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Special acknowledgment is due Mr. Albert A. Beck, Principal Planner, Ms. Sonia Dubielzig, Transportation Planner, and Mr. Eric D. Lynde, Transportation Engineer, for their contributions to the preparation of this report.

MEMORANDUM REPORT NO. 184

PUBLIC TRANSIT-HUMAN SERVICES TRANSPORTATION COORDINATION PLAN FOR WAUKESHA COUNTY: 2008

Prepared for Waukesha County by the

Southeastern Wisconsin Regional Planning Commission

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December 2008

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I. INTRODUCTION

The Waukesha County Public Transit-Human Services Transportation Coordination Plan, hereafter referred to as the Coordination Plan, is intended to provide a framework to assist community leaders, human services agencies, and public transit agencies to improve transportation services in Waukesha County. The Coordination Plan assesses the existing transportation needs and services in the County, identifies unmet needs or service gaps, and presents a prioritized list of strategies to address those needs. By focusing on coordination strategies that use existing resources, the Coordination Plan aims to improve County residents' access to transportation in a cost-effective manner.

Federal and State Coordination Planning Requirements

The Coordination Plan was prepared in response to federal requirements of the Safe, Accountable, Flexible, Efficient Transportation Equity Act: A Legacy for Users (SAFETEA-LU), which was adopted into law in August of 2005. SAFETEA-LU requires that projects selected for funding under three Federal Transit Administration (FTA) programs—the Elderly Individuals and Individuals with Disabilities (Section 5310), Job Access and Reverse Commute (JARC), and New Freedom programs—be "derived from a locally developed public transit-human services transportation coordination plan." In addition to these three programs, the Wisconsin Department of Transportation (WisDOT) requires that projects selected for funding under the Supplemental Transportation Rural Assistance Program (STRAP) be derived from a coordination plan.

Several agencies and organizations in Waukesha County have received funding under the Section 5310, JARC, and New Freedom programs in the past. Therefore, the Coordination Plan will help ensure the eligibility of current and future transit projects funded through those programs.

The Coordination Plan includes the following elements required under federal regulations:

- An assessment of transportation needs for individuals with disabilities, seniors, and people with low incomes;
- An assessment of available transportation services;
- Strategies to address the identified gaps between current services and needs, as well as opportunities to improve efficiencies in service delivery; and
- Priorities for implementing strategies.

Role of the Southeastern Wisconsin Regional Planning Commission

The Regional Planning Commission, at the request of WisDOT, and with guidance and input from human services agencies and public and private transit operators in each county, has facilitated the planning process and prepared the maps, tables, and inventories for the Coordination Plans for each of the seven counties in the Region. For the Waukesha County Coordination Plan, Commission staff invited a wide range of stakeholders from Milwaukee and Waukesha Counties to a series of three meetings in the City of West Allis to identify the unmet transportation needs in each of the two counties and between the counties, and develop strategies to address the needs. The invitation list, meeting records, and attendance lists for the three meetings are documented in Appendices A, B, C, and D.

In addition to this Coordination Plan, the Commission also periodically prepares short-range (5 years) transit development plans for the individual counties and public transit systems in the Region and long-range (25-30 years) transportation system plans for the Region as a whole. The City of Waukesha and Waukesha County have requested that the Commission prepare a transit system development plan that

will include an evaluation of the performance of the existing transit systems in the County; an identification of unmet transit service needs; and the design and evaluation of transit system improvement alternatives to address the identified performance deficiencies and unmet transit service needs. The unmet transportation service needs identified in Section IV of this Coordination Plan will help to identify the unmet transit needs in the upcoming Transit System Development Plan.

II. TRANSPORTATION NEEDS OF INDIVIDUALS WITH DISABILITIES, SENIORS, AND PEOPLE WITH LOW INCOMES

General Population Characteristics

Waukesha County is located in southeastern Wisconsin, bordered by Jefferson County to the west, Dodge and Washington Counties to the north, Milwaukee County to the east, and Racine and Walworth Counties to the south. The County's urban area includes the municipalities on the eastern edge that border Milwaukee County, and stretches westward to the City of Oconomowoc in a wide corridor along Interstate Highway 94 and State Highway 16, including the City of Waukesha. The remainder of the County is predominantly rural. Waukesha County's population in 2007 was 381,700 persons, according to the U.S. Census Bureau. Of that total, the combined population of the Cities of Brookfield, Muskego, New Berlin, and Waukesha, and the Village of Menomonee Falls made up 204,600 persons, or about 54 percent. In the rest of Waukesha County, smaller concentrations of population exist in the Cities of Delafield, Oconomowoc, and Pewaukee and the Villages of Hartland, Pewaukee, and Sussex. Map 1 shows the population density in 2000 by U.S. Public Land Survey quarter-section.

Waukesha County's population has grown rapidly since 1990. Between 1990 and 2000, the County's population grew by about 18 percent from approximately 304,700 to 360,800 persons, respectively. The rapid growth is expected to continue through 2015. As Figure 1 displays, the Waukesha County population is projected to reach 404,100 persons by the year 2015.

