrial/business parks should take into account the recommendations of the adopted local, county, and regional land use plans with respect to future industrial development and redevelopment. As part of the effort to identify existing industrial/business parks, Waukesha County communities also identified proposed industrial/business park areas. Map 2 identifies existing industrial/business park areas analyzed under this study, as well as proposed industrial/business park areas identified by communities in the County. The areas proposed for industrial/business uses as shown on Map 2 encompass 1,848 acres (1,728 acres in Waukesha County). These sites should be considered to have significant potential to meet future demands for such uses.

The regional plan encourages the concentration of industrial activity in areas that have ready accessibility to arterial highways, power and water supply, and sanitary sewer service, and generally have good access to airports and railway facilities. In planning for industrial/business park growth, due consideration should be given to the recommendations of the regional land use plan.

## FUTURE INDUSTRIAL/BUSINESS PARK LAND EVALUATION

Independent of this study, Waukesha County planning staff is in the process of developing a data set for use as a tool in analyzing the suitability of lands in Waukesha County for siting future industrial/business parks. The suitability analysis includes, but is not limited to: proximity to major transportation nodes; parcel size criteria; existing use and ownership; potential natural resource constraints; sanitary sewer and public water service; transportation facility access; and comprehensive plan recommendations. Once completed, this data set and companion tool should be invaluable to the County, communities, and economic development professionals in locating suitable/desirable sites for future industrial/ business park development.

## **CONCLUSION**

This study, based on the industrial/business park lands available as of April 2015, has concluded that industrial/business park land may be fully developed within about 10 years.

This projection of time for remaining industrial/business park land to be fully utilized is based on alternative scenarios using average absorption rates over three different time periods: 1970-2015, 1980-2015, and 1990-2015. These are average rates that take into account all land sales within their respective time period. A variety of factors contribute to the sale of industrial/business park land—location, parcel size, site conditions that may limit development, access to the transportation infrastructure, current market conditions, and types of business at a given location. As such, it is important that each industrial/business park be evaluated in the context of these additional factors that contribute to the development patterns in the individual parks.

Moreover, the supply of vacant land in the more desirable parcels (five acres or larger in newer developments) may be exhausted in five to six years based on the range of growth rates identified in this study

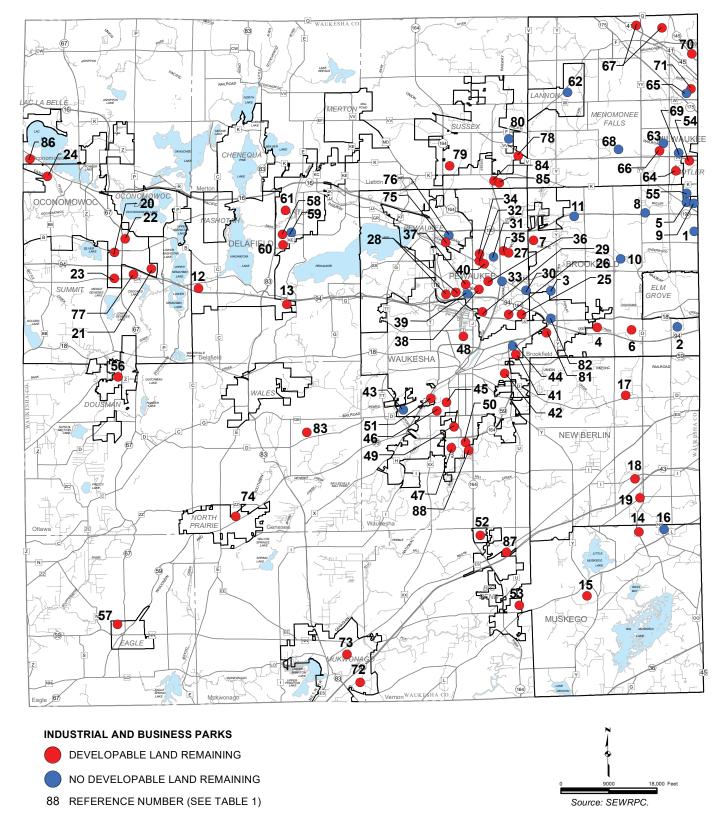
In many cases, it may require up to three years to provide for new industrial/business parks in a community. Given the current supply of industrial/business park land in Waukesha County that is documented in this study, it is recommended that Waukesha County and the Waukesha County Center for Growth work with communities in Waukesha County in planning efforts to identify suitable sites for new industrial/business parks.

# Specific recommendations include:

- Communities that are considering the construction of new industrial/business parks should examine the absorption rates included herein in order to properly plan such parks.
- Based on the current supply of developable land as shown in this study, and the time it may take to identify,
  plan, and develop new land for industrial/business uses, development officials in Waukesha County should
  closely monitor the absorption of industrial/business park land in the County to ensure an adequate supply of
  land throughout all of Waukesha County.
- Communities with sewer and other urban services that have no or limited land planned for new industrial/business park development should consider the provision of such land in order to create a balanced tax base and, at a minimum, land for the expansion of local companies.
- Communities should be encouraged to phase the implementation of new industrial/business parks to ensure that the supply of such land does not exceed the demand.

Map 1

EXISTING INDUSTRIAL AND BUSINESS PARKS IN WAUKESHA COUNTY: 2015



Map 2

PROPOSED INDUSTRIAL AND BUSINESS PARK AREAS
IN WAUKESHA COUNTY: 2015

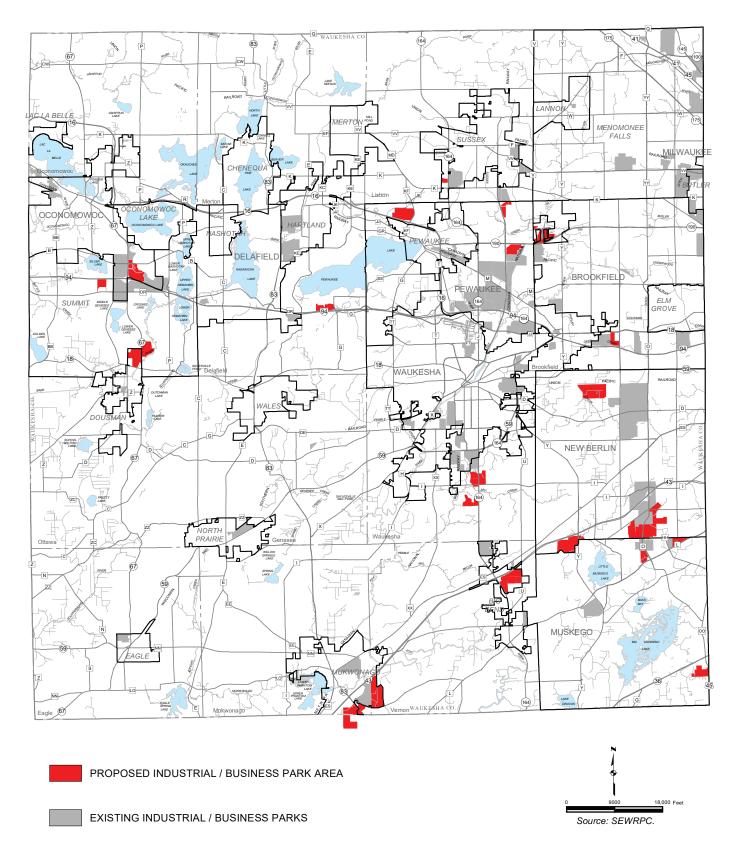


Table 1
HISTORIC DEVELOPMENT OF INDUSTRIAL/BUSINESS PARKS IN WAUKESHA COUNTY

														Т	otal Net Are	13
		Gross			Land Developed/Committed for Industrial or Business (Acres)							Developed/Committed (Acres)				
	Site Number <sup>a</sup> and Name	Area <sup>b</sup> (Acres)	Net Area <sup>c</sup> (Acres)	As of 1970	1970- 1975	1975- 1980	1980- 1985	1985- 1990	1990- 1995	1995- 2000	2000- 2005	2005- 2010	2010- 2015	1970- 2015	1980- 2015	1990- 2015
1	124th Commerce District	121.9	111.4	92.2		12.9	1.1	3.6			1.6			19.2	6.3	1.6
2	Bishop's Woods Office Park	166.7	117.5		10.0	46.8	18.0	6.2		13.3	23.2			117.5	60.7	36.5
3	Brookfield Industrial Park	97.7	66.6		19.5	39.1	4.0	4.0						66.6	8.0	
4	Brookfield Lakes Corporate Center	137.8	89.2				15.5	40.0	23.6	5.6				84.7	84.7	29.2
5	Eastgate Business Center	19.4	16.6							16.6				16.6	16.6	16.6
6	Executive Drive Office Park	108.4	99.4		26.2	30.6	19.0	14.0		4.6	40.0	45.0		94.4	37.6	4.6
7 8	Gateway West Commerce Center Glenwood Executive Center	145.6 7.8	119.1 7.4							72.9 7.4	12.2	15.0	2.3	102.4 7.4	102.4 7.4	102.4 7.4
9	Northeast Industrial Area	78.8	67.5	51.4	1.7	4.3		7.2		1.6	1.3			16.1	10.1	2.9
10	Pheasant Drive Industrial Park	29.7	27.9	13.4	4.2	2.2		3.4				4.7		14.5	8.1	4.7
11	Fox River Business Center	10.9	10.5							10.5				10.5	10.5	10.5
12	Cushing Park Business Center	33.1	30.6							21.3	1.3	5.4		28.0	28.0	28.0
13	Kettle Moraine Business Park	63.6	53.4					8.0		23.1	7.5	1.8	3.4	43.8	43.8	35.8
14	Muskego Commerce Center-	450.0	4044									50.4	47.0	07.0	07.0	07.0
15	East and West	159.6 217.0	104.4 193.0		 11.8	58.8	10.3	10.2	52.0	25.9	1.0	50.1 4.3	17.2 1.5	67.3 175.8	67.3 105.2	67.3 84.7
_	Muskego Industrial Park												<u> </u>			_
16 17	Tess Corners Industrial Park  New Berlin Industrial Park	43.3 1,159.0	39.5 1,002.3	15.3 316.5	204.1	10.4 105.5	2.3 71.4	11.5 94.6	36.9	 16.4		 8.8		24.2 537.7	13.8 228.1	62.1
18	Towne Corporate Business Park	308.2	259.8	310.5	204.1	105.5	71. <del>4</del>	34.0	30.9	52.4	104.1	48.4	12.2	217.1	217.1	217.1
19	Westridge Business Park	339.2	280.4							160.7	16.3	87.0		264.0	264.0	264.0
20	Oconomowoc Corporate Center	254.9	236.6						138.6	31.6	47.0	1.5		218.7	218.7	218.7
21	Pabst Farms Business Park	203.8	164.4													
22	Pabst Farms Business Park-North	57.8	48.3									3.0	1.8	4.8	4.8	4.8
23	Pabst Farms Commerce Centre	238.8	217.9								128.9	15.0	8.7	152.6	152.6	152.6
24 25	River Bend Industrial Park  Blue Mound East Industrial Park	122.4 138.7	98.7 121.7	23.7	17.7	1.6	3.8	19.8 22.9	16.1 42.5	1.8 30.8	1.4 8.2			62.2 113.4	42.9 112.0	19.3 81.5
-						1.4	7.6		42.5		4.5		<u> </u>			
26 27	Blue Mound Industrial Park CTH F/Duplainville Road Corridor	121.4 314.2	108.5 235.7	43.2	6.4	35.2 31.7	31.8 18.4	29.9 32.1	18.0	1.8 35.5	4.5 14.6	2.5	8.1	103.2 167.3	68.0 129.2	6.3 78.7
28	Harkin/Scot Industries	117.5	106.5			60.0							28.5	88.5	28.5	28.5
29	Interstate Partners/Bayerlein															
	Development	48.9	48.9										40.7	40.7	40.7	40.7
30	Jericho Industrial Park	27.5	24.1		5.5	7.6	1.5	4.9	2.6	1.0		1.0		24.1	11.0	4.6
31	Pewaukee Business Center	179.3	159.1			7.1	9.8	33.6	18.8	87.4	2.4			159.1	152.0	108.6
32	Pewaukee Corporate Park	22.2	21.6							16.2				16.2	16.2	16.2
33	Pewaukee Crossroads Center/ Westwood Commerce Center	77.9	69.4				30.4	22.1	7.1	2.8	3.5	3.5		69.4	69.4	16.9
34	Pewaukee Woods	11.9	09.4				30.4	22.1	/.1	2.0	3.5	3.5		03.4	03.4	10.5
Ŭ.	Commerce Center	124.7	108.5						29.2	31.2	37.2	8.4		106.0	106.0	106.0
35	R & D Industrial Park	21.0	18.3		9.7	0.9		2.9	0.9	3.0				17.4	6.8	3.9
36	Ridgeview Corporate Park	378.4	265.1						25.9	119.6	49.9	23.9	22.9	242.2	242.2	242.2
37	Riverwood Corporate Center	131.3	115.4					28.0	11.1	28.7	21.8	3.3	14.0	106.9	106.9	78.9
38	Stone Ridge Business	444.5	400 -		46.5		46 :	or :		4		4		0- 0	00.	4
20	and Industrial Park	144.6	106.5		13.2		12.4	25.1	2.0	14.0	3.7	17.4 	7.8	95.6	82.4	44.9
39 40	Tower Place Woodsview Commerce Center	30.6 27.9	20.0 26.6				3.9			15.1 	1.0	20.5		20.0 20.5	20.0 20.5	16.1 20.5
41	Hillcrest Business Center	74.9	65.4						8.2	37.5	8.2	3.5		57.4	57.4	57.4
41	Lincoln Avenue Industrial Area	74.9 234.4	196.9	69.9	3.8	9.8		14.6	18.8	20.3	8.2 18.8	3.5 8.2	5.6	99.9	57.4 86.3	71.7
43	Pebble Creek Industrial Park	67.0	44.4					16.8	5.9	19.9	1.8			44.4	44.4	27.6
44	Priedeman Business Center	29.1	26.5				1.2			22.3			3.0	26.5	26.5	25.3
45	Sentry Drive Industrial Area	191.6	176.7	90.9	29.4	7.0	5.0	13.8			0.4	3.2	16.6	75.4	39.0	20.2

Table 1 (continued)

	Gross		Land Developed/Committed for Industrial or Business (Acres)						Total Net Area Developed/Committed (Acres)						
Site Number <sup>a</sup> and Name	Area <sup>b</sup> (Acres)	Net Area <sup>c</sup> (Acres)	As of 1970	1970- 1975	1975- 1980	1980- 1985	1985- 1990	1990- 1995	1995- 2000	2000- 2005	2005- 2010	2010- 2015	1970- 2015	1980- 2015	1990- 2015
46 Spring City Business Park	54.2 145.2 115.4 84.1	49.8 108.0 104.2 79.3	   9.8	2.0 27.3	1.0 4.8	9.9	4.7 1.5	40.1	29.0 16.8	2.1 9.4 	17.3 29.9 1.8	6.9 4.1 	26.3 43.4 78.6 60.3	26.3 43.4 75.6 28.2	26.3 43.4 70.9 16.8
50 Waukesha Industrial Park-South 51 Westmoreland Industrial Park 52 Bahl Business Park	93.3 19.8 146.8	83.9 17.4 146.8	1.4	1.5 	3.0 3.4 	19.9 4.1 	2.5 	11.8 1.4 	7.5 0.9 	7.1  			81.1 13.8 	78.1 8.9 	26.4 2.3 
53 Big Bend Industrial Park 54 Butler Industrial Park-North 55 Butler Industrial Park-South	50.9 130.1 80.0	44.8 97.4 74.4	3.0 33.9 53.7	11.4 15.9 	13.9 19.1 	5.2 4.0	7.3 12.8 	9.3 8.3	1.0 1.0 12.4		2.0 0.5		40.8 62.6 20.7	15.5 27.6 20.7	3.0 10.8 20.7
56 Dousman Industrial Park	30.1 78.7 155.8 48.2 68.1	28.0 70.2 137.5 43.1 51.0	8.1   	   	2.3   	1.3   	2.1 16.8 12.1 	1.4 21.4 42.9 	43.5 26.6 6.4	11.4 14.8 16.5 21.8	8.4 9.5  16.3		7.1 58.0 122.8 43.1 44.5	4.8 58.0 122.8 43.1 44.5	1.4 41.2 110.7 43.1 44.5
61 Hartland/Lake Country Business Park	226.3 17.4 47.2 271.3 48.1	176.2 14.8 42.0 248.7 41.5	0.9 2.0 20.6 17.9	25.8 1.0 8.2 	49.8 5.5 7.8 6.4	8.5 5.3 2.1 35.8	31.1  2.2 54.6 22.2	38.1   97.7 	9.7   33.6 5.6	4.3  1.1 1.0	1.0  	1.0    13.7	168.3 12.8 21.4 229.1 41.5	92.7 6.3 5.4 222.7 41.5	53.1 1.0 1.1 132.3 19.3
66 Northwest Business Park	55.7 313.3 232.9	38.2 277.8 154.2	1.5 81.2	1.4 18.0	9.1 52.8	10.3 44.7	47.6	1.5 3.2	8.5 16.8 130.8	23.4	3.3		30.8 186.4 154.2	20.3 115.6 154.2	10.0 23.3 154.2
69 Silver Spring Industrial Heights and Annex 70 Westbrook Corporate Center	53.1 158.2	46.0 125.7	46.0 							 63.6	 5.7	 8.4	 77.7	 77.7	 77.7
71 Woodland Prime Office Park	158.6 189.2 197.1 133.9 151.9	118.9 147.3 156.2 123.6 113.9	  40.5 37.7	 10.4 8.5 17.3	3.4 18.6 14.6	 1.5 4.4 8.7	13.8 10.5 11.4	1.7  37.4 19.6 4.8	23.1 8.8 41.9 8.8	18.5 41.2 29.9 1.4 5.2	    11.4	10.4 8.0  	53.7 58.0 138.3 71.8 73.4	53.7 58.0 124.5 44.7 41.5	53.7 58.0 109.2 29.8 21.4
76 Quail Ridge Business Park	16.9 156.2 71.2 182.7 90.0	15.6 108.3 70.3 162.6 84.0		11		   48.3	   30.7	2.5   2.1	9.3   99.1 2.9	2.3  35.8 26.4	1.5 52.6 7.9 22.3		15.6 52.6 43.7 147.8 84.0	15.6 52.6 43.7 147.8 84.0	15.6 52.6 43.7 147.8 5.0
81 Crossroads Corporate Center	40.9 15.8 18.6 32.8 76.0	36.3 13.8 16.6 24.5 66.6	   7.8	   	7.9   1.6	   	22.4    5.1	10.2 3.3   6.3	2.6   21.7	  4.9 	7.2  19.4	   2.6	32.6 13.8 12.1  56.7	32.6 5.9 12.1  55.1	10.2 5.9 12.1  50.0
86 Oconomowoc West Industrial Park 87 Vernon Enterprise Centre 88 Rockwood Industrial Area	58.5 18.9 59.5	51.4 16.2 55.7	15.2  	1.1  	2.8  	9.4  	1.3  1.0	9.4  19.3	2.4 6.1 14.0	8.4 4.5 1.5	3.4 18.9	1.2 	34.8 15.2 54.7	30.9 15.2 54.7	20.2 15.2 53.7
Total	11,021.4	9,210.9	1,097.7	513.0	700.7	490.8	814.7	851.9	1,543.6	878.3	580.7	250.6	6,624.3	5,410.6	4,105.1

<sup>&</sup>lt;sup>a</sup>Corresponds to figure number.

Source: SEWRPC.

<sup>&</sup>lt;sup>b</sup>Includes entire park area.

 $<sup>^{\</sup>circ}$ Excludes internal roads and railroads, outlots, detention ponds, and other designated non-developable areas.

Table 2

DEVELOPABLE LAND REMAINING IN INDUSTRIAL/BUSINESS PARKS IN WAUKESHA COUNTY

	Site Number and Name	Net Site Area <sup>a</sup> (Acres)	Area Developed/Committed for Industrial/Business Uses (Acres)	Remaining Available Developable Area (Acres)
1	124th Commerce District	111.4	111.4	0.0
2	Bishop's Woods Office Park	117.5	117.5	0.0
3	Brookfield Industrial Park	66.6	66.6	0.0
4	Brookfield Lakes Corporate Center	89.2	84.7	4.5
5	Eastgate Business Center	16.6	16.6	0.0
6	Executive Drive Office Park	99.4	94.4	5.0
7	Gateway West Commerce Center	119.1	102.4	16.7
8	Glenwood Executive Center	7.4	7.4	0.0
9	Northeast Industrial Area	67.5	67.5	0.0
10	Pheasant Drive Industrial Park	27.9	27.9	0.0
11	Fox River Business Center	10.5	10.5	0.0
12	Cushing Park Business Center	30.6	28.0	2.6
13	Kettle Moraine Business Park	53.4	43.8	9.6
14	Muskego Commerce Center-East and West	104.4	67.3	37.1
15	Muskego Industrial Park	193.0	175.8	17.2
16	Tess Corners Industrial Park	39.5	39.5	0.0
17	New Berlin Industrial Park	1,002.3	854.2	148.1
18	Towne Corporate Business Park	259.8	217.1	42.7
19	Westridge Business Park	280.4	264.0	16.4
20	Oconomowoc Corporate Center	236.6	218.7	17.9
21	Pabst Farms Business Park	164.4	0.0	164.4
22		48.3	4.8	43.5
23		217.9	152.6	65.3
24		98.7	85.9	12.8
25	Blue Mound East Industrial Park	121.7	113.4	8.3
26	Blue Mound Industrial Park	108.5	103.2	5.3
27	CTH F/Duplainville Road Corridor	235.7	210.5	25.2
28	Harkin/Scot Industries	106.5	88.5	18.0
29	Interstate Partners/Bayerlein Development	48.9	40.7	8.2
30	Jericho Industrial Park	24.1	24.1	0.0
31	Pewaukee Business Center	159.1	159.1	0.0
32		21.6	16.2	5.4
		21.0	10.2	5.4
33	Pewaukee Crossroads Center/ Westwood Commerce Center	69.4	69.4	0.0
34	Pewaukee Woods Commerce Center	108.5	106.0	2.5
35	R & D Industrial Park	18.3	17.4	0.9
36	Ridgeview Corporate Park	265.1	242.2	22.9
37	Riverwood Corporate Center	115.4	106.9	8.5
38	Stone Ridge Business and Industrial Park	106.5	95.6	10.9
39	Tower Place	20.0	20.0	0.0
40	Woodsview Commerce Center	26.6	20.5	6.1
41	Hillcrest Business Center	65.4	57.4	8.0
42	Lincoln Avenue Industrial Area	196.9	169.8	27.1
43	Pebble Creek Industrial Park	44.4	44.4	0.0
44	Priedeman Business Center	26.5	26.5	0.0
45	Sentry Drive Industrial Area	176.7	166.3	10.4
46	Spring City Business Park	49.8	26.3	23.5
47		108.0	43.4	64.6
4/	vvaukestia Corporate Ceriter	106.0	43.4	04.0

Table 2 (continued)

			Δ.,	
			Area Developed/Committed	Remaining Available
			for Industrial/Business	Developable Area
	Site Number and Name	Net Site Area <sup>a</sup> (Acres)	Uses (Acres)	(Acres)
48	Waukesha Airport Industrial Park	104.2	78.6	25.6
49	Waukesha Industrial Park	79.3	70.1	9.2
50	Waukesha Industrial Park-South	83.9	81.1	2.8
51	Westmoreland Industrial Park	17.4	15.2	2.2
52	Bahl Business Park	146.8	0.0	146.8
53	Big Bend Industrial Park	44.8	43.8	1.0
54	Butler Industrial Park-North	97.4	96.5	0.9
55	Butler Industrial Park-South	74.4	74.4	0.0
56	Dousman Industrial Park	28.0	15.2	12.8
57	Eagle Industrial Park	70.2	58.0	12.2
58	Bark River Commerce Center	137.5	122.8	14.7
59	Cottonwood Commerce Center	43.1	43.1	0.0
60	Geason Commerce Center	51.0	44.5	6.5
61	Hartland/Lake Country Business Park	176.2	169.2	7.0
62	Lannon Industrial Park	14.8	14.8	0.0
63	Bowling Green Industrial Park	42.0	42.0	0.0
64	Falls Business Park	248.7	247.0	1.7
65	Heritage Reserve Business Park	41.5	41.5	0.0
66	Northwest Business Park	38.2	32.3	5.9
67	Nor-X-Way Industrial Park	277.8	267.6	10.2
68	Silver Spring Corporate Park/Technology Center	154.2	154.2	0.0
69	Silver Spring Industrial Heights and Annex	46.0	46.0	0.0
70	Westbrook Corporate Center	125.7	77.7	48.0
71	Woodland Prime Office Park	118.9	53.7	65.2
72	Mukwonago Gateway Center	147.3	58.0	89.3
73	Mukwonago Industrial Park	156.2	138.3	17.9
74	Oakridge Business Park	123.6	112.3	11.3
75	Pewaukee Industrial Park	113.9	111.1	2.8
76	Quail Ridge Business Park	15.6	15.6	0.0
77	Pabst Farms Health Campus	108.3	52.6	55.7
78	Sussex Business Park	70.3	43.7	26.6
79	Sussex Corporate Center	162.6	147.8	14.8
80	Sussex Industrial Park	84.0	84.0	0.0
81	Crossroads Corporate Center	36.3	32.6	3.7
82	Goerke Business Park	13.8	13.8	0.0
83	Genesee Business Park	16.6	12.1	4.5
84	Quarry Corners Business Park	24.5	0.0	24.5
85	Commerce Centre Industrial Park	66.6	64.5	2.1
86	Oconomowoc West Industrial Park	51.4	50.0	1.4
87	Vernon Enterprise Centre	16.2	15.2	1.0
88	Rockwood Industrial Area	55.7	54.7	1.0
	Total	9,210.9	7,722.0	1,488.9

<sup>&</sup>lt;sup>a</sup>Excludes internal roads and railroads, outlots, detention ponds, and other designated non-developable areas.

Source: SEWRPC.

Figure 1
124TH COMMERCE DISTRICT





Figure 2
BISHOP'S WOODS OFFICE PARK

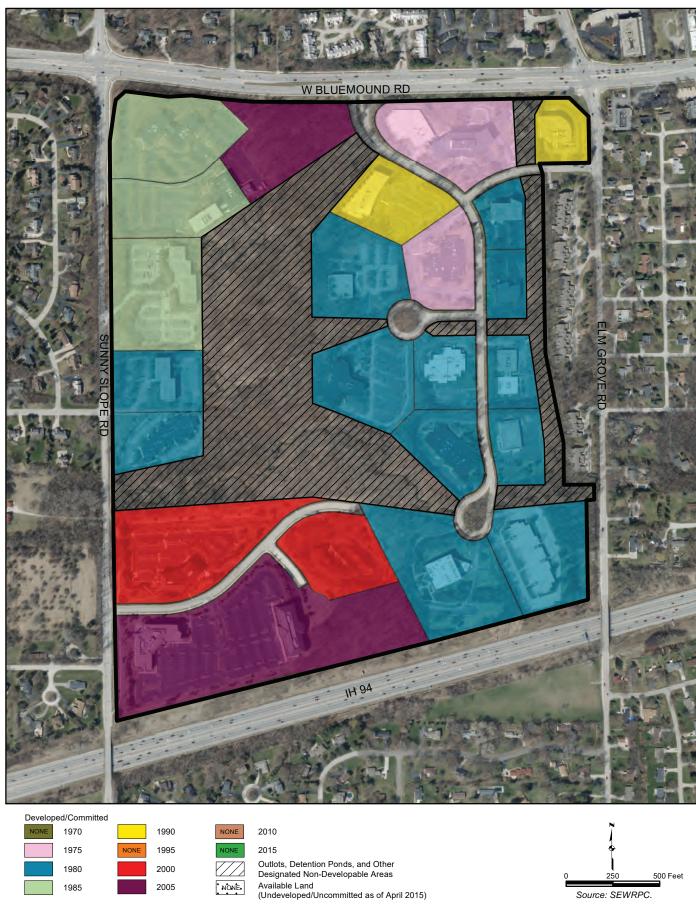


Figure 3
BROOKFIELD INDUSTRIAL PARK

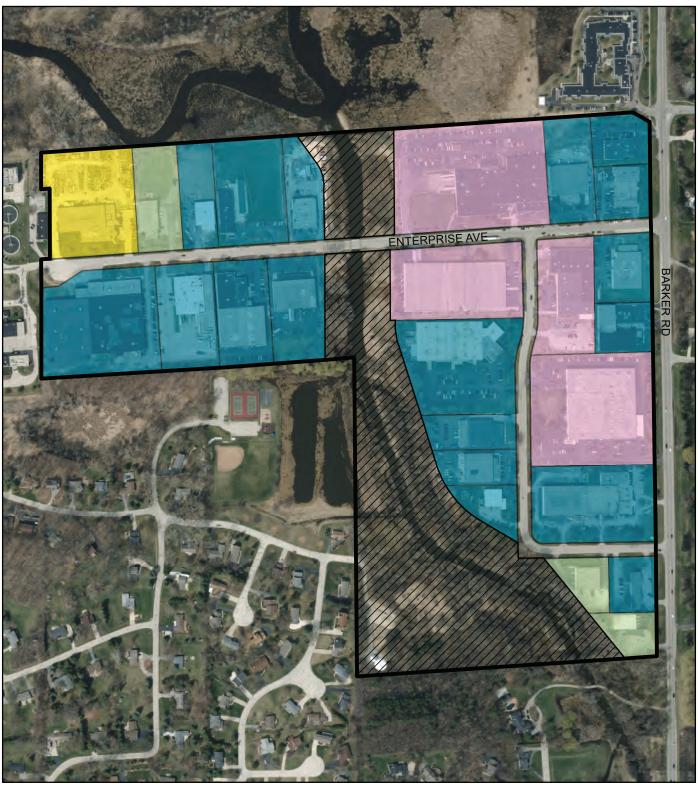
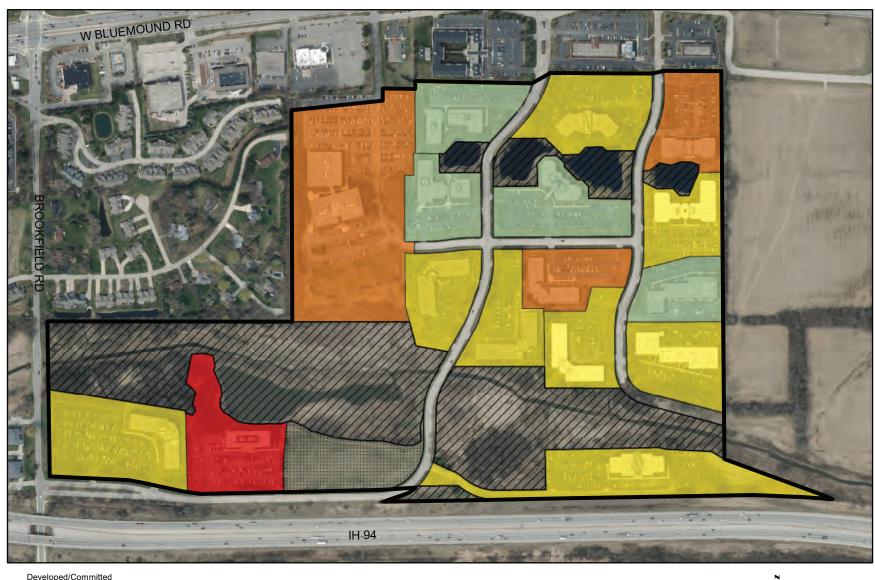
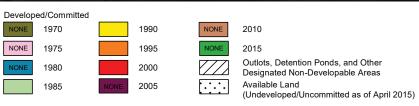




Figure 4

BROOKFIELD LAKES CORPORATE CENTER





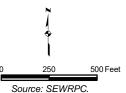
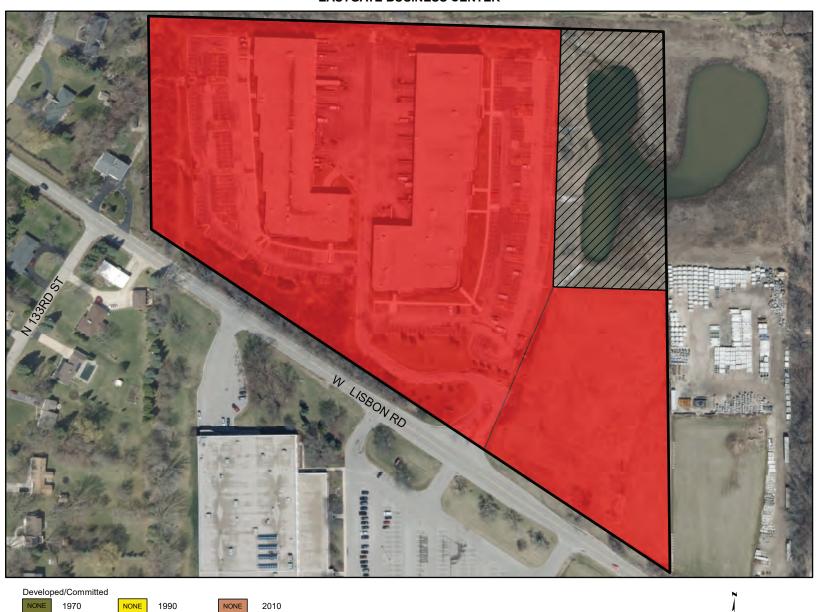


Figure 5 **EASTGATE BUSINESS CENTER** 



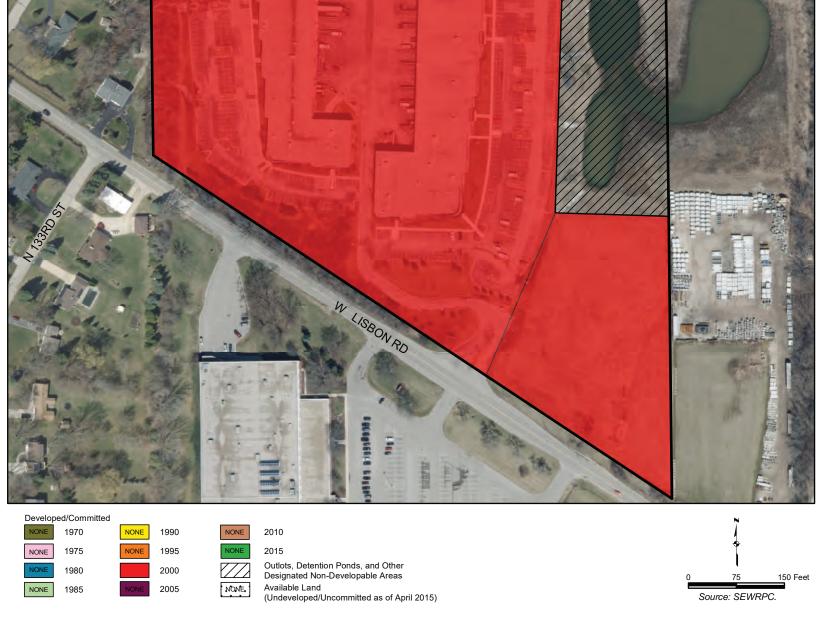
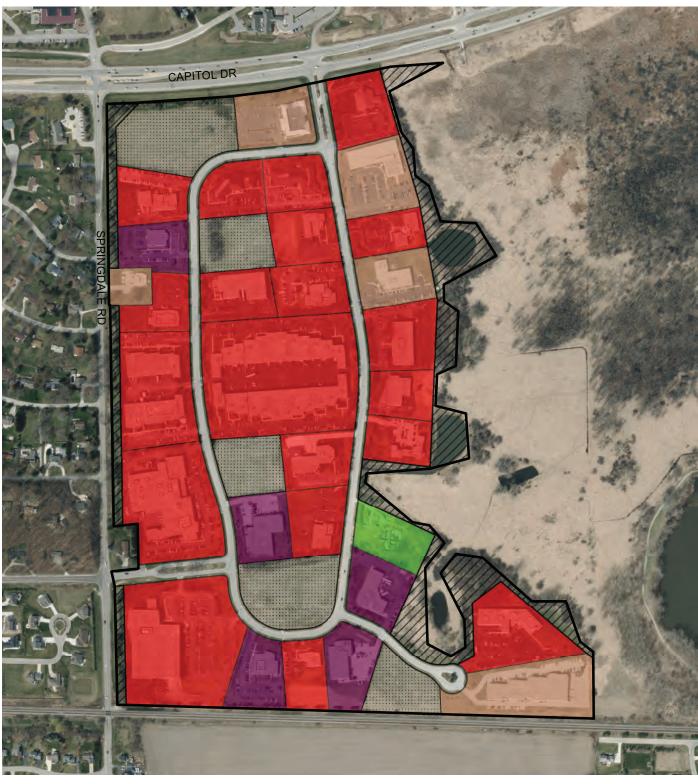