450,000 404.100 400,000 391,500 350,000 360,767 300,000 304,715 280,203 250,000 200,000 150.000 100,000 50,000 0 1980 1990 2000 2010 2015 Projection Projection

Figure 1
WAUKESHA COUNTY ACTUAL AND PROJECTED TOTAL POPULATION

Source: U.S. Census Bureau and SEWRPC

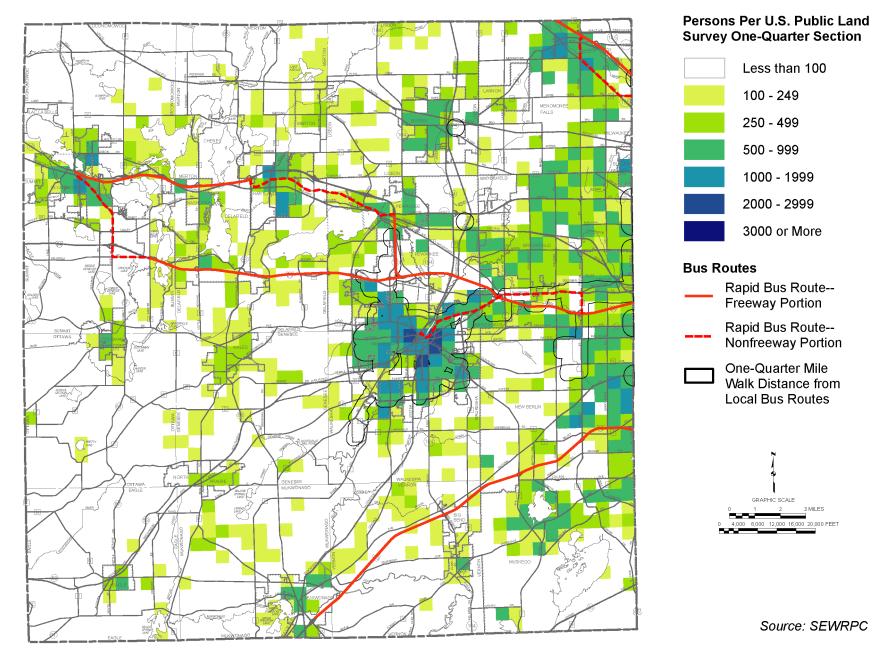
Transit-Dependent Population Characteristics

Certain segments of the population may be expected to have a greater dependence on, and make more extensive use of, public transit than the population as a whole because they have historically had more limited access to the automobile as a mode of travel than the population in general. Five such "transit-dependent" population groups were identified for this plan:

- School-age children (ages 10 through 16),
- Seniors (ages 65 and older),

Map 1

POPULATION DENSITY BY U.S. PUBLIC LAND SURVEY QUARTER-SECTION IN WAUKESHA COUNTY: 2000



- Persons in low-income households,
- Disabled individuals, and
- Households with no vehicle available.

Table 1 displays the historic population of these groups in the study area in 1980, 1990, and 2000. The information in the table leads to the following observations:

- In 2000, seniors and school-age children accounted for the largest share of the transit-dependent population in the County at about 12 and 11 percent of the total population, respectively. Households with no vehicle available accounted for about 4 percent of all households. Disabled persons accounted for the smallest portion of the total population in 2000 at about 4 percent.
- Between 1990 and 2000, seniors, persons with disabilities, and zero-auto households increased in absolute numbers and in the share of the total population or households. School-age children have increased in absolute number but remained stable in their percent of total population. Persons in low-income households have remained stable in absolute number but have dropped in the share of total population.

Table 1

TRENDS IN TRANSIT-DEPENDENT POPULATION GROUPS IN WAUKESHA COUNTY

	1980		1	990	2000	
		% of Total Population/		% of Total Population/		% of Total Population/
Transit-Dependent Population Group	Number	Households	Number	Households	Number	Households
School-Age Children (ages 10 through 16)	40,877	15	32,946	11	39,371	11
Seniors (65 and older)	20,907	7	29,994	10	43,363	12
Persons in Low-Income Households ^a	30,838	11	31,395	10	32,997	9
Disabled Persons ^b	3,311	1	5,164	2	12,978	4
Households with No Vehicle Available	3,150	4	3,769	4	5,689	4
Total County Population	280,326		304,715		360,767	
Total Number of Households	88,552		105,990		135,229	

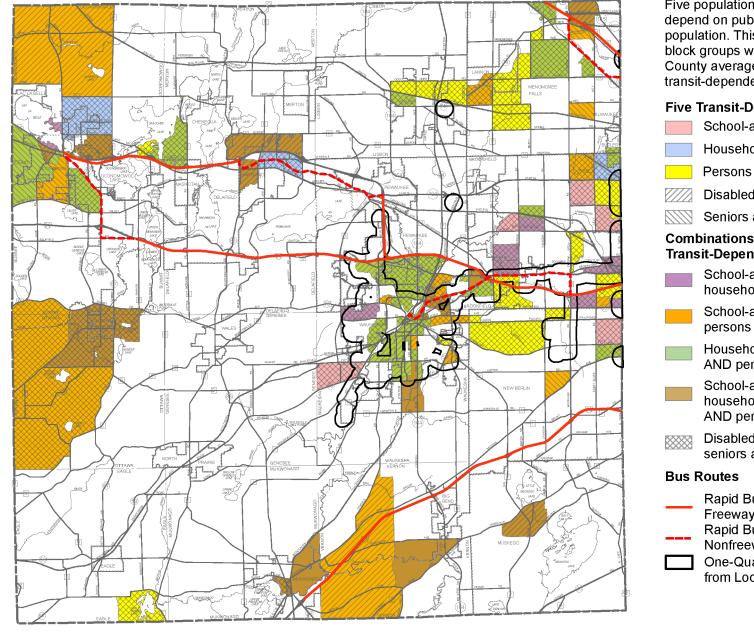
^aIncludes persons residing in households with a total family income less than 200 percent of the federal poverty level.

Source: U.S. Census Bureau and SEWRPC.

Data from the 2000 Census were used to identify areas in Waukesha County where transit-dependent populations are concentrated. Map 2 displays Census block groups within the County with concentrations above the County averages for at least three of the five transit-dependent groups. These may be considered as potential priority areas for the provision of transit service.