Figure 6

EXECUTIVE DRIVE OFFICE PARK



Figure 7 **GATEWAY WEST COMMERCE CENTER** 



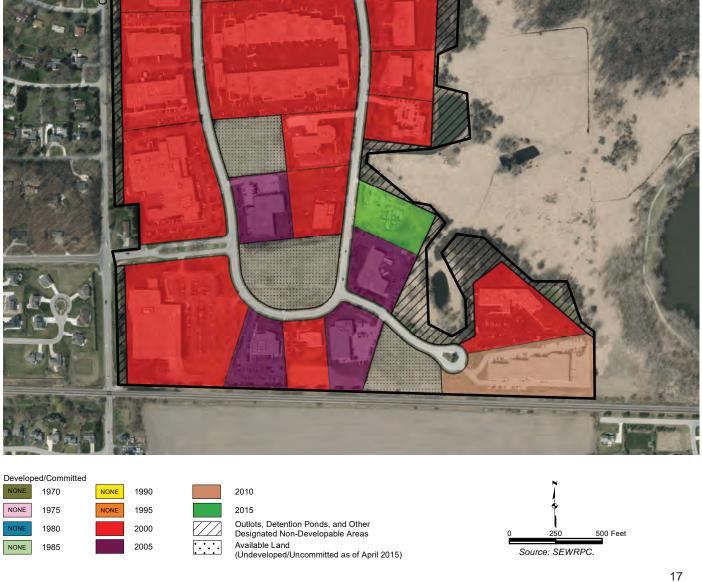
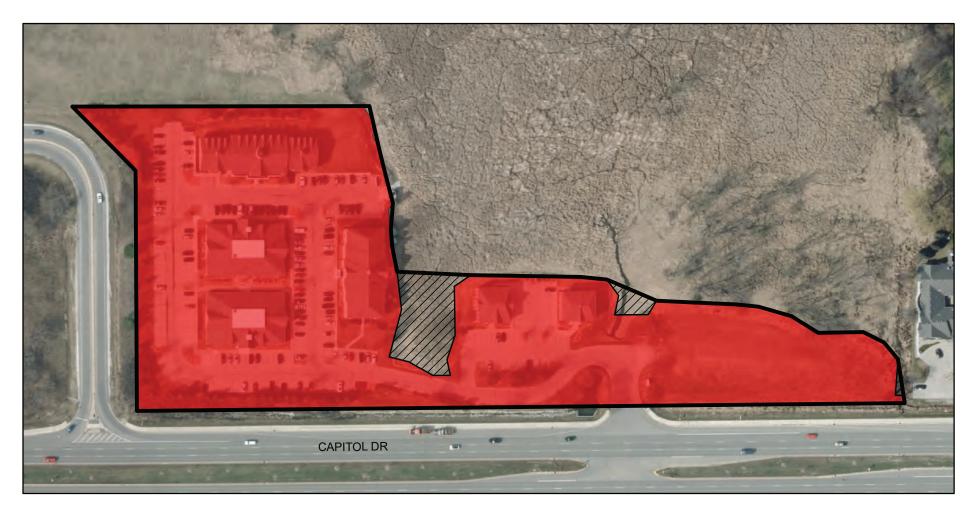


Figure 8
GLENWOOD EXECUTIVE CENTER





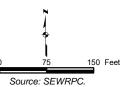
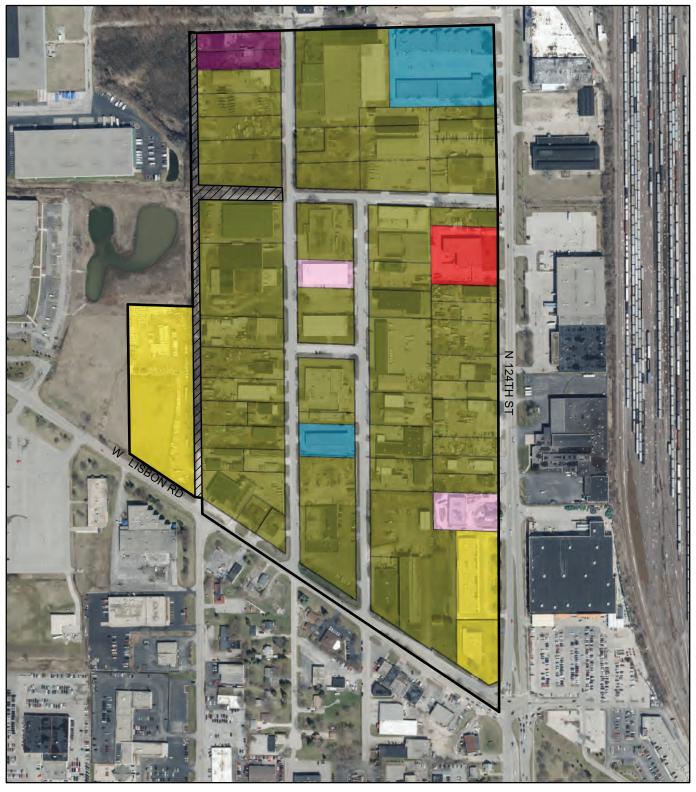
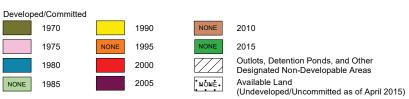


Figure 9

NORTHEAST INDUSTRIAL PARK





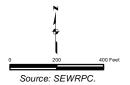


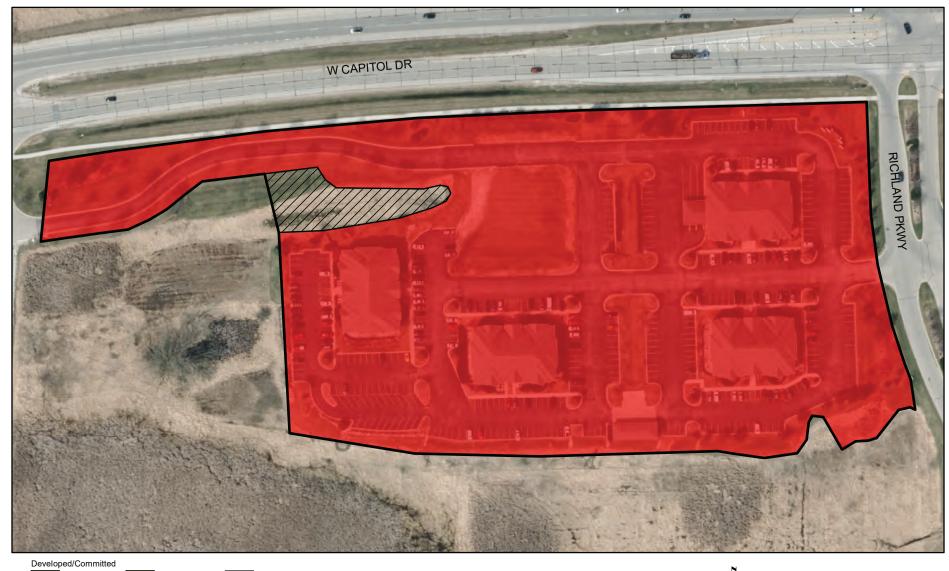
Figure 10

PHEASANT DRIVE INDUSTRIAL PARK



Figure 11

FOX RIVER BUSINESS CENTER





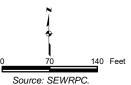
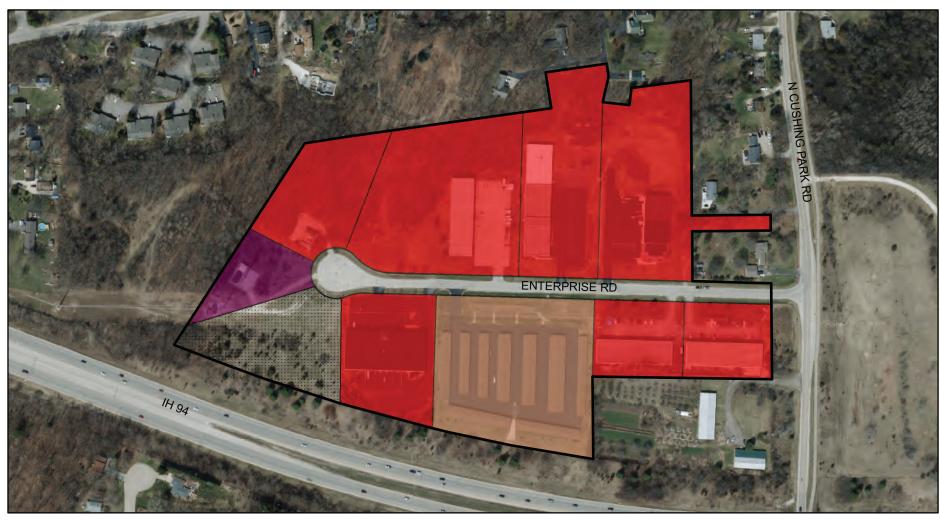


Figure 12
CUSHING PARK BUSINESS CENTER



300 Feet

Source: SEWRPC.

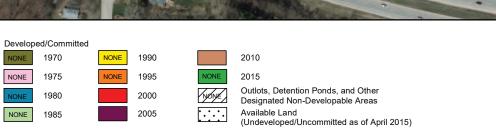
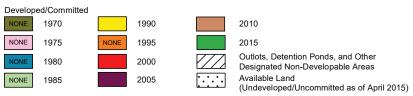


Figure 13
KETTLE MORAINE BUSINESS PARK





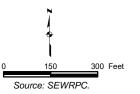


Figure 14

MUSKEGO COMMERCE CENTER - EAST AND WEST

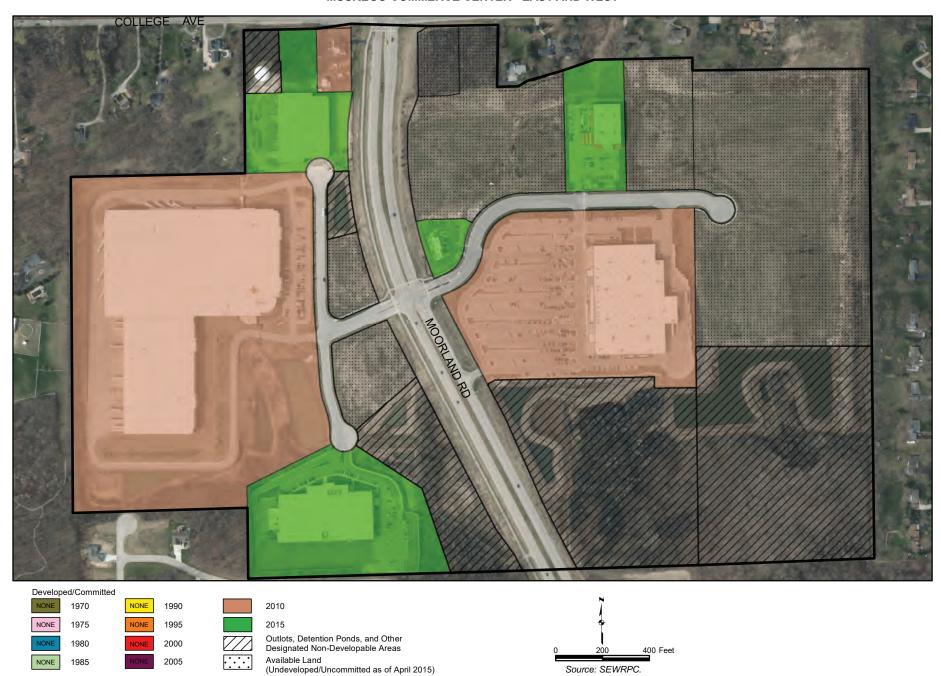


Figure 15

MUSKEGO INDUSTRIAL PARK

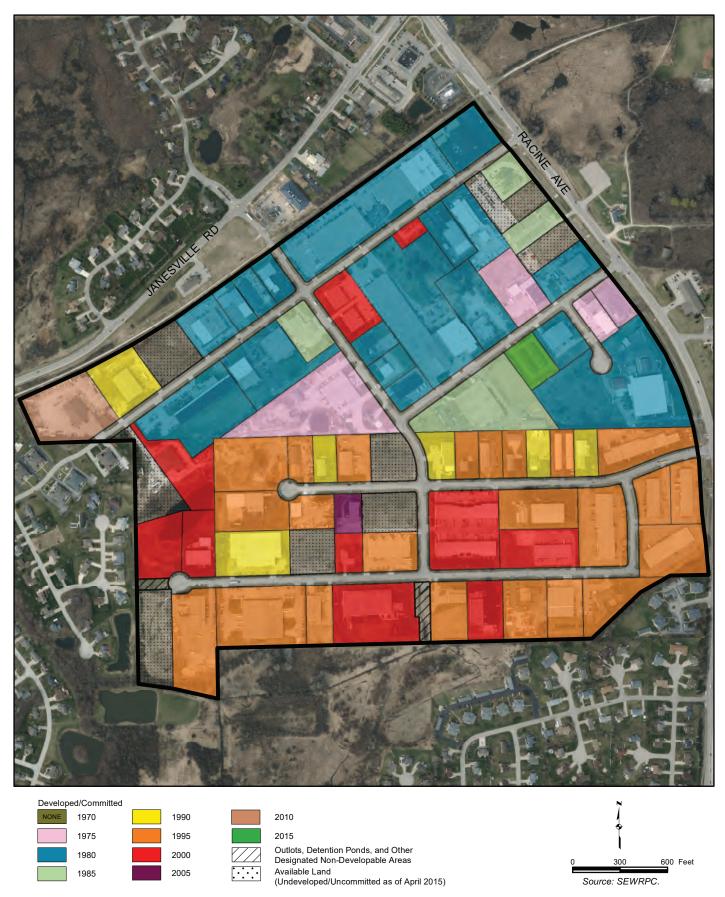


Figure 16
TESS CORNERS INDUSTRIAL PARK

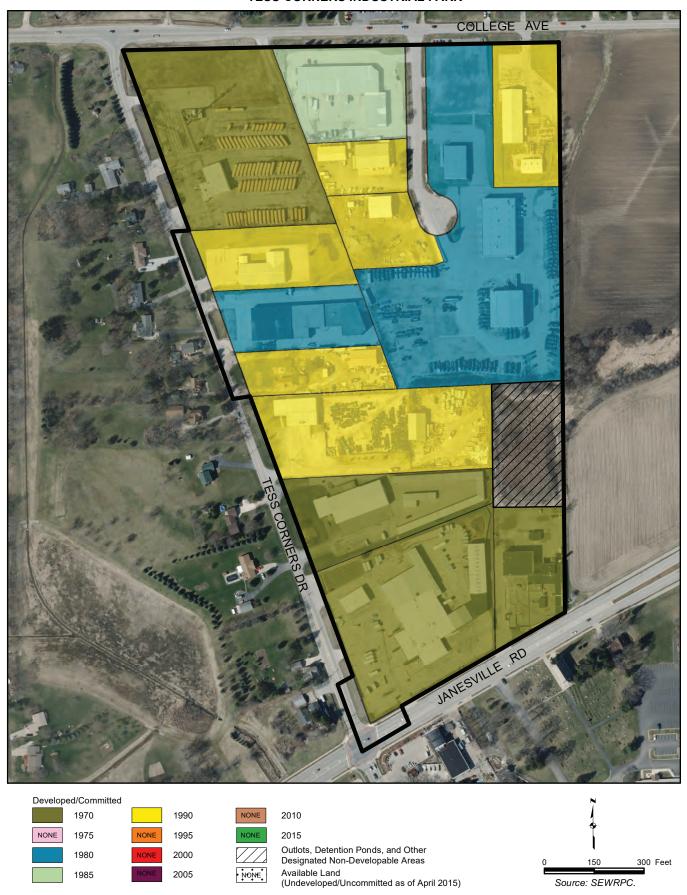


Figure 17

NEW BERLIN INDUSTRIAL PARK

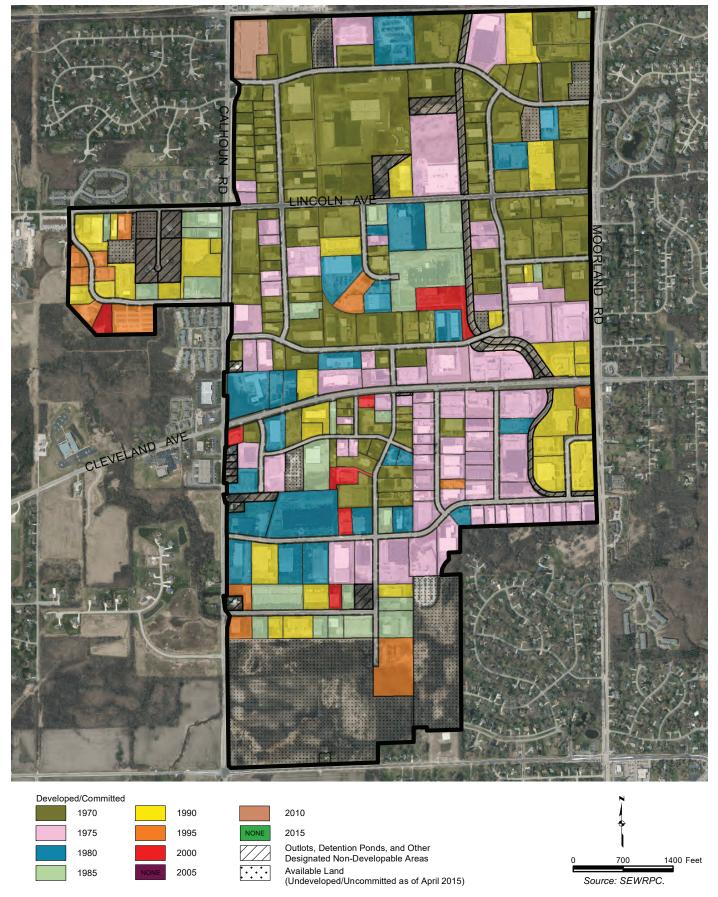
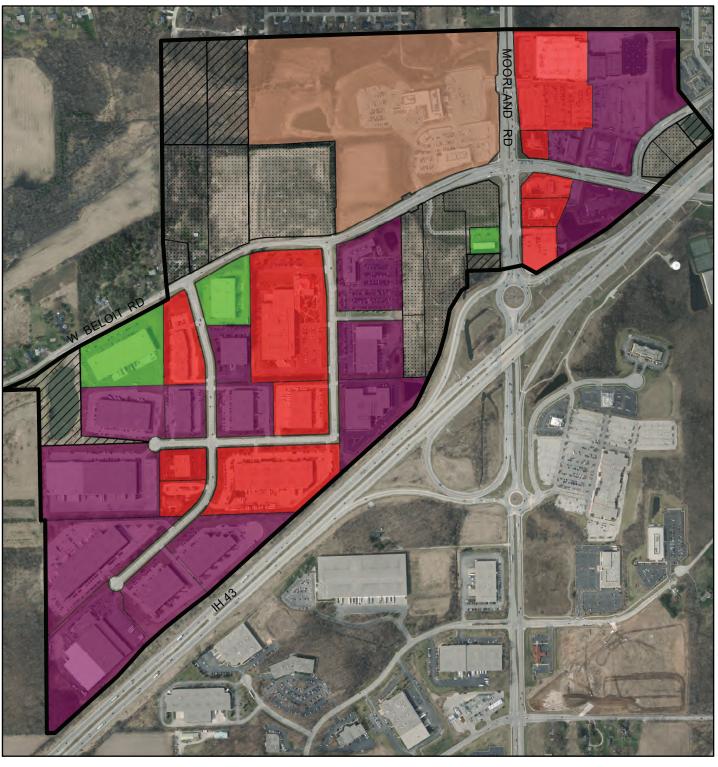