^bThe definition of "disabled persons" varied for the 1980, 1990, and 2000 Census. For the 1980 Census, disabled persons included those having a public transportation disability if they had a health condition which made it difficult or impossible for them to use buses, trains, subways, or other forms of public transportation. For the 1990 Census, disabled persons included those persons age 15 and older having a mobility limitation if they had a health condition which made it difficult to go outside the home alone for such activities as visiting the doctor's office. For the 2000 Census, disabled persons included those persons age 16 and older having a physical, mental, or emotional condition that made it difficult to go outside the home to shop or visit a doctor's office.

CENSUS BLOCK GROUPS WITH CONCENTRATIONS OF TRANSIT-DEPENDENT POPULATIONS IN WAUKESHA COUNTY: 2000



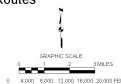
Five population groups may be expected to depend on public transit more than the general population. This map shows the 2000 Census block groups with concentrations above the County averages for at least three of the five transit-dependent groups:

Five Transit-Dependent Groups

- School-age children ages 10-16
- Households with no vehicle available
- Persons in low-income households
- Disabled individuals
- Seniors ages 65 and older

Combinations of the Five **Transit-Dependent Groups**

- School-age children ages 10-16 AND households with no vehicle available
- School-age children ages 10-16 AND persons in low-income households
- Households with no vehicle available AND persons in low-income households
- School-age children ages 10-16 AND households with no vehicle available AND persons in low-income households
- Disabled individuals AND seniors ages 65 and older
- Rapid Bus Route--Freeway Portion
- Rapid Bus Route--Nonfreeway Portion
- One-Quarter Mile Walk Distance from Local Bus Routes



Source: SEWRPC

In 2000, the highest residential concentrations of transit-dependent persons were generally found within the more densely developed areas of the County, especially in the Cities of Waukesha and Oconomowoc and in the Cities of Brookfield and New Berlin along the eastern border of the County. Transit-dependent population concentrations in the rest of Waukesha County were low, with the exception of some areas in and around the Villages of Dousman, Hartland, and Mukwonago.

Employment Characteristics

Map 3 displays employment density in 2000 by U. S. Public Land Survey quarter-section. The highest employment concentrations in the County are found in the City of Waukesha; along Bluemound Road, including the Brookfield Square Shopping Center; and in the New Berlin Industrial Park. The City of Oconomowoc and the Villages of Butler, Hartland, Menomonee Falls, Mukwonago, and Sussex also have significant concentrations of employment.

Major Activity Centers

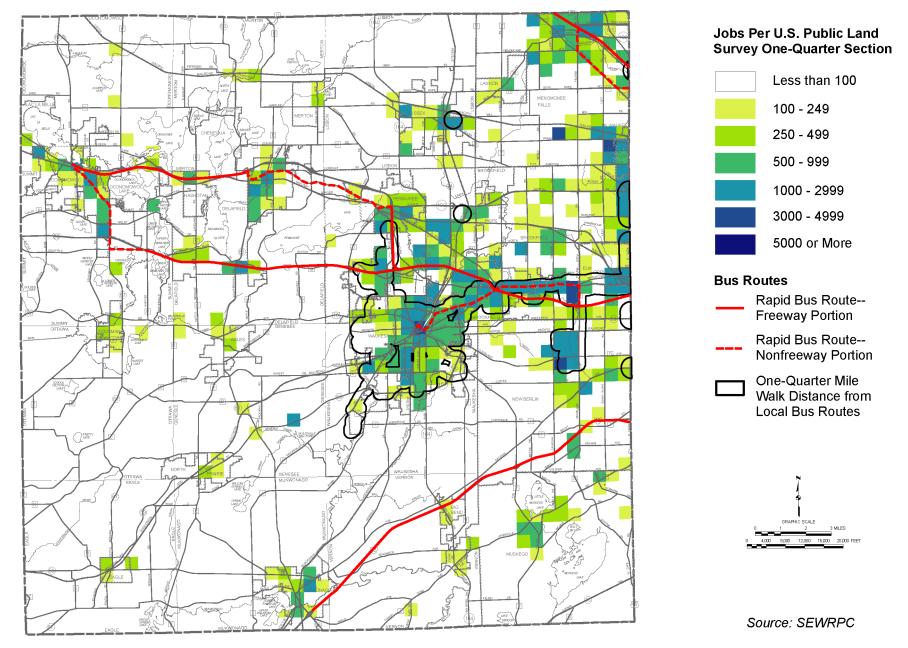
Transportation needs must also consider the local travel demand generated by major activity centers. Major activity centers can be land uses or facilities that currently attract, or have the potential to attract, significant total person or transit person trips. Eight types of major activity centers were considered for this Coordination Plan:

- Adult Day Centers offering rehabilitation or day services to adults with disabilities
- Job Resource Centers
- Major Employers with 100 or more employees
- Major Hospitals, Medical Centers, or Clinics with 10 or more physicians
- Major Institutions of Higher Education
- Residential Facilities for Seniors, People with Disabilities, and Low-Income Families
- Senior Centers and Senior Meal Sites
- Major Commercial Areas

Map 4 shows their locations. Most of these activity centers are located in and around the Cities of Menomonee Falls, New Berlin, Oconomowoc, and Waukesha, and the Villages of Butler, Mukwonago, and Sussex. It is important to note that disabled individuals reside throughout Waukesha County and many live independently, not just in special housing facilities.

Map 3

EMPLOYMENT DENSITY BY U.S. PUBLIC LAND SURVEY QUARTER-SECTION IN WAUKESHA COUNTY: 2000

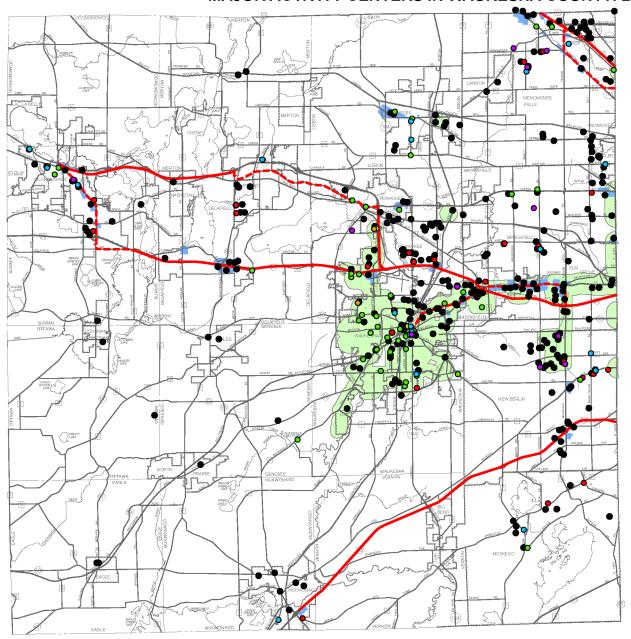


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Map 4

MAJOR ACTIVITY CENTERS IN WAUKESHA COUNTY: 2008



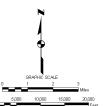
Major Activity Centers

- Adult Day Centers
- Job Resource Centers
- Major Employers with More than 100 Employees
- Major Hospitals, Medical Centers, or Clinics
- Major Institutions of Higher Education
- Residential Facilities with
 5 or More Units for Seniors,
 People with Disabilities, and
 Low-Income Households
- Senior Centers and Senior Meal Sites
- Major Commercial Areas

Bus Routes

- Rapid Bus Route--Freeway Portion
- Rapid Bus Route--Nonfreeway Portion
- One-Quarter Mile Walk Distance from Local Bus Routes

^a Many disabled individuals live independently and not in special housing facilities. The disabled population is found in all parts of the County.



Source: SEWRPC

SD/sd/rlm/jb/edl

III. CURRENT TRANSPORTATION SERVICES

Waukesha County is served by a number of transportation providers, ranging in size from Waukesha Metro Transit, a traditional urban public transit system with large buses operating over fixed routes, to volunteer organizations that serve individuals by providing rides in private automobiles.

Table 2 lists the major transportation providers currently serving Waukesha County, and identifies the type of service they provide, their service area, their hours of operation, and their funding sources in addition to passenger fares. The table lists the services that are available to the general public along with services that are primarily aimed at serving special population groups, or "human services transportation".

Transportation Services for the General Public

The principal transportation services for the general public provided in Waukesha County are displayed on Map 5 and include:

- Waukesha Metro Transit, operated by the City of Waukesha, is a publicly-funded urban bus operation that runs fixed routes serving the City of Waukesha and portions of adjacent communities. Waukesha Metro Transit also provides paratransit service to serve the travel needs of disabled individuals through the Metrolift paratransit system.
- Waukesha County Transit System provides a publicly-funded bus service primarily to serve persons commuting between Waukesha and Milwaukee Counties. The County contracts with two public transit operators, the Milwaukee County Transit System and Waukesha Metro Transit, and one private transit company, Wisconsin Coach Lines, Inc, to operate the bus services into Milwaukee County. Paratransit service is operated by Transit Express to serve trips made within one mile of the Wisconsin Coach Lines, Inc., Route 901 and by Waukesha Metro Transit and the Milwaukee County Transit System for trips made within ¾ mile of Routes 1 and 10, respectively.

Several private-for-profit transportation companies also provide services to the general public, including the intercity bus service provided by Badger Bus, Inc., and Coach USA; and taxicab service provided by several private companies in Waukesha County.

Human Services Transportation

Other transportation services in the County are primarily aimed at serving the human services transportation needs of special population groups, including seniors, the disabled, low-income persons, or veterans. Some of the major human services transportation providers are shown on Map 6 and include:

- Waukesha County Aging and Disability Resource Center provides a door-through-door transportation service Ride-Line for seniors or disabled individuals. Vehicles and drivers are provided by Meda-Care Vans of Waukesha, Inc.
- Waukesha County Aging and Disability Resource Center also sponsors a shared-fare taxi program that subsidizes the fares for eligible seniors and disabled individuals. Nine taxi providers operating in communities throughout the County participate in this program.
- Waukesha County Department of Health and Human Services provides advance reservation transportation service for clients of their services. Volunteers provide their own vehicles.