Figure 18

TOWNE CORPORATE BUSINESS PARK



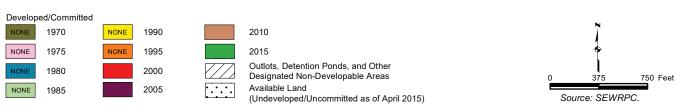
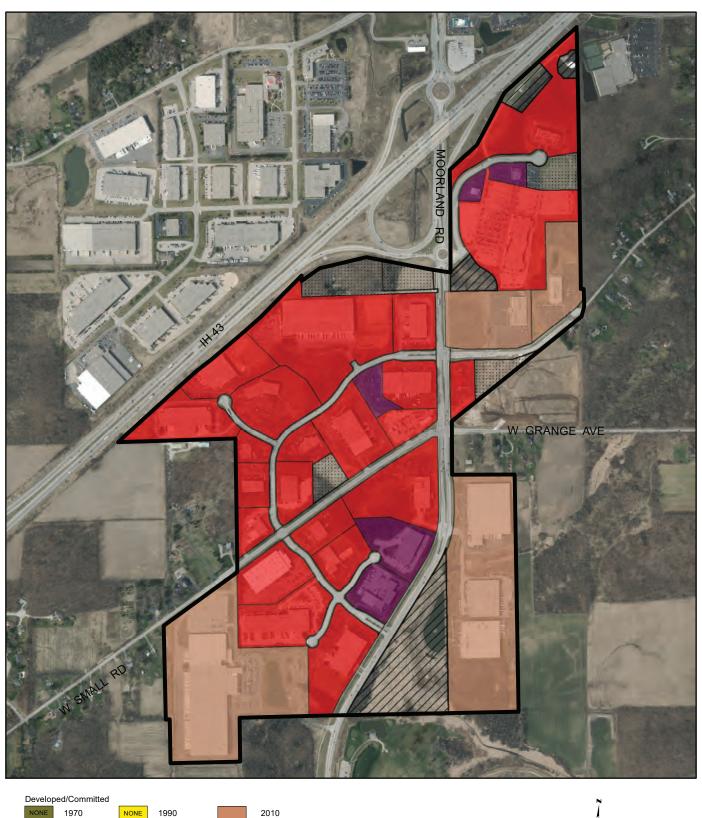
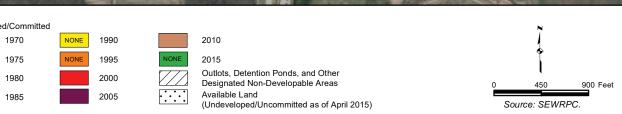


Figure 19
WESTRIDGE BUSINESS PARK

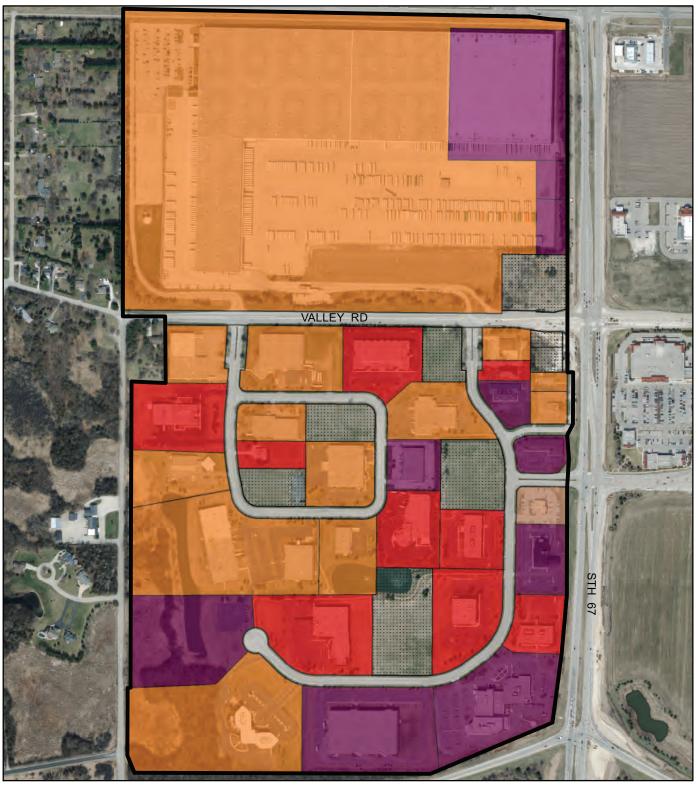




NONE

NONE

Figure 20
OCONOMOWOC CORPORATE CENTER



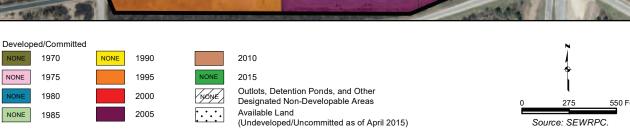
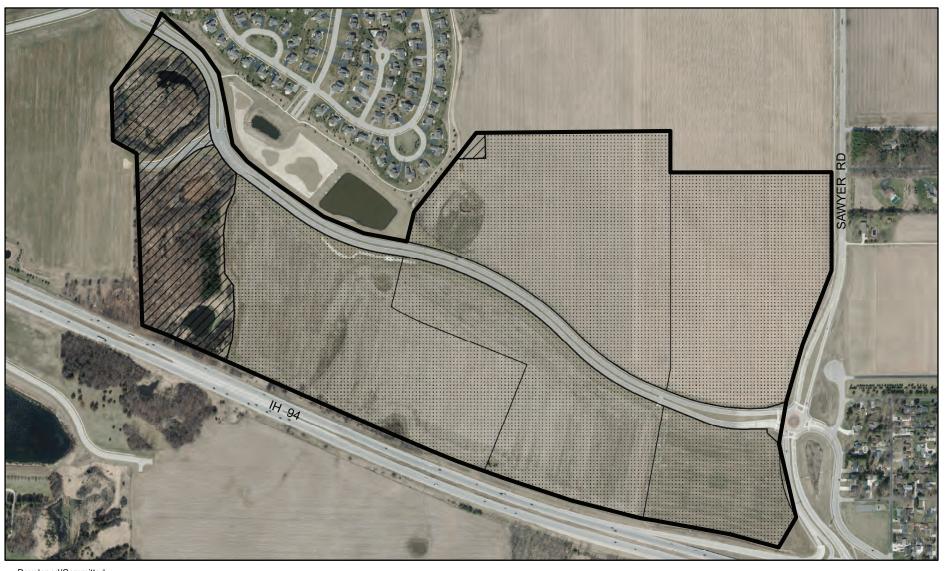
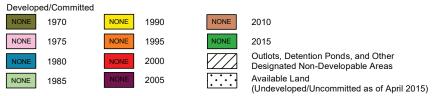


Figure 21
PABST FARMS BUSINESS PARK





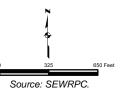
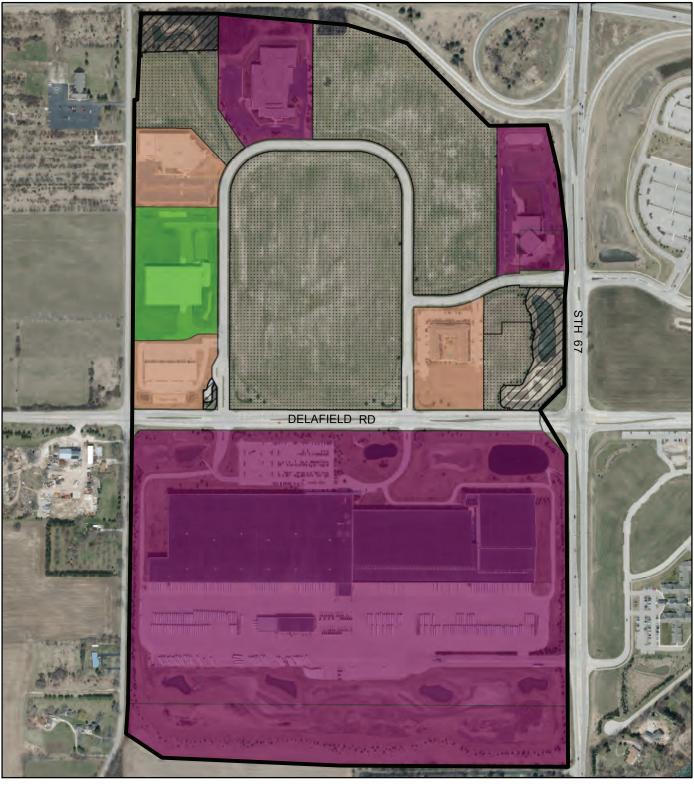


Figure 22 **PABST FARMS BUSINESS PARK - NORTH** 



Source: SEWRPC.

Figure 23
PABST FARMS COMMERCE CENTRE



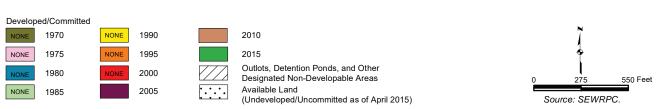
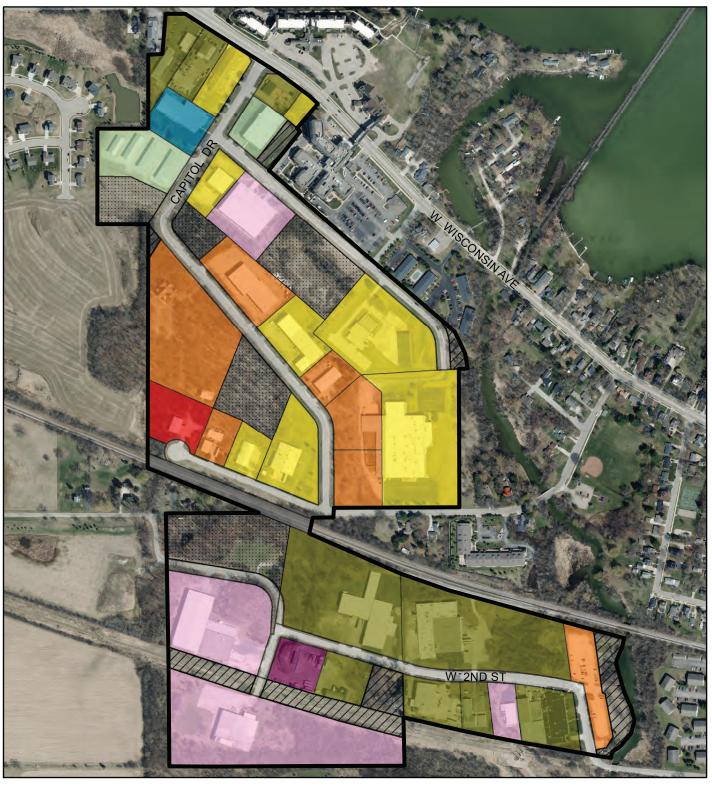


Figure 24

RIVER BEND INDUSTRIAL PARK



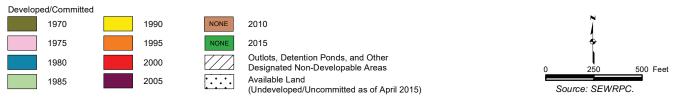


Figure 25
BLUEMOUND EAST INDUSTRIAL PARK





Figure 26

BLUEMOUND INDUSTRIAL PARK

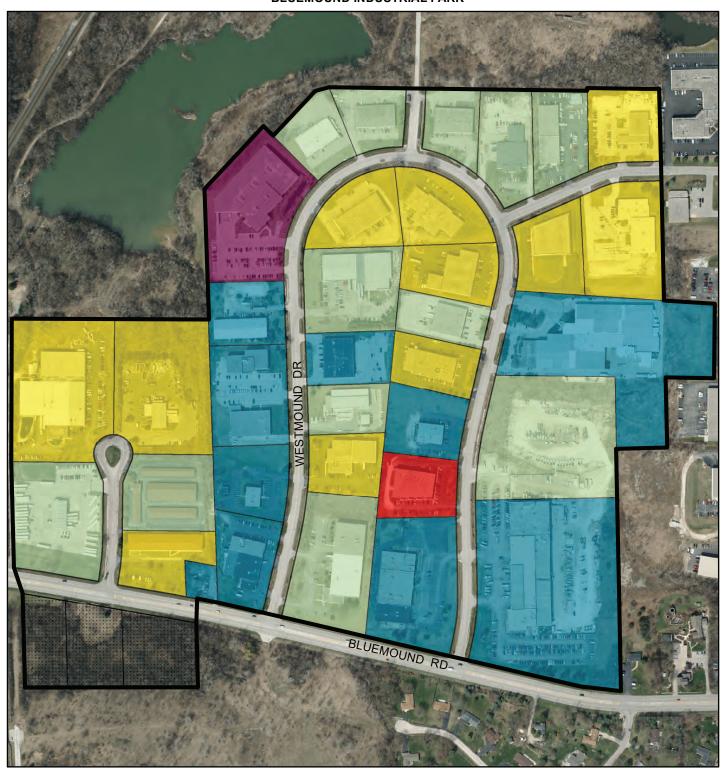




Figure 27
CTH F / DUPLAINVILLE ROAD CORRIDOR

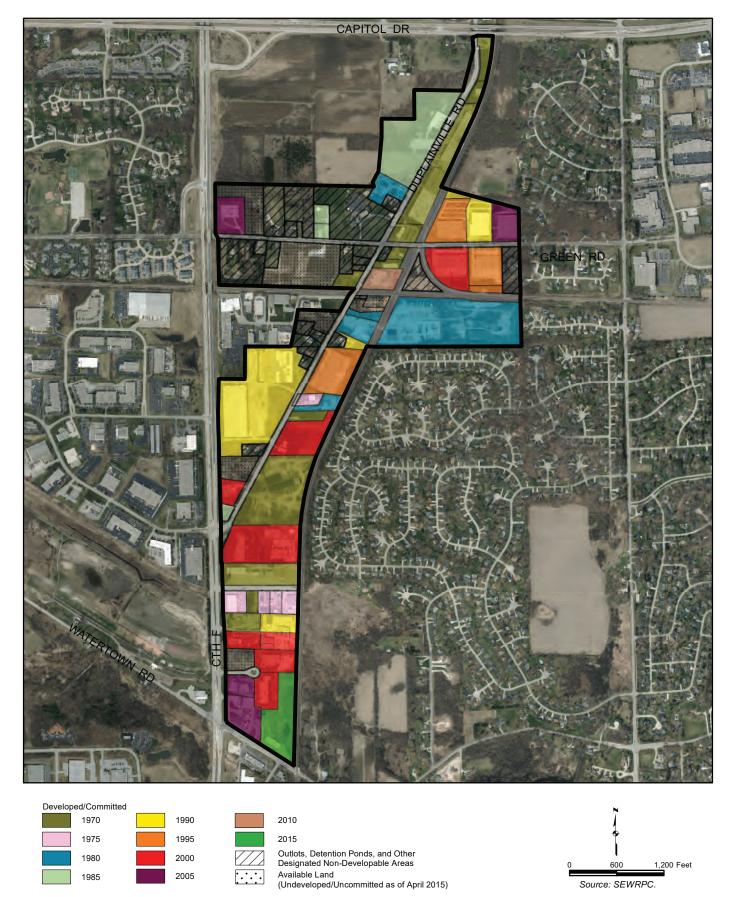
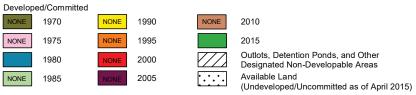


Figure 28
HARKIN/SCOT INDUSTRIES





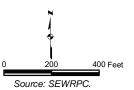


Figure 29
INTERSTATE PARTNERS / BAYERLEIN DEVELOPMENT



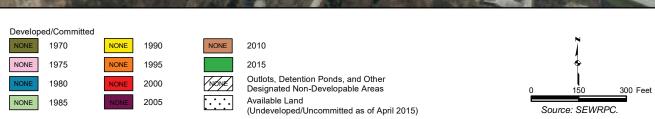


Figure 30

JERICHO INDUSTRIAL PARK



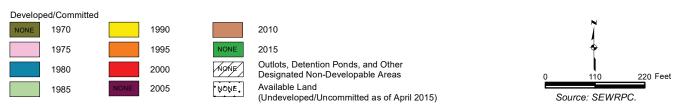
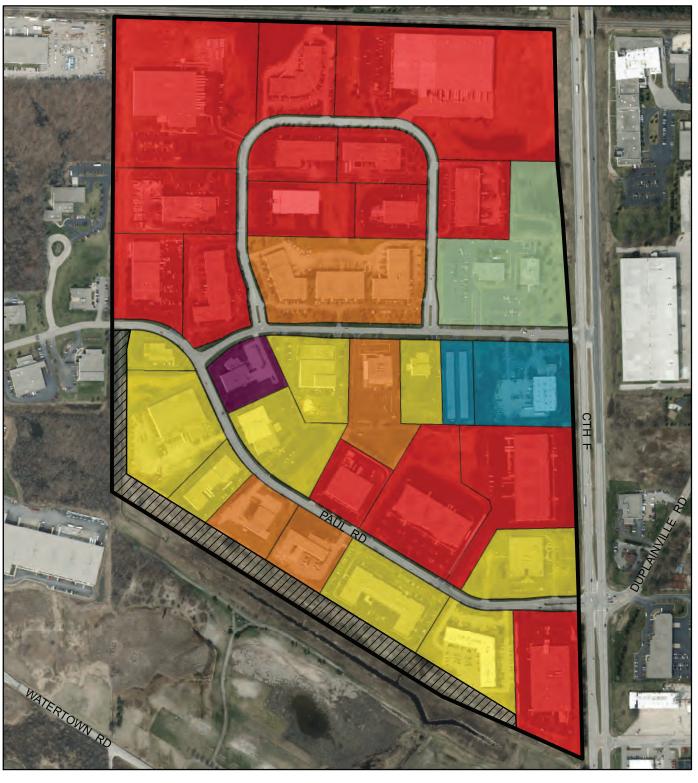


Figure 31
PEWAUKEE BUSINESS CENTER



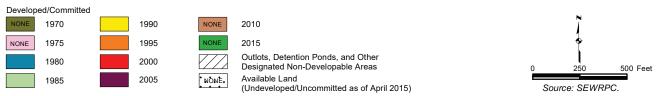
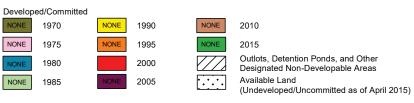