Table 2

PRINCIPAL PUBLIC AND NON-PROFIT TRANSIT SERVICE PROVIDERS IN WAUKESHA COUNTY: 2008

Name of Service Provider Phone	Type of Provider	Type of Service	Service Area	Eligible Users	Days and Hours of Operation	Fare Per Trip	Vehicles Used	Funding Sources in Addition to Fares
Waukesha Metro Transit (262) 524-3636	Public	Fixed route	City of Waukesha and portions of adjacent communities	General Public	Monday-Friday: 5:30 am to 10:45 pm Saturday: 8:00 am to 10:15 pm Sunday: 9:00 am to 7:15 pm	Adults: \$2.00 cash \$17.50/10 tickets K-12 students: \$1.35 cash \$12.50/10 tickets Elderly/Disabled: \$1.00 cash \$10.00/10 tickets	24 32-passenger accessible buses	§85.20 State Urban Mass Transit §5307 Federal Urbanized Area WETAP/JARC Federal CMAQ City of Waukesha
Waukesha County Transit System (262) 524-3636								
Freeway flyer commuter routes	Public ^a	Fixed route freeway flyer	Waukesha and Milwaukee Counties		Waukesha-Milwaukee Counties: Monday-Friday: 5:15 am to 10:30 pm	Adults: \$2.75-\$3.25 cash Students: \$1.75-\$2.25 cash Elderly/Disabled: \$1.35-\$1.60 cash	Vehicles and drivers for routes 901-906 provided by Wisconsin Coach Lines, Inc.	
			Menomonee Falls and Milwaukee County	General public	Menomonee Falls-Milwaukee County: Monday-Friday: 6:00 am to 8:15 am 3:40 pm to 6:10 pm	Adults: \$3.10 cash Elderly/Disabled: \$2.70 cash	Vehicles and drivers for route 79 provided by MCTS	§85.20 State Urban Mass Transit §5307 Federal Urbanized Area WETAP/JARC Federal CMAQ
Local bus routes	Public ^b	Local bus routes	Routes 1 and 218 in Waukesha County; route 10 between Brookfield Square Mall and Milwaukee County		Route 1: (see Waukesha Metro) Route 10: Monday-Friday: 5:00 am to 1:30 am Saturday/Sunday: 5:00 am to 12:15 am Route 218: Monday-Friday: 5:45 am to 10:30 am 2:45 pm to 5:30 pm 10:00 pm to 12:00 am	Adults: \$2.00 cash Elderly/Disabled: \$1.00 cash	Vehicles and drivers for routes 1, 10, and 218 provided by Waukesha Metro, MCTS, and Wisconsin Coach Lines, Inc.	Waukesha County

Name of Service Provider Phone	Type of Provider	Type of Service	Service Area	Eligible Users	Days and Hours of Operation	Fare Per Trip	Vehicles Used	Funding Sources in Addition to Fares
City of Waukesha Metro Transit System - Metrolift (262) 524-3635	Public	Advance reservation, curb-to-curb	Service to locations within ¾ mile of Waukesha Metro Transit fixed-route bus service	Disabled persons who are unable to use fixed-route bus service	Monday-Friday: 5:30 am to 10:45 pm Saturday: 8:00 am to 10:15 pm Sunday: 9:00 am to 7:15 pm	\$3.75 \$35.00/10 tickets	7 13-passenger accessible buses	§85.20 State Urban Mass Transit §5307 Federal Urbanized Area
Waukesha County Parallel Corridor Paratransit (262) 524-3845	Public ^c	Demand response, door- through-door	Area within 1 mile on either side of Waukesha County route 901	Disabled persons who are unable to use fixed-route bus service	Monday-Friday: 5:15 am to 10:30 pm	\$5.50 plus \$1.00 to extend into Waukesha Metro Transit Metrolift service area	6 10-passenger accessible buses	§85.20 State Urban Mass Transit §5307 Federal Urbanized Area Waukesha County
Waukesha County Aging and Disability Resource Center – Ride-Line (262) 548-7848	Public ^d	Advance reservation, door-through- door	Waukesha County. Out-of-county trips are available only for medical purposes that cannot be served in Waukesha County.	County residents, age 65 years or older, or disabled, or residing in a nursing home and able to sit upright	Monday-Friday: 6:00 am to 6:00 pm Holidays: only dialysis appointments	Fare ranges based on ability to pay: \$3.50 to \$7.50 within municipality \$4.50-\$10 between municipalities \$7.00-\$16.50 out-of- county	Vehicles and drivers provided by Meda-Care Vans of Waukesha, Inc.	§85.21 State Specialized Transportation for Counties Waukesha County
Waukesha County Department of Health and Human Services - Volunteer Transportation Service (262) 548-7212	Public	Advance Reservation	Waukesha County	Clients of Department of Health and Human Services	Monday-Friday: 6:00 am to 6:00 pm Saturday: 8:00 am to 6:00 pm Sunday: 8:00 am to 2:00 pm	No charge	Volunteers provide their own vehicles	Waukesha County
Adaptive Community Approach Program (262) 521-1120	Private non-profit	Advance reservation, door-through- door	Brookfield area	Participants in ACAP programs	Tuesday-Thursday: 8:00 am to 9:15 am 2:45 pm to 4:00 pm	\$6.00 one way	4 accessible vans 1 accessible bus	Waukesha County
All Day Taxi (262) 993-9200	Private for- profit	Demand response, door- to-door	Waukesha County	General public; for user-side subsidy, must be county resident, non- driving, 65 years or older, or disabled adult	7 days a week, 24 hours a day	Distance-based or zone-based User-side subsidy: \$3.50, plus any amount over \$9.00 gross cost	N/A	Contract with county for §85.21 State Specialized Transportation for Counties