Figure 32
PEWAUKEE CORPORATE PARK





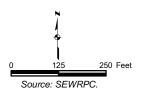


Figure 33
PEWAUKEE CROSSROADS CENTER / WESTWOOD COMMERCE CENTER



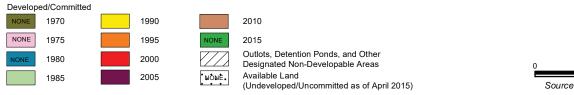


Figure 34
PEWAUKEE WOODS COMMERCE CENTER

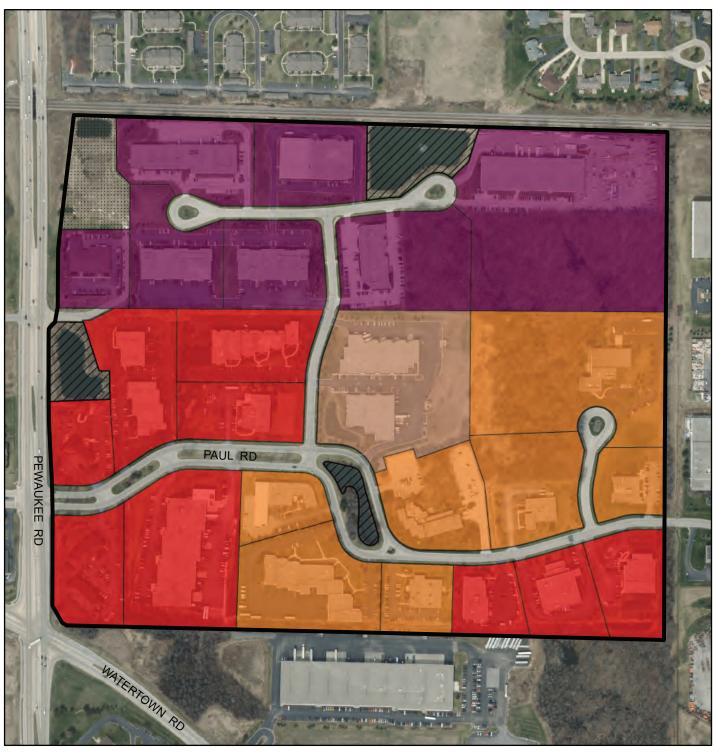
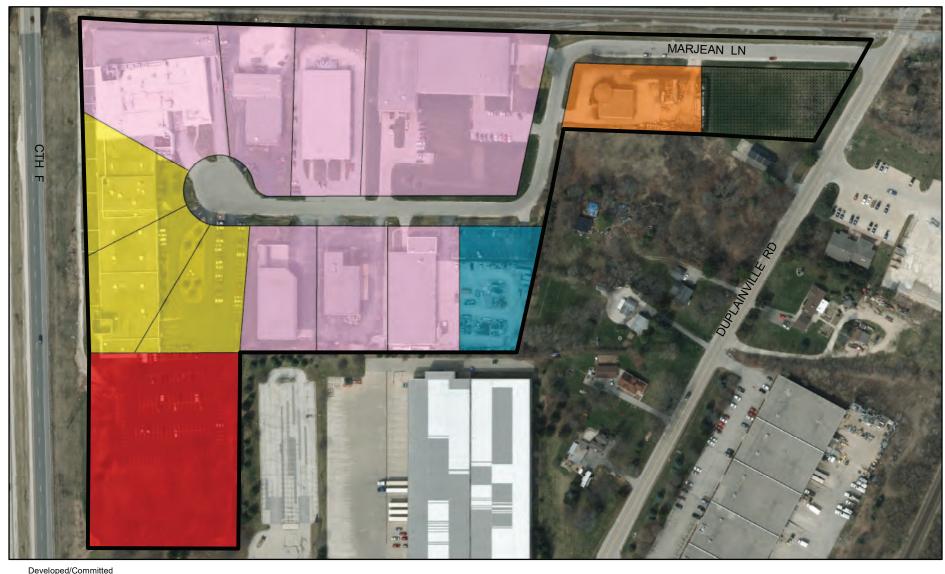




Figure 35
R & D INDUSTRIAL PARK





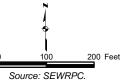


Figure 36
RIDGEVIEW CORPORATE PARK

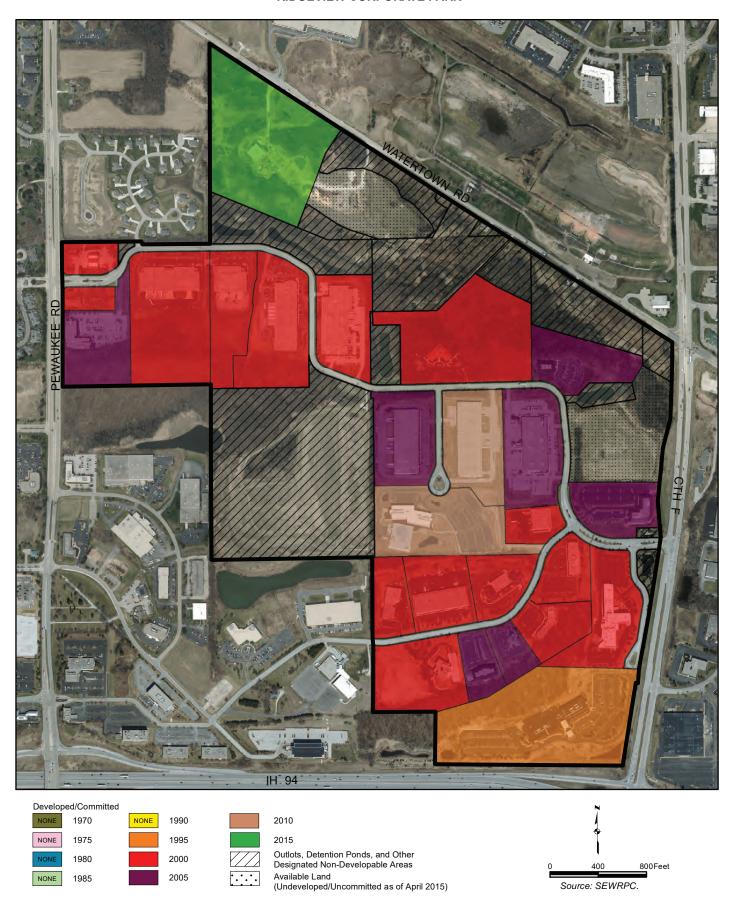
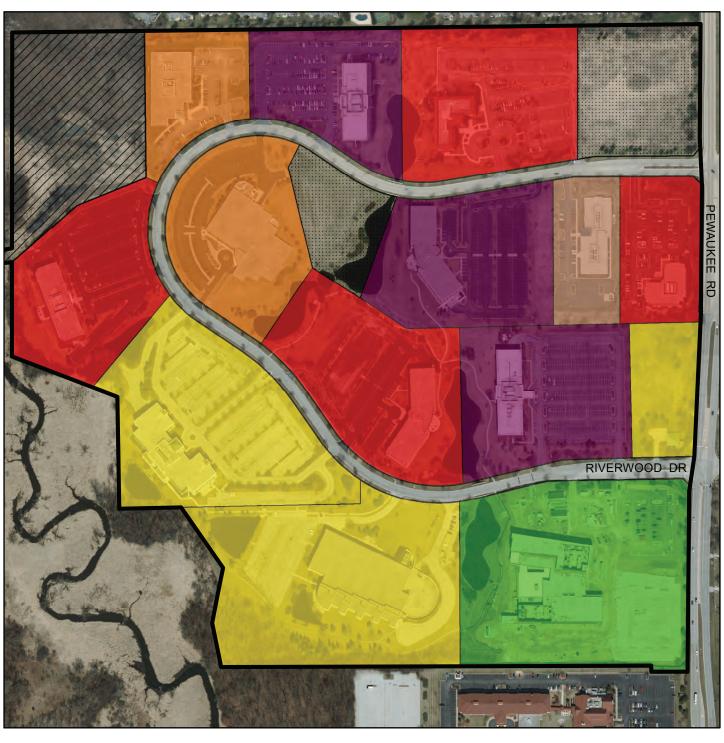


Figure 37
RIVERWOOD CORPORATE CENTER



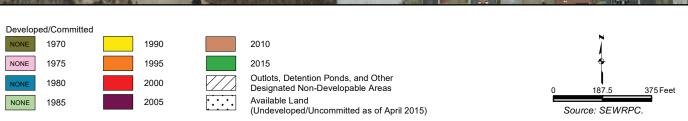


Figure 38
STONE RIDGE BUSINESS AND INDUSTRIAL PARK



Figure 39
TOWER PLACE



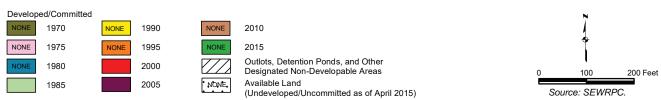


Figure 40
WOODSVIEW COMMERCE CENTER



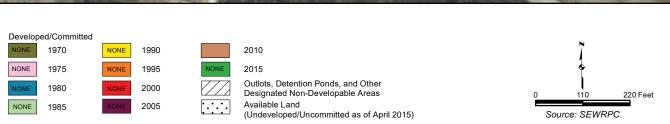
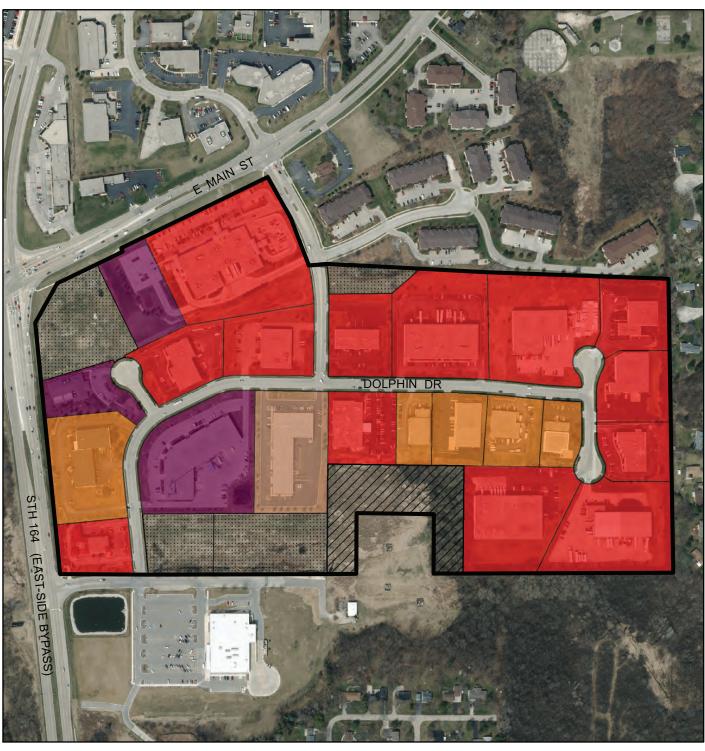


Figure 41
HILLCREST BUSINESS CENTER



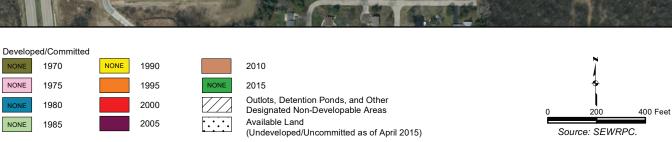


Figure 42
LINCOLN AVENUE INDUSTRIAL AREA



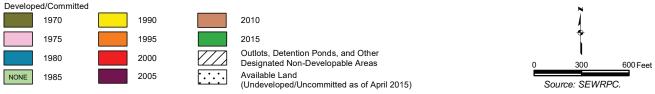
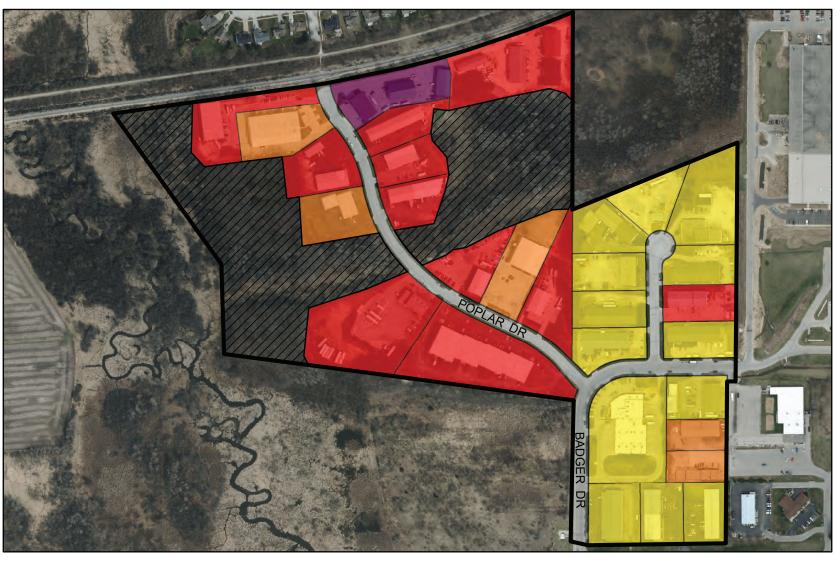
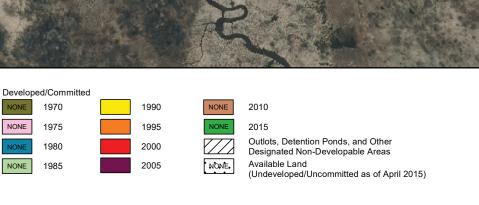