Name of Service Provider Phone	Type of Provider	Type of Service	Service Area	Eligible Users	Days and Hours of Operation	Fare Per Trip	Vehicles Used	Funding Sources in Addition to Fares
Ann Marie Ryan's Transportation Services, Inc. (262) 424-8294	Private for- profit	Demand response, door- to-door	Waukesha County	General public; for user-side subsidy, must be county resident, non-driving, 65 years or older, or disabled adult	Monday-Friday: 8:00 am to 4:00 pm or by appointment	Distance-based or zone-based User-side subsidy: \$3.50, plus any amount over \$9.00 gross cost	3 5-passenger sedans	Contract with County for §85.21 State Specialized Transportation for Counties
Best Cab Company (262) 549-6622	Private for- profit	Demand response, curb- to-curb	Waukesha County, primarily in City and Town of Waukesha	General public; for user-side subsidy, must be county resident, non-driving, 65 years or older, or disabled adult	7 days a week, 24 hours a day	Zone-based. User-side subsidy: \$3.50, plus any amount over \$9.00 gross cost	9 6-passenger sedans	Contract with County for §85.21 State Specialized Transportation for Counties
Community Memorial Hospital (262) 251-1000	Private for- profit	Advance reservation, door-to-door, to and from Community Memorial Hospital sites only	Hospital service area: Northwest Milwaukee, Washington, Waukesha, Ozaukee Counties	Hospital patients and their families with income below 185% federal poverty guidelines, assessed by hospital employees	7 days a week, 24 hours a day	\$3-\$6 per trip; fee waived in hardship situations	Vehicles and drivers provided through contract with Specialized Transport Services	Community Memorial Hospital
Curative Care, Inc. (262) 251-8670	Private non- profit	Subscription, curb-to-curb	Milwaukee and Waukesha Counties	Participants in adult day programs	Monday-Friday: 8:00 am to 4:00 pm	Service fees included in program charges	8 15-passenger vans	N/A
Elmbrook Senior Taxi (262) 785-1200	Private non- profit	Demand response, door- to-door	City and Town of Brookfield, Villages of Elm Grove and Butler, and Mayfair area	County resident, ambulatory, non- driving, 65 years or older, or disabled adult	Monday-Friday: 9:00 am to 5:00 pm	User-side subsidy: \$3.50, plus any amount over \$9.00 gross cost	2 5-passenger sedans	Contract with County for §85.21 State Specialized Transportation for Counties
Goodwill Industries (262) 970-6002	Private non- profit	Subscription transportation to and from adult day centers; also, scheduled for day trips	Waukesha County	Waukesha County residents with disabilities who attend Goodwill adult day centers	Monday-Friday: 6:30 am-10:30 am 1:30 pm-5:30 pm Scheduled for day trips as required	No fare if enrolled in Family Care; otherwise, private pay.	Contract with Exact Transport for vehicles and drivers for subscription service; also, 5 accessible vans for day trips	State Family Care §5310 Federal Elderly & Disabled Capital Assistance §5317 Federal New Freedom

Name of Service Provider Phone	Type of Provider	Type of Service	Service Area	Eligible Users	Days and Hours of Operation	Fare Per Trip	Vehicles Used	Funding Sources in Addition to Fares
Interfaith Caregiving Network, Inc. (262) 549-3348	Private non- profit	Advance reservation, door-through- door	Waukesha County, and will transport out of county.	Waukesha County resident, ambulatory, non- driving, 65 years or older, or disabled adult	7 days a week, as needed	No charge; donations accepted	Volunteers provide their own vehicles	Federal Older Americans Act Private donations United Way Community Development Block Grant
Lake Country Cares Cab (262) 695-2670	Private non- profit	Advance reservation, door-to-door	Delafield, Hartland, Nashotah, parts of Merton, Pewaukee, and Oconomowoc	Waukesha County resident, ambulatory, non- driving, 65 years or older, or disabled adult	Monday-Friday: 8:00 am to 4:00 pm	User-side subsidy: \$3.50, plus any amount over \$9.00 gross cost \$8.00 fee for non- shared-fare service	2 4-passenger sedans	Contract with County for §85.21 State Specialized Transportation for Counties
Meda-Care Vans of Waukesha, Inc. (262) 650-1000	Private for- profit	Advance reservation, door-through- door	Waukesha and parts of Milwaukee County	Title 19 Medical Assistance patients; also private pay and chartered services	Monday-Friday: 8:00 am to 4:00 pm	Distance based; also varies with program	20 8-passenger accessible vans	Contract with County for §85.21 State Specialized Transportation for Counties Title 19 Medical Assistance Private chartered services
Menomonee Falls Senior Shuttle (262) 251-4230	Public ^e	Advance reservation, door-to-door	Village of Menomonee Falls, with limited service to Brookfield Square Shopping Center	Ambulatory Menomonee Falls residents 60 years or older	Monday-Thursday: 9:00 am to 2:00 pm 4:00 to 5:00 pm Friday: 9:00 am to 2:00 pm Sunday: 8:00 am to 1:00 pm To Brookfield Square, first Thursday of each month: 9:00 am to 2:00 pm	\$2.00 one way	1 23-passenger bus	Menomonee Falls Recreation Department Village of Menomonee Falls Waukesha County
Mukwonago Seniors on the Go (262) 363-5700	Private non- profit	Demand response, door- to-door	Mukwonago and portions of adjacent towns	County resident, ambulatory, non- driving, 65 years or older, or disabled adult	Monday-Friday: 8:30 am to 4:30 pm Saturday: By appointment (with available driver)	User-side subsidy: \$3.50, plus any amount over \$9.00 gross cost	1 4-passenger sedan1 7-passenger van	Contract with County for §85.21 State Specialized Transportation for Counties Private donations