Figure 43
PEBBLE CREEK INDUSTRIAL PARK





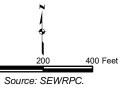


Figure 44
PRIEDEMAN BUSINESS CENTER



Figure 45
SENTRY DRIVE INDUSTRIAL AREA

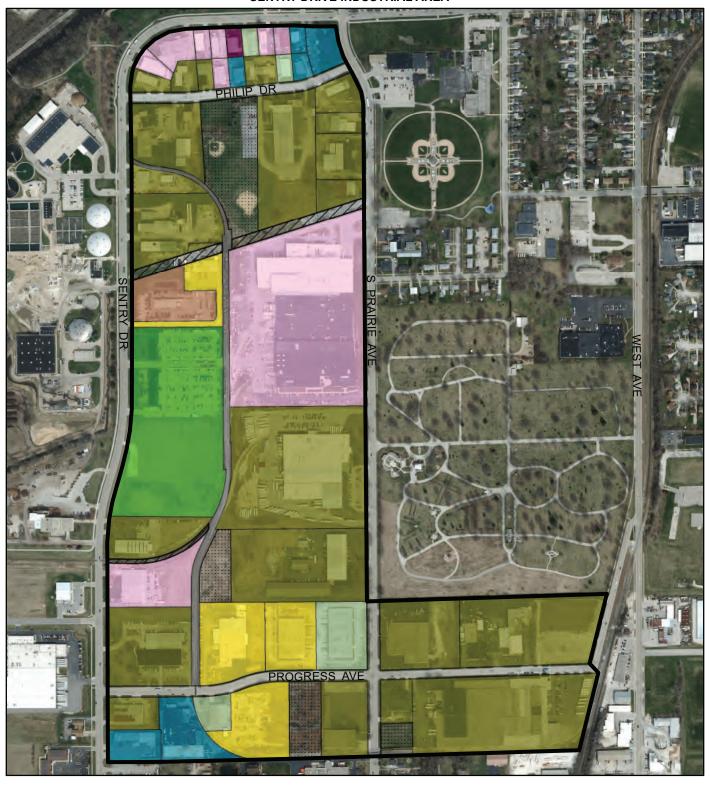




Figure 46
SPRING CITY BUSINESS PARK

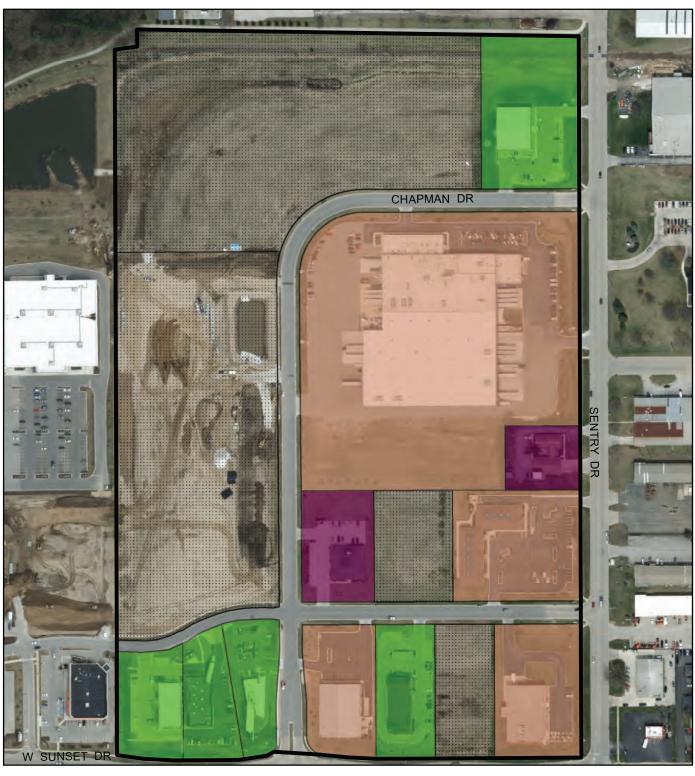




Figure 47
WAUKESHA CORPORATE CENTER

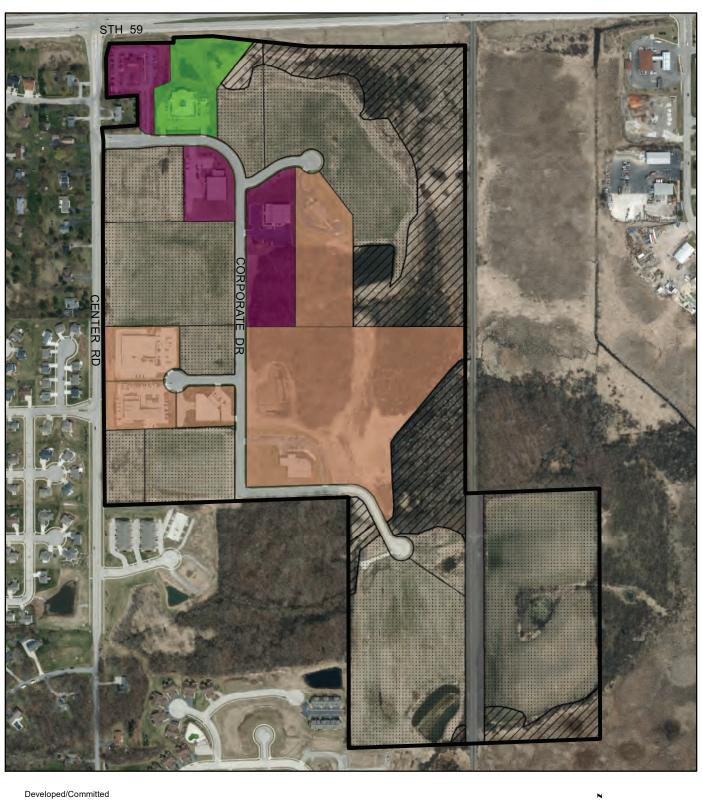




Figure 48
WAUKESHA AIRPORT INDUSTRIAL PARK

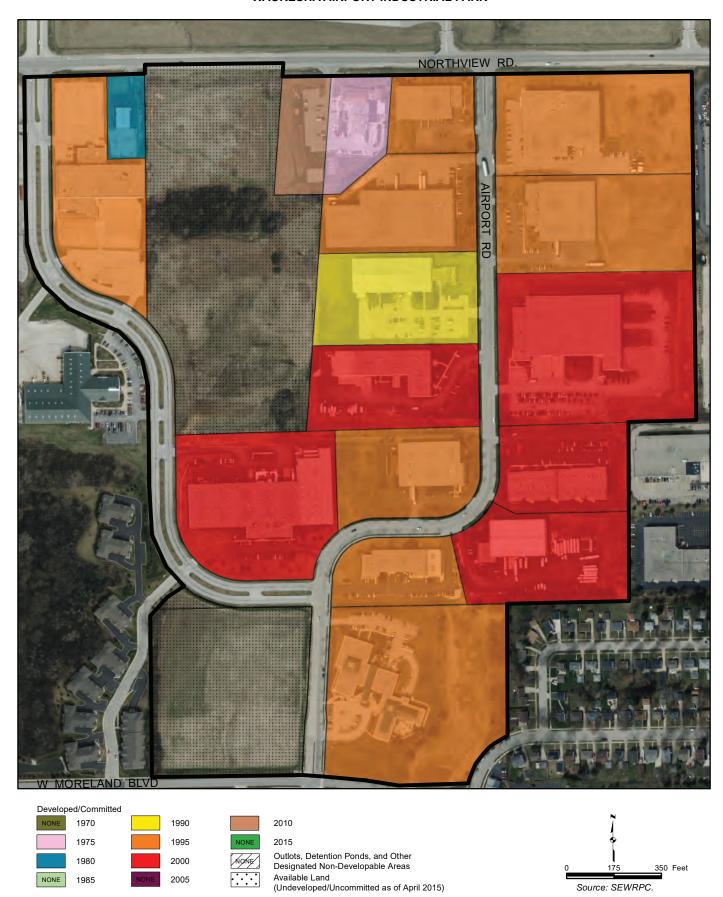


Figure 49
WAUKESHA INDUSTRIAL PARK

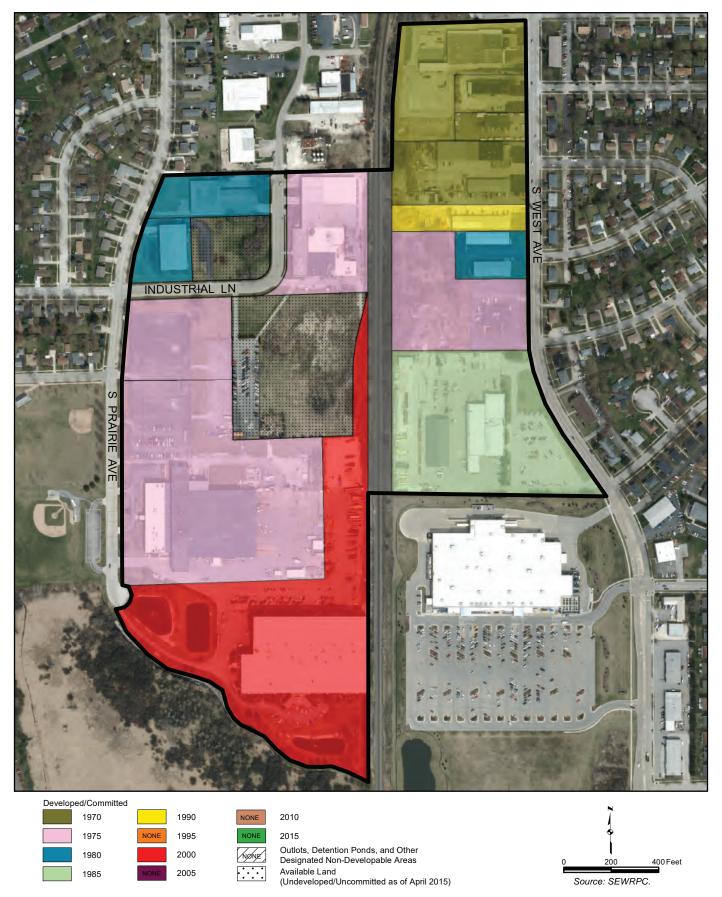


Figure 50
WAUKESHA INDUSTRIAL PARK - SOUTH

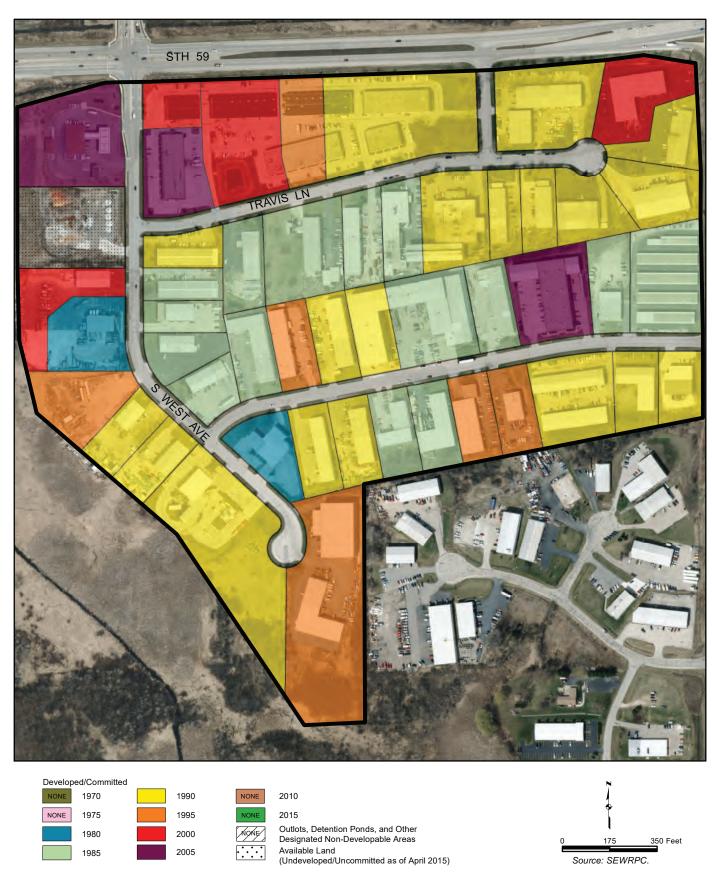


Figure 51
WESTMORELAND INDUSTRIAL PARK



Figure 52

BAHL BUSINESS PARK





Figure 53
BIG BEND INDUSTRIAL PARK



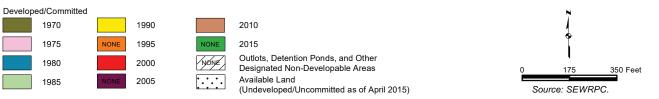


Figure 54
BUTLER INDUSTRIAL PARK - NORTH

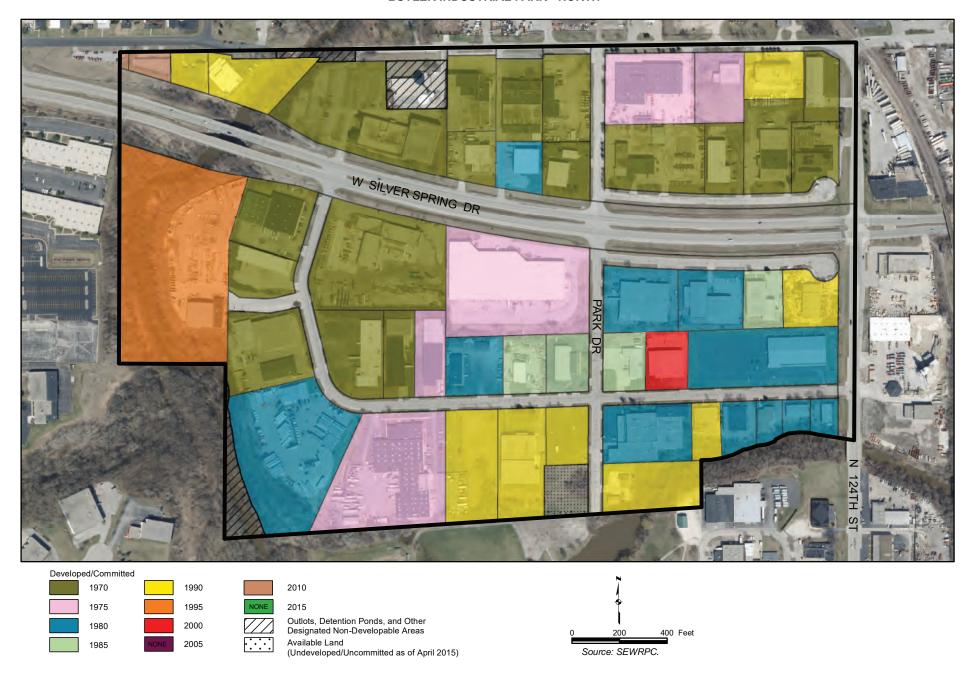
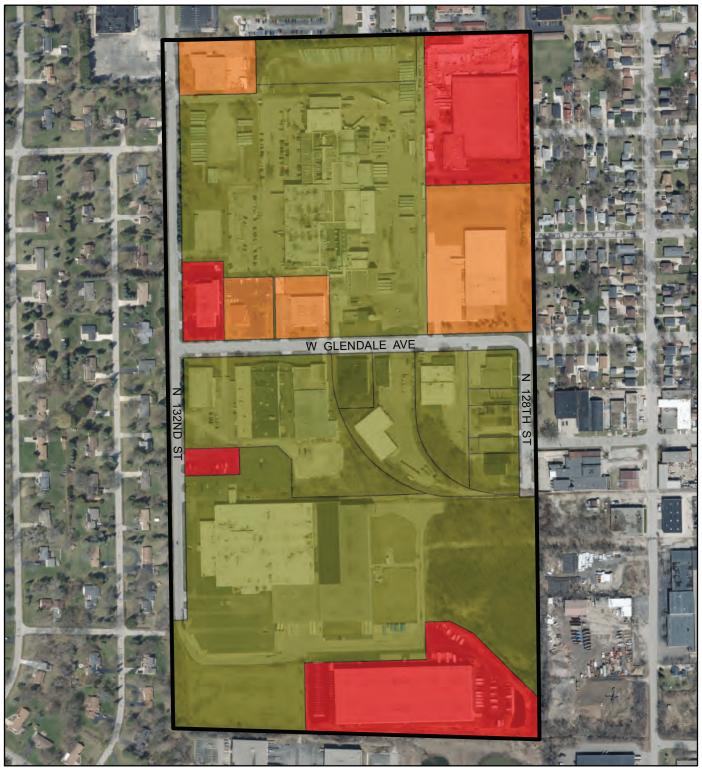


Figure 55
BUTLER INDUSTRIAL PARK - SOUTH



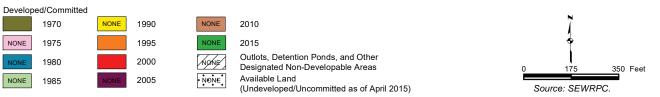
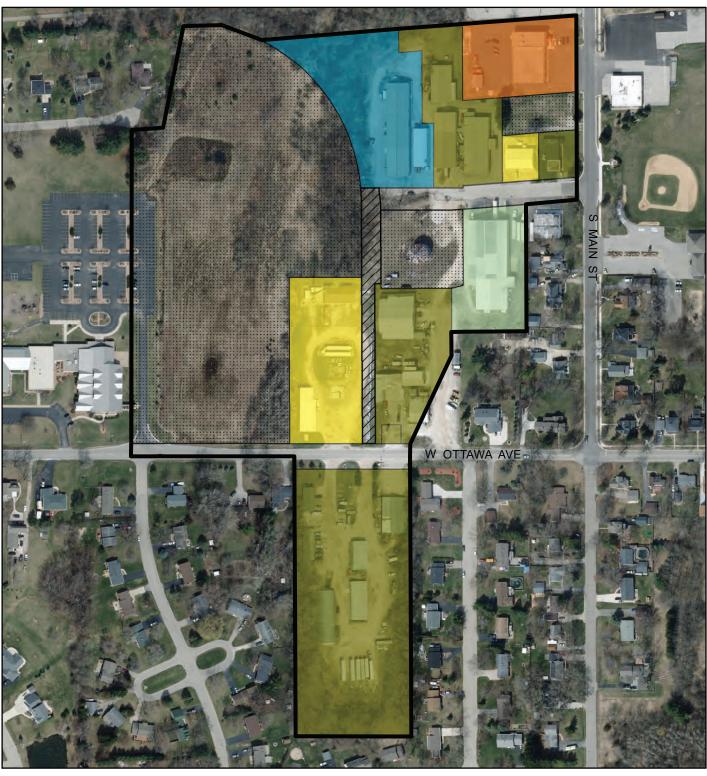


Figure 56

DOUSMAN INDUSTRIAL PARK



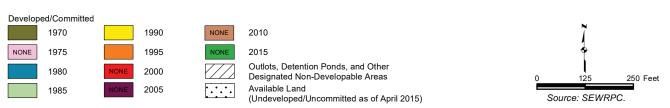
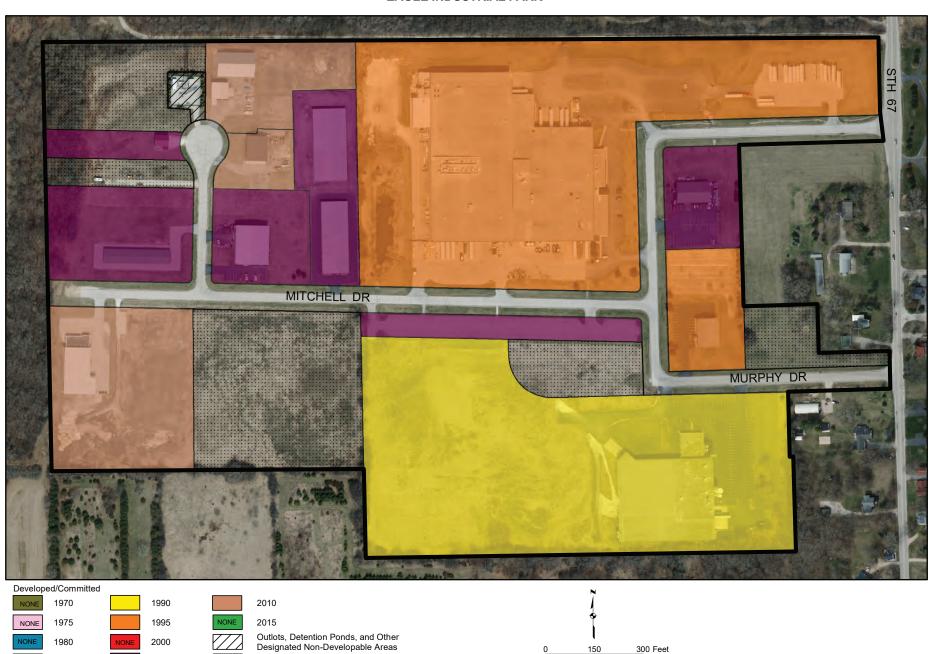


Figure 57 **EAGLE INDUSTRIAL PARK** 



Source: SEWRPC.

1980

1985

NONE

2000

2005

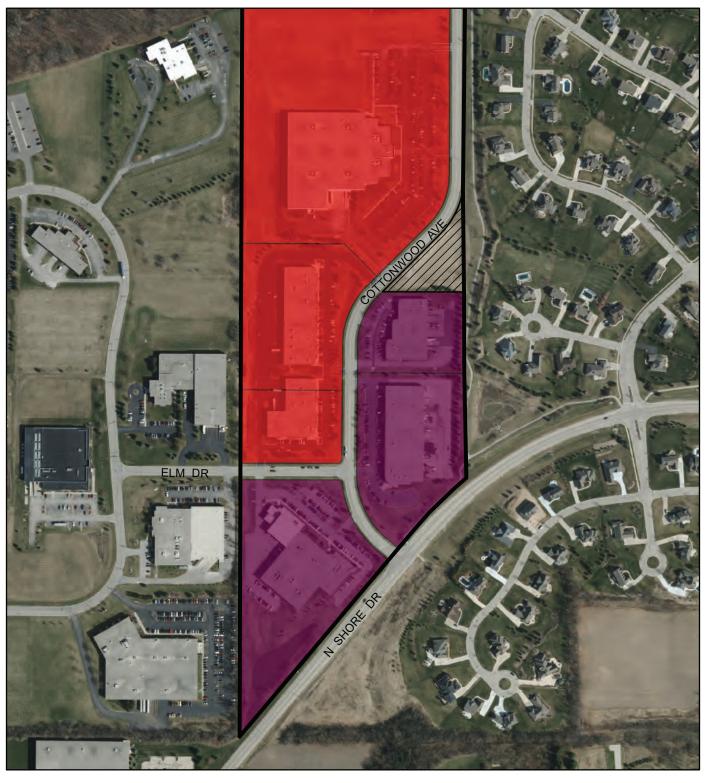
Available Land (Undeveloped/Uncommitted as of April 2015)

Figure 58

BARK RIVER COMMERCE CENTER



Figure 59
COTTONWOOD COMMERCE CENTER



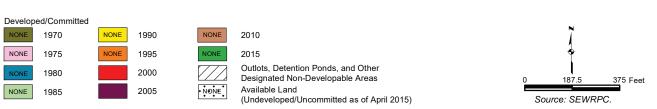


Figure 60
GEASON COMMERCE CENTER

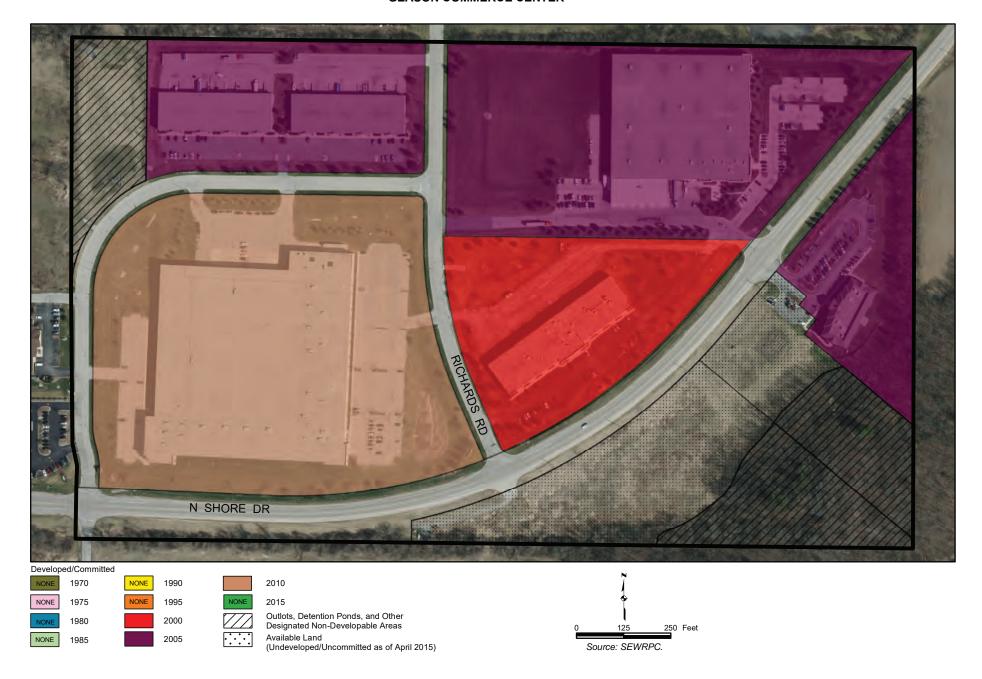
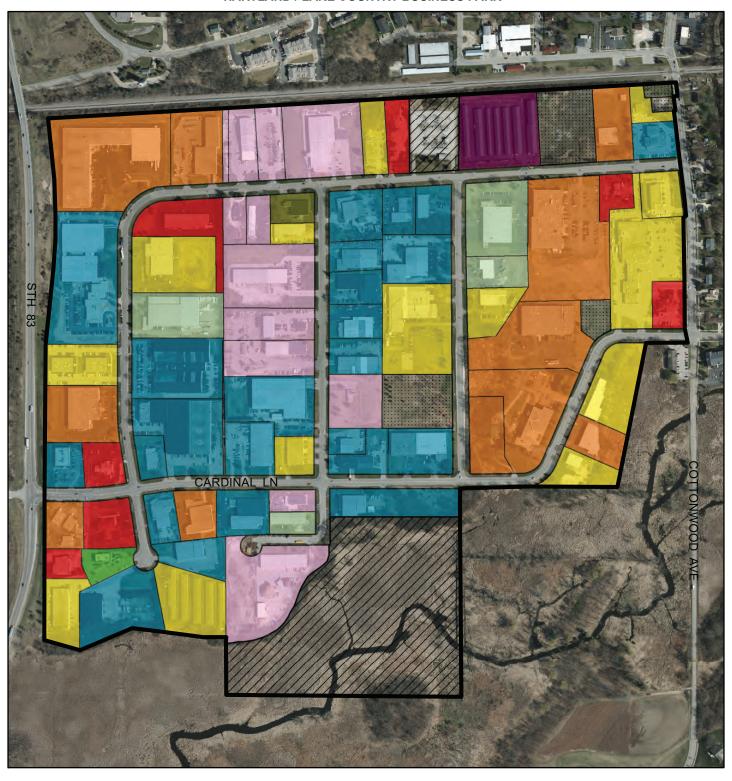