Name of Service Provider Phone	Type of Provider	Type of Service	Service Area	Eligible Users	Days and Hours of Operation	Fare Per Trip	Vehicles Used	Funding Sources in Addition to Fares
Muskego Senior Taxi (262) 679-4754	Private non- profit	Advance reservation, door-to-door	Muskego and portions of adjacent towns	County resident, ambulatory, non- driving, 65 years or older, or disabled adult	Monday-Friday: 8:00 am to 5:00 pm	User-side subsidy: \$3.50, plus any amount over \$9.00 gross cost	1 4-passenger sedan	Contract with County for §85.21 State Specialized Transportation for Counties City of Muskego Private donations
New Berlin Senior Taxi (262) 814-1611	Private non- profit	Advance reservation, door-to-door	New Berlin, plus trips to Brookfield Square, Mayfair area, and West Allis medical centers	County resident, ambulatory, non- driving, 65 years or older, or disabled adult	Monday-Friday: 9:00 am to 4:30 pm	User-side subsidy: \$3.50, plus any amount over \$9.00 gross cost	2 4-passenger sedans	Contract with County for §85.21 State Specialized Transportation for Counties City of New Berlin Private donations
Oconomowoc Silver Streak (262) 567-6404	Private non- profit	Demand response, door- to-door	City of Oconomowoc and parts of Towns of Oconomowoc and Summit	County resident, ambulatory, non- driving, 65 years or older, or disabled adult	Monday-Friday: 8:30 am to 5:00 pm	User-side subsidy: \$3.50, plus any amount over \$9.00 gross cost	2 4-passenger sedans	Contract with County for §85.21 State Specialized Transportation for Counties Aurora Wilkinson Medical Clinic
ProHealth Care Transportation (262) 928-7618	Private non- profit	Advance reservation, door-to-door; in ProHealth Care service area	ProHealth Care service area: all of Waukesha County and parts of Dodge, Jefferson, Walworth, and Washington Counties	Qualified ProHealth Care patients and their families, for medical appointments only	Monday-Friday: for appointments scheduled between 7:30 am and 3:30 pm	\$5.00 one-way	7 7-passenger accessible vans 20 12-passenger accessible vans	ProHealth Care Private donations
Sussex Senior Shuttle (262) 246-6447	Public	Advance reservation, curb-to-curb	Village of Sussex and Town of Lisbon	Ambulatory resident of village of Sussex or Town of Lisbon, 60 years or older	Mondays: 9:30 am to 1:00 pm Thursdays: 9:00 am to 12:00 pm Third Tuesday of the month: 9:00 am to 1:45 pm	\$2.50 one way \$20.00/10 tickets	1 47-passenger bus 1 16-passenger bus	Village of Sussex Town of Lisbon Waukesha County Private donations

^aService provided by Wisconsin Coach Lines, Inc. and Milwaukee County Transit System

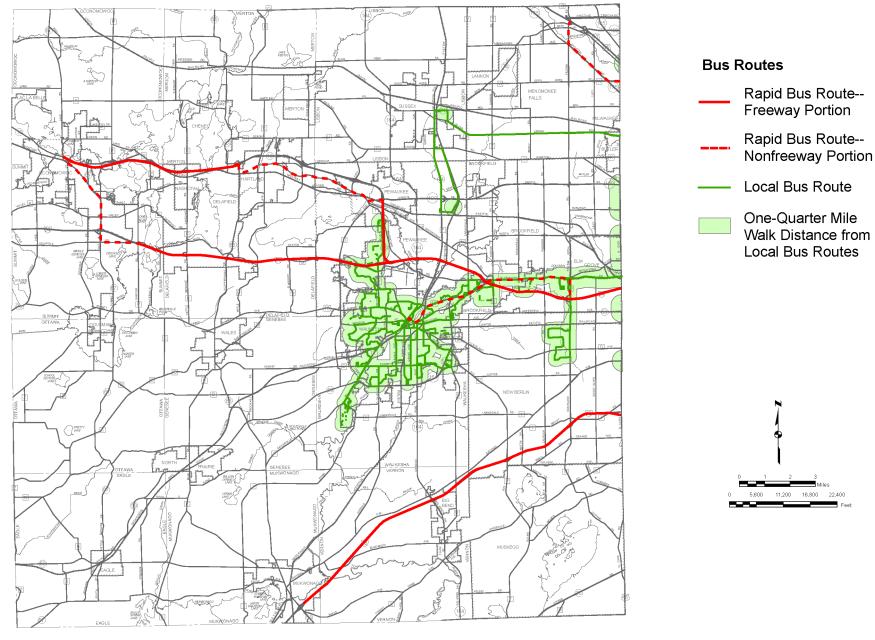
^bService provided by Wisconsin Coach Lines, Inc., Milwaukee County Transit System, and Waukesha Metro Transit

^cService provided by Transit Express, Inc.

^dService provided by Meda-Care Vans of Waukesha, Inc.

^eService provided by Johnson School Bus Service, Inc.

Map 5
SERVICE AREA FOR PUBLIC TRANSPORTATION SERVICES IN WAUKESHA COUNTY: 2008



EDL/SD/jb/edl

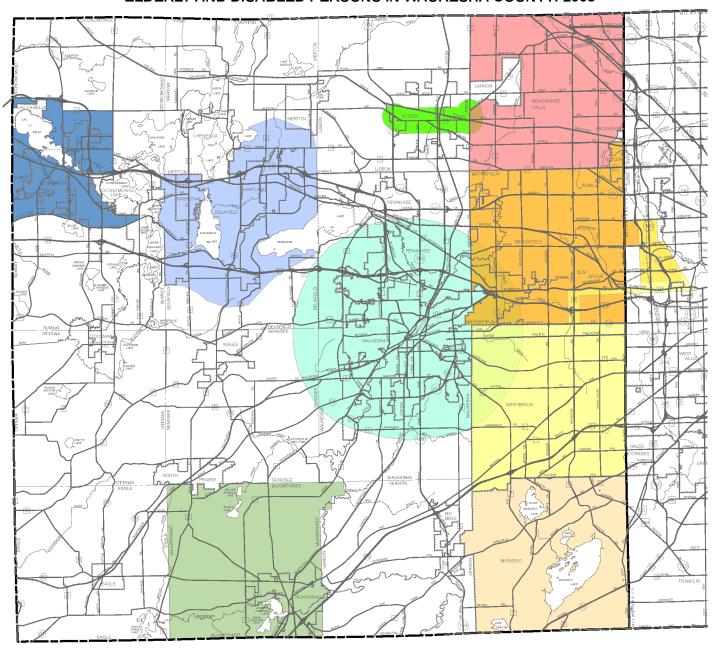
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Map 6

GENERALIZED SERVICE AREAS FOR TRANSPORTATION PROVIDERS SERVING ELDERLY AND DISABLED PERSONS IN WAUKESHA COUNTY: 2008



Shared-Fare Taxi Services for Elderly and Disabled Persons

Ann Marie Ryan, Best Cab, and All Day Taxi
(Only primary service area shown)

Mukwonago Seniors On The Go
Oconomowoc Silver Streak, Inc
Muskego Senior Taxi
New Berlin Senior Taxi, Inc

Lake Country Cares Cab, Inc.