Figure 61

HARTLAND / LAKE COUNTRY BUSINESS PARK



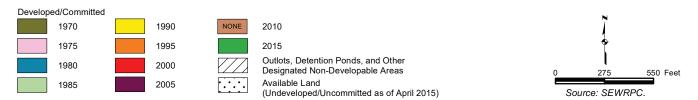
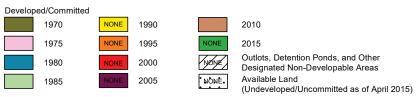


Figure 62

LANNON INDUSTRIAL PARK





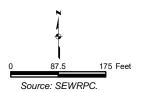
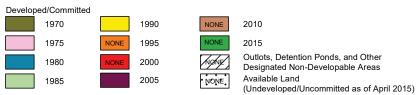


Figure 63

BOWLING GREEN INDUSTRIAL PARK





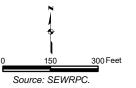
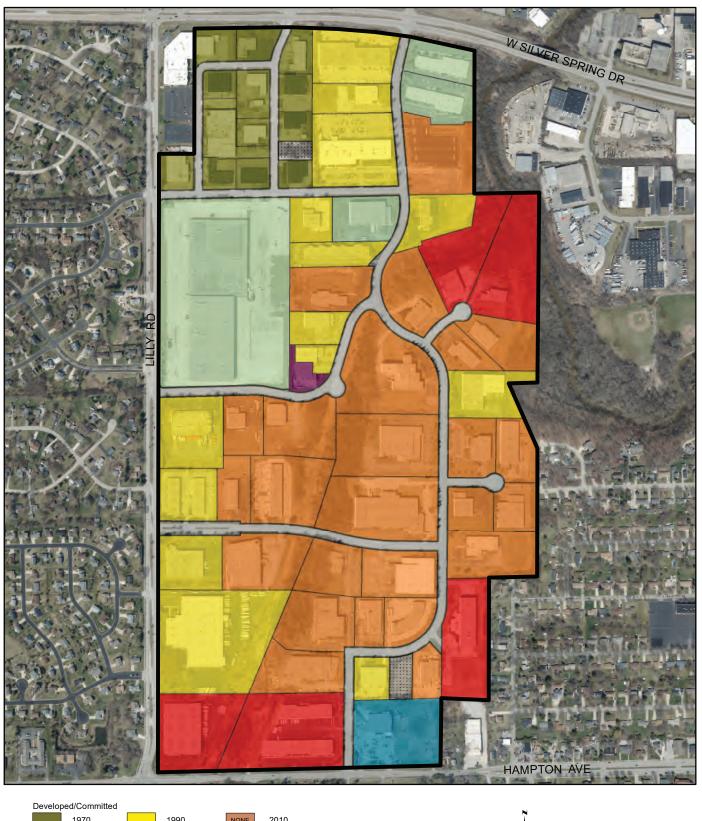


Figure 64
FALLS BUSINESS PARK



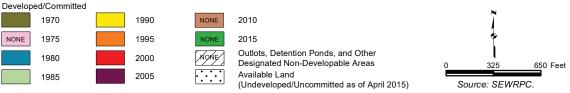


Figure 65
HERITAGE RESERVE BUSINESS PARK

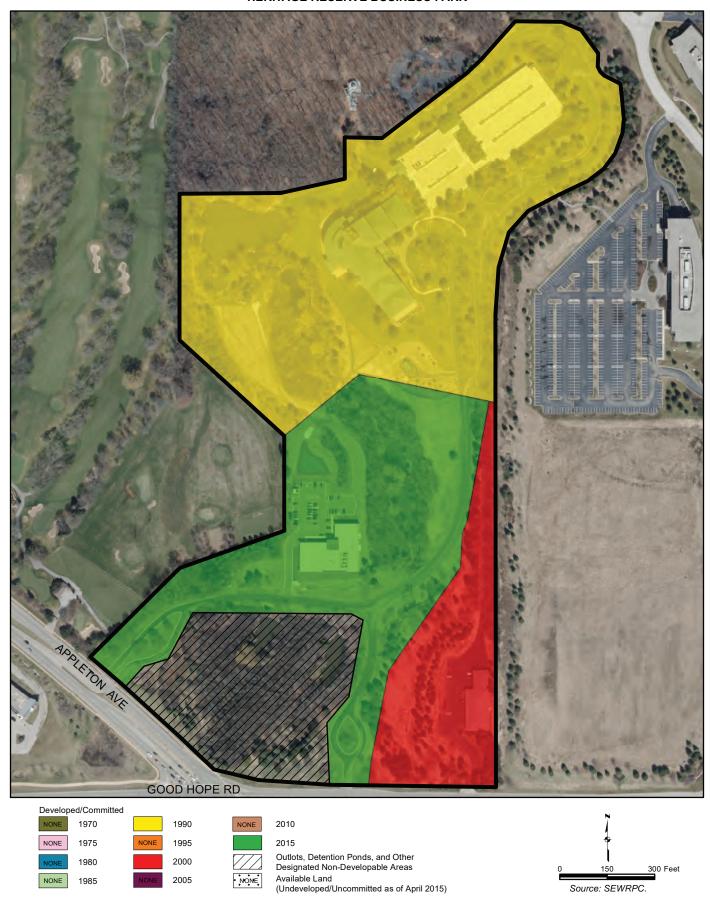
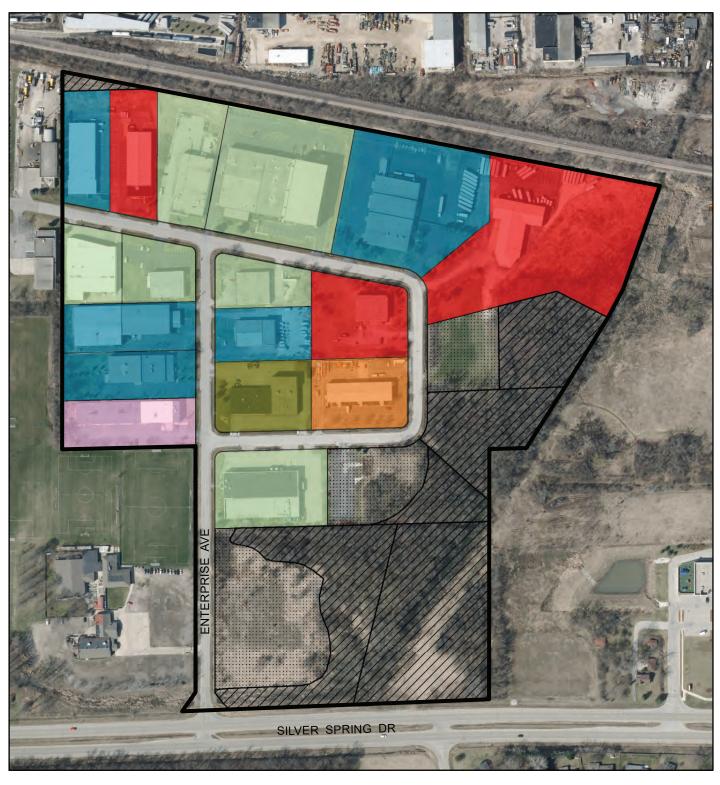


Figure 66

NORTHWEST BUSINESS PARK



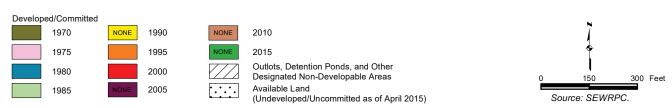
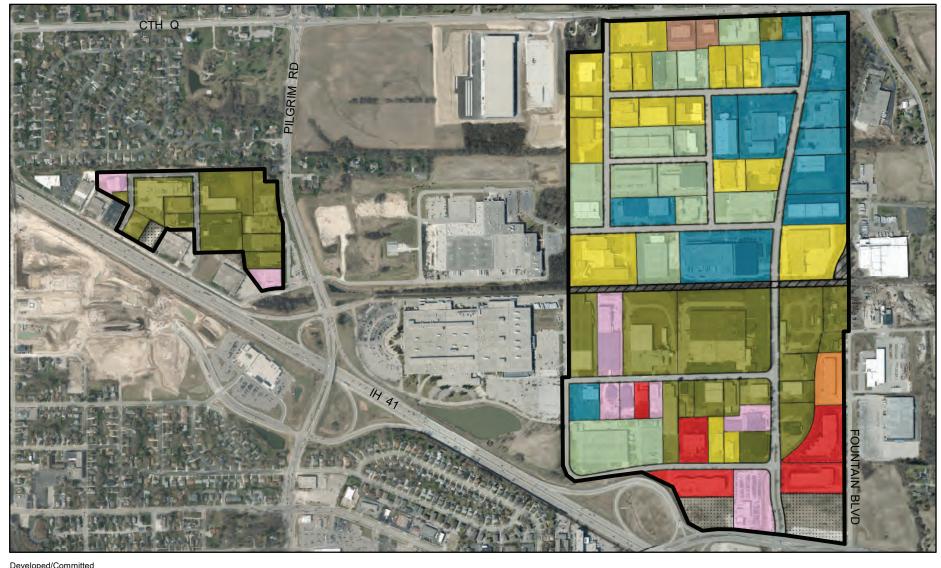


Figure 67

NOR-X-WAY INDUSTRIAL PARK I, II, AND III



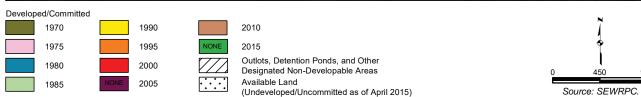
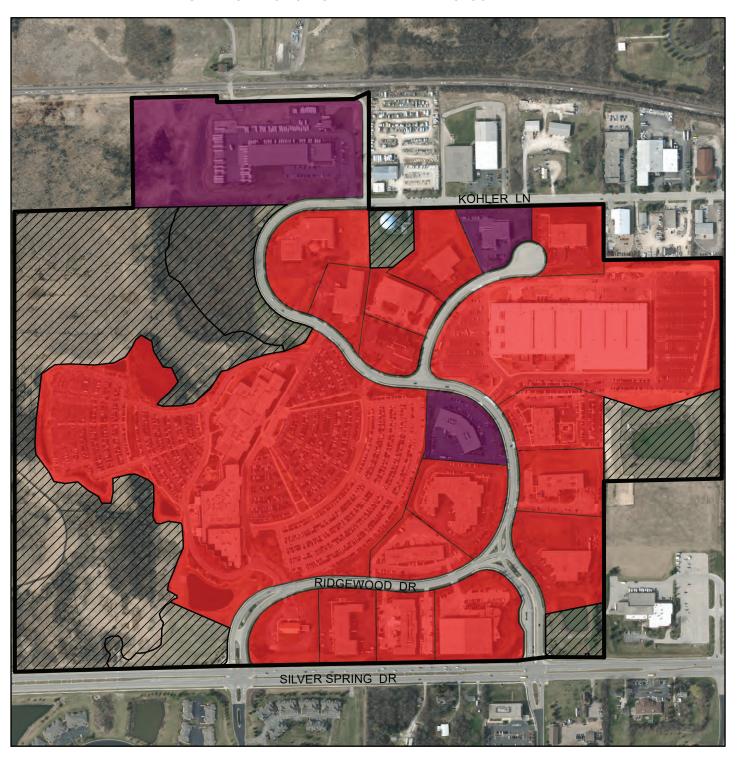


Figure 68
SILVER SPRING CORPORATE PARK / TECHNOLOGY CENTER



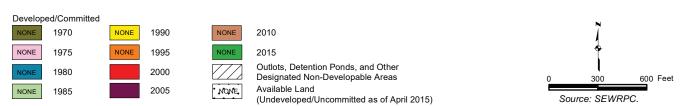


Figure 69
SILVER SPRING INDUSTRIAL HEIGHTS AND ANNEX



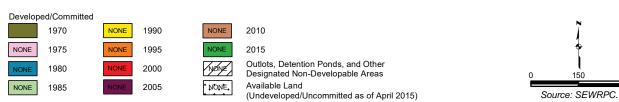
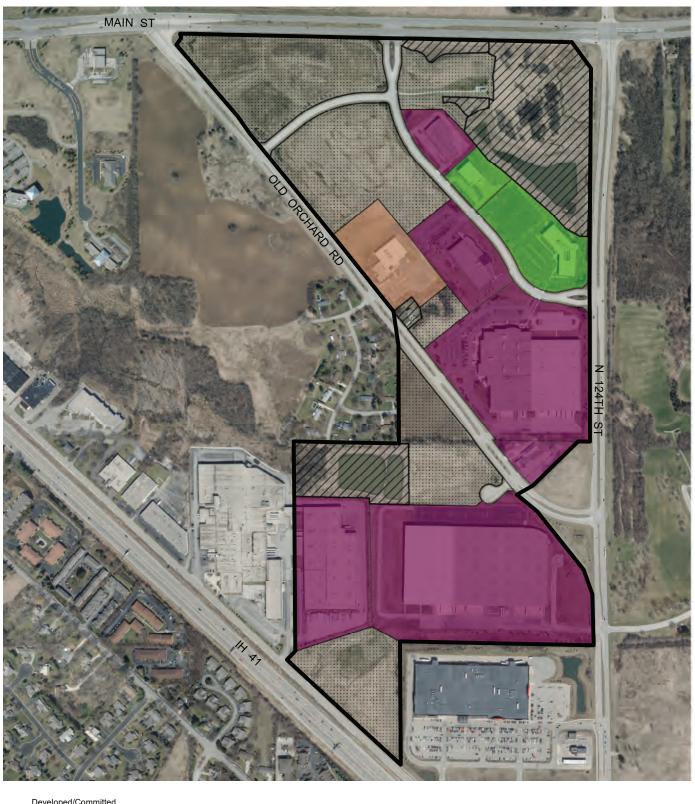


Figure 70 WESTBROOK CORPORATE CENTER



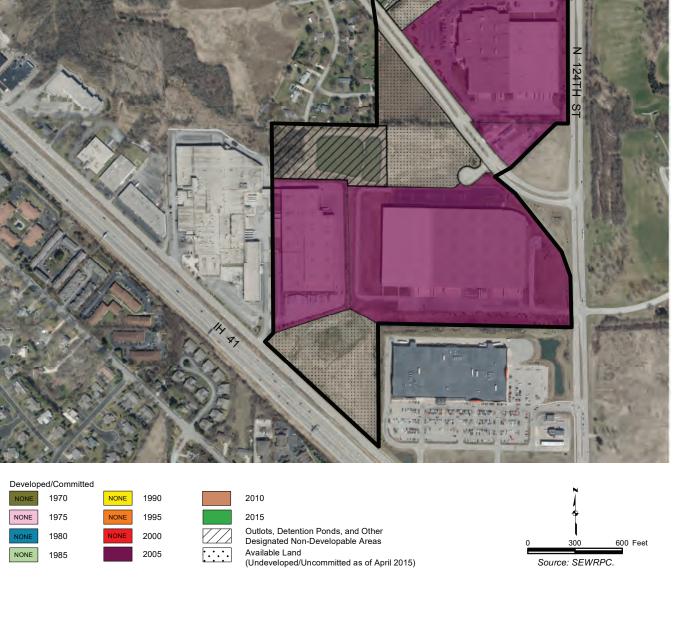
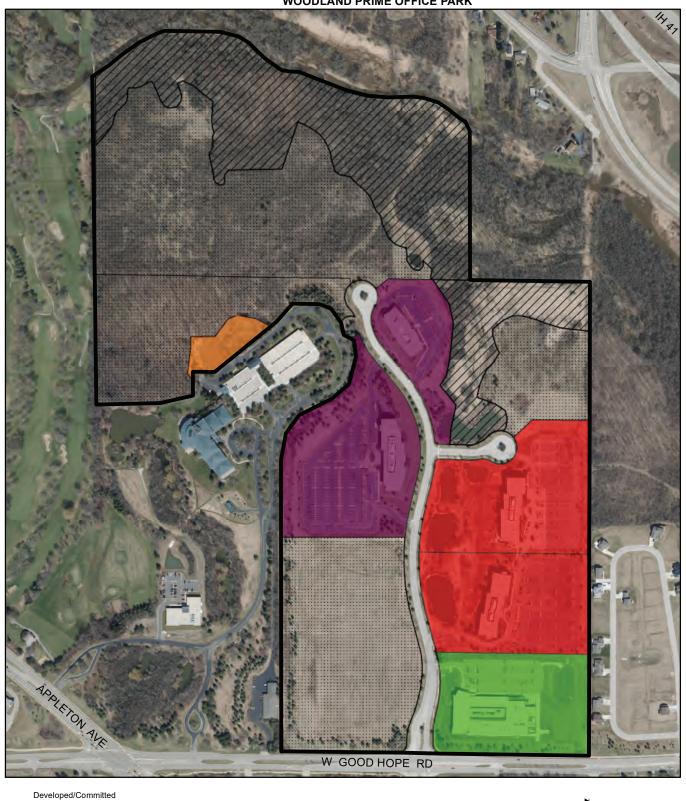


Figure 71
WOODLAND PRIME OFFICE PARK



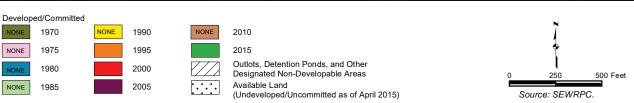


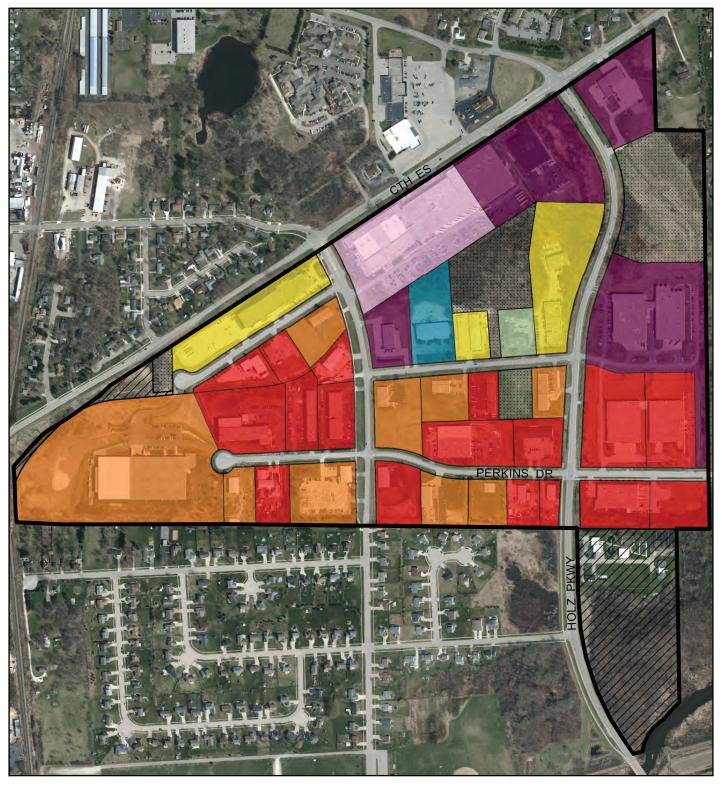
Figure 72 **MUKWONAGO GATEWAY CENTER** 



Source: SEWRPC.

Figure 73

MUKWONAGO INDUSTRIAL PARK



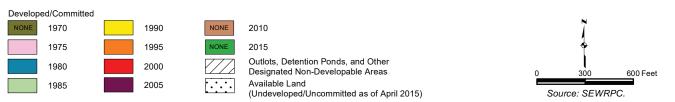
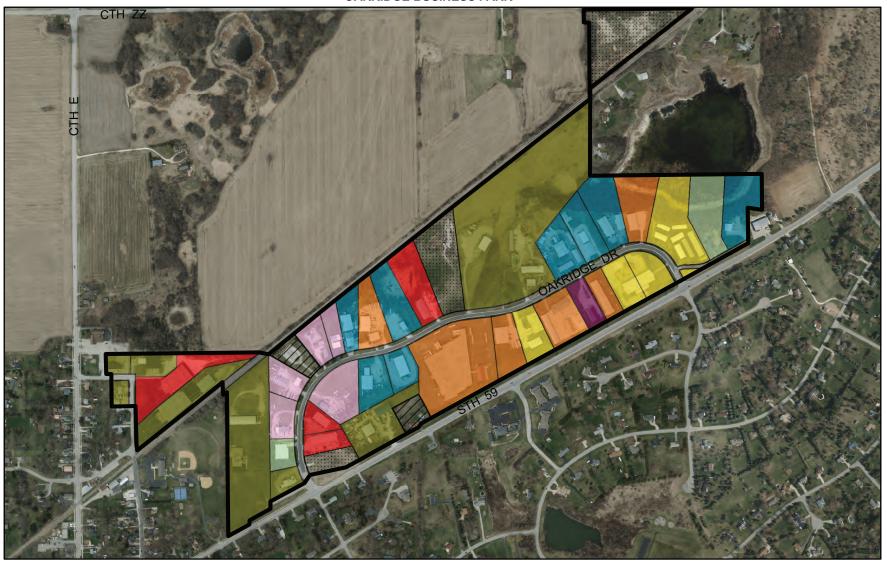


Figure 74

OAKRIDGE BUSINESS PARK





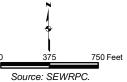


Figure 75
PEWAUKEE INDUSTRIAL PARK



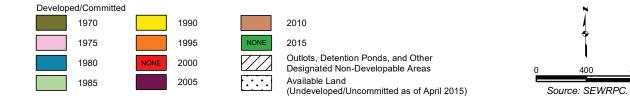
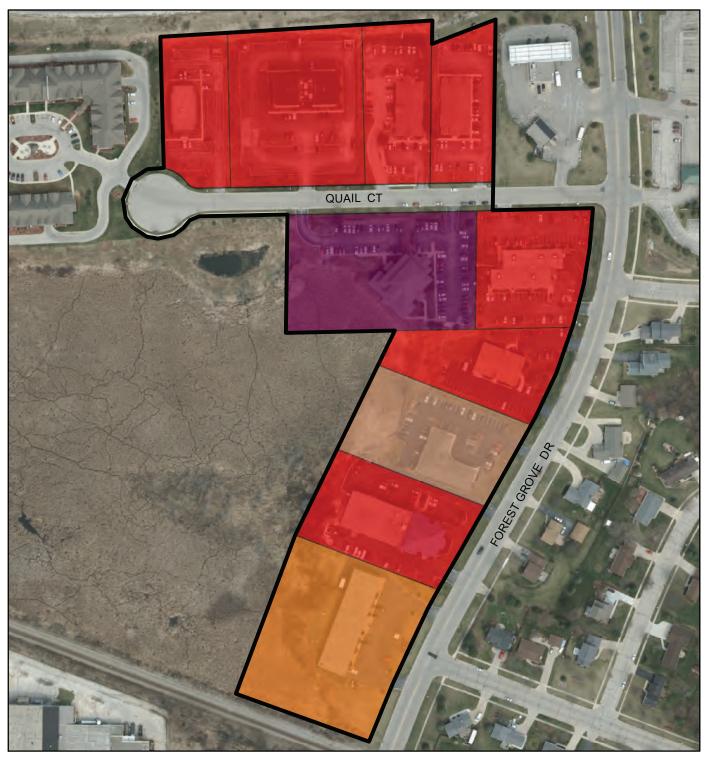


Figure 76

QUAIL RIDGE BUSINESS PARK



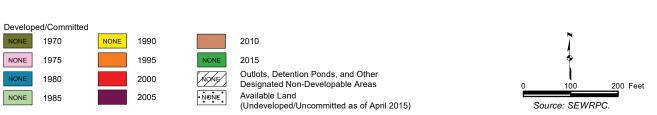
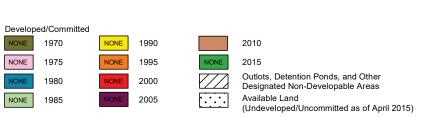


Figure 77
PABST FARMS HEALTH CAMPUS





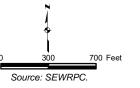
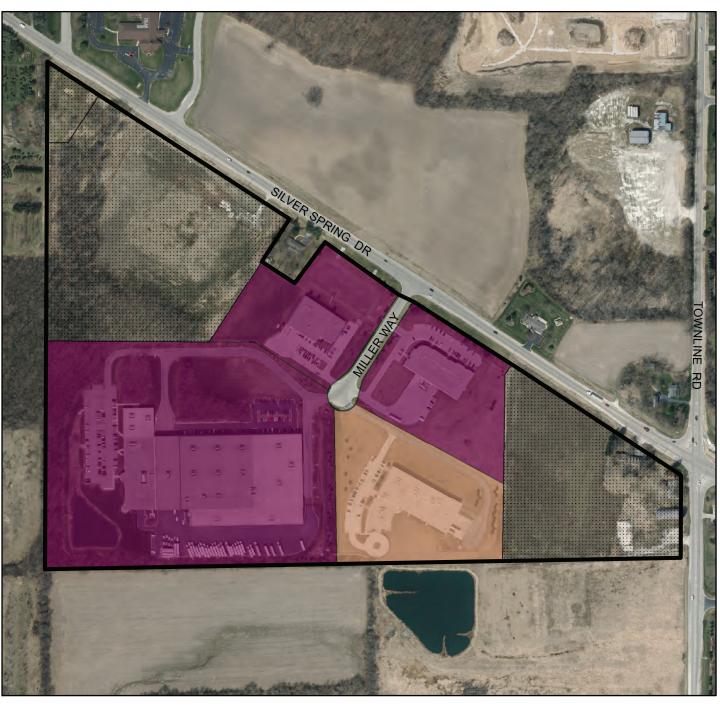


Figure 78
SUSSEX BUSINESS PARK



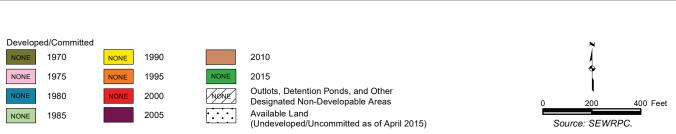


Figure 79
SUSSEX CORPORATE CENTER

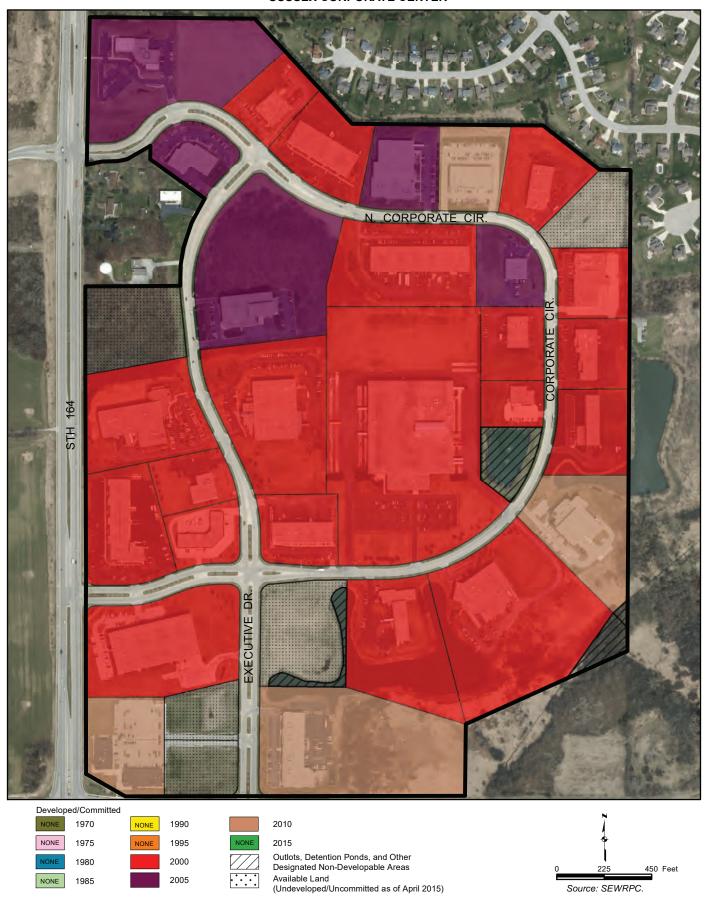


Figure 80
SUSSEX INDUSTRIAL PARK

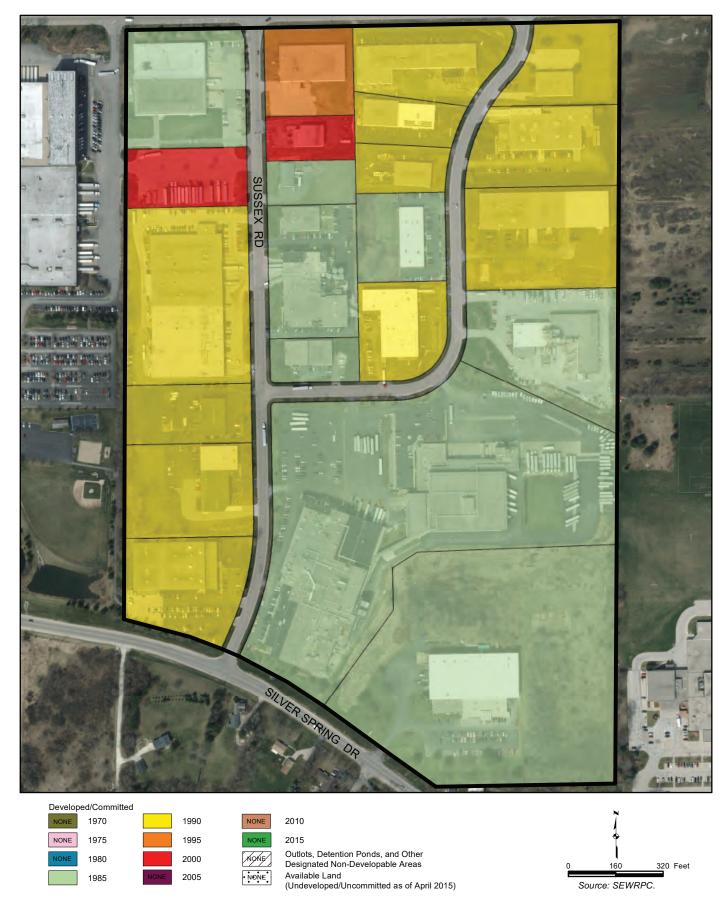
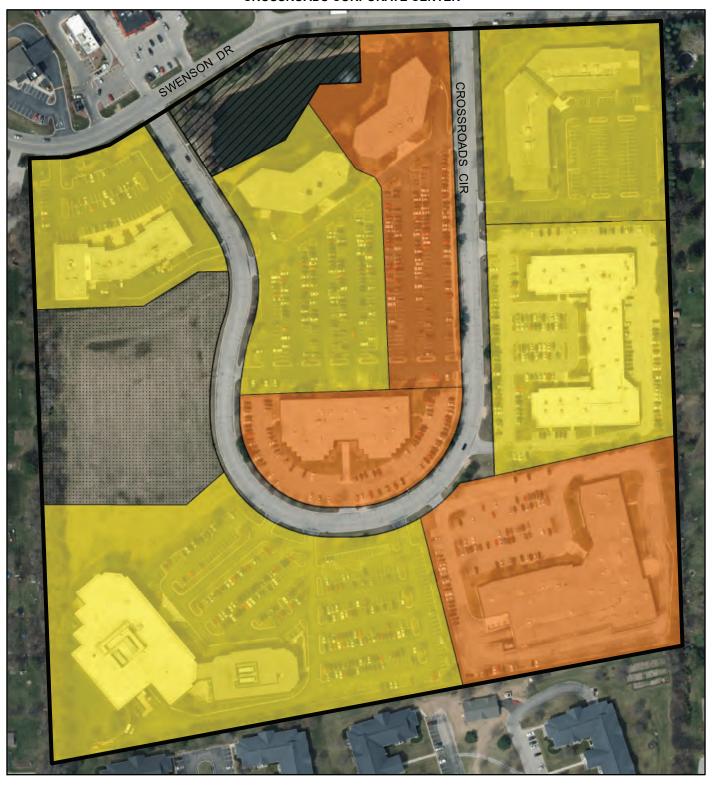


Figure 81
CROSSROADS CORPORATE CENTER



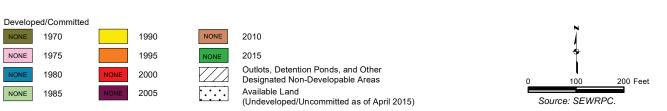


Figure 82
GOERKE BUSINESS PARK





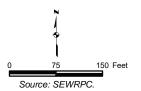


Figure 83
GENESEE BUSINESS PARK





Figure 84

QUARRY CORNERS BUSINESS PARK

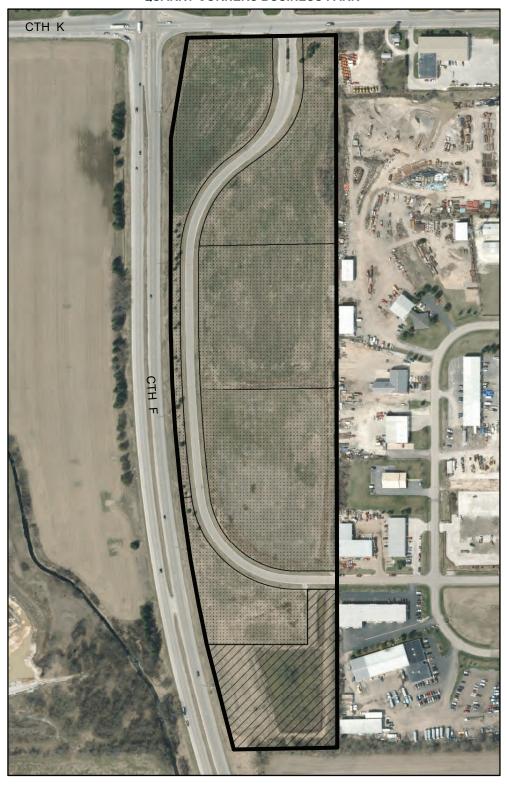




Figure 85

COMMERCE CENTRE INDUSTRIAL PARK

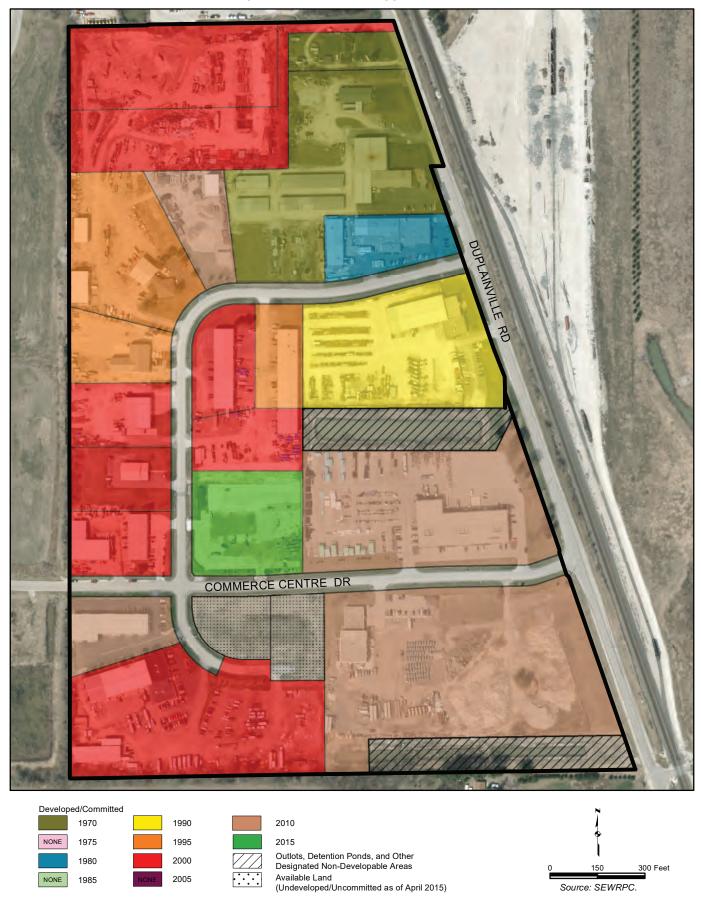


Figure 86

OCONOMOWOC WEST INDUSTRIAL PARK



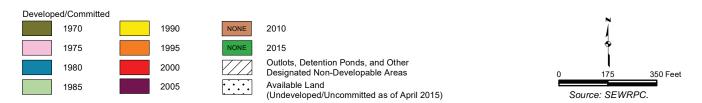


Figure 87

VERNON ENTERPRISE CENTRE





Figure 88

ROCKWOOD INDUSTRIAL AREA