Note: Several other services in Waukesha County provide

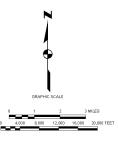
Shuttle Services for Ambulatory Elderly Persons

Menonomee Falls Senior Shuttle
Sussex Senior Shuttle

Source: SEWRPC

transportation to elderly and/or disabled persons.
The Aging and Disability Resource Center of Waukesha County operates the Ride Line program for elderly and disabled persons for trips not within a taxi provider's area. Complementary paratransit

a taxi provider's area. Complementary paratransit service is also available for City and County bus systems: Waukesha Metro Transit's Metrolift serves trips within 3/4 mile of City bus routes, and Waukesha County's Parallel Corridor Paratransit serves trips within one mile on either side of Route 901.



6g

- There are several other private-non-profit organizations that provide transportation to individuals that participate in their programs or attend activities or appointments at their centers.
- The remaining transportation services operated within the County provide transportation for a variety of purposes, including medical appointments, within Waukesha County and to surrounding counties.

IV. ASSESSMENT OF TRANSPORTATION SERVICES AND IDENTIFICATION OF UNMET TRANSPORTATION NEEDS

Although some transportation needs can be understood by examining how current transportation providers meet the needs identified in Census data, maps, and other sources of demographic data, many of the needs can only be understood through direct dialogue and communication from agencies and individuals that provide or rely on transportation services. A wide range of individuals and agencies with an interest in transportation in the County were invited to participate in three meetings to assist in the development of the Coordination Plan (see Appendices A, B, C, and D). At the first meeting, Commission staff distributed and discussed the maps and data presented in the first three sections of this Coordination Plan. The attendees from Waukesha County were then divided into small groups of about five to seven people each. The small groups went through an evaluation exercise in which they assessed:

- Within Waukesha County, how well current transportation services meet residents' needs, based on: area served; days and hours of operation; fares; eligibility requirements for the service; vehicle accessibility for wheelchairs; customer service; reservation wait time; and ease of finding information on services; and
- **Between** Waukesha County and other counties, how well current transportation services meet residents' needs, based on: area served; days and hours of operation; fares; eligibility requirements for the service; vehicle accessibility for wheelchairs; customer service; reservation wait time; and ease of finding information on services.

A summary of the key findings of the small group assessment and the identification of unmet transportation needs appears below.

Unmet Needs within County

- Need for improving the safety, security, and convenience of using existing public transit services. Areas of need include:
 - o Expansion of the areas served by and higher frequency of service on the routes of Waukesha Metro Transit and Waukesha County Transit System
 - More affordable fares for County and City bus services
 - o Incentives to ride the bus and paratransit services
 - o Improved snow removal at bus stops
- Need for more transportation services during weekday evenings and nights, and on weekends.
- Need for expanded service both in geographic area and hours, nights, and weekends for social or employment activities.
- Lack of coordination in the distribution of information on the available transportation services. There is no directory or contact person that can provide the public with comprehensive information on all available transportation options.
- Lack of public education on the available transportation options, including how to use them.
- Need for improving the way that eligibility for services is determined for human services transportation programs.

Unmet Needs between Counties

- Lack of transportation services between Counties to serve medical, holiday, family visit, and employment trips. Many services stop at the County line due to funding restrictions.
- Better coordination is needed between job centers, employers, and employment training and placement networks, to identify and provide needed transportation services.
- Transportation service in rural areas is limited. There is a gap in service between urban and rural areas.
- Lack of wheelchair-accessible shared-fare taxis.
- Need for improving the way that eligibility for services is determined for human services transportation programs.
 - o Need for eligibility to be expanded to include those with severe mental illnesses.
 - o Need to develop eligibility reciprocity for human services transportation programs between Waukesha County and adjacent counties.
- Difficult to find information on available transportation services.
 - Lack of coordination in the distribution of transportation service information for the available inter-county services.
 - o Lack of information on registration requirements for services and the differences in eligibility for public and non-public services.
 - o Need one phone number to call for information on the available transportation services.
- Lack of public appreciation of the benefits provided by public transit; need for proactive support for funding senior and disabled transportation services, as well as public transit.

V. STRATEGIES TO ADDRESS UNMET NEEDS

This Coordination Plan presents two types of strategies for Waukesha County to consider in addressing the identified transportation needs in the County. The first group is a list of Federal and State funding programs that provide financial support for public transportation services. The second group includes strategies that were identified by participants in the second and third meetings for the development of the Coordination Plan.

Financial Strategies: Federal and State Funding Programs

Descriptions of the Federal and State programs that provide financial assistance for public transportation services and which could be used in Waukesha County are illustrated in Tables 3 and 4.

Table 3

FEDERAL TRANSIT ADMINISTRATION FUNDING PROGRAMS ADMINISTERED
BY THE WISCONSIN DEPARTMENT OF TRANSPORTATION

Program	Туре	Target rider	Eligible Applicants	Local Share (approx.)	Funding Level (approx.)	Application Cycle	Notes
Section 5307	Primarily operating	Public in urbanized areas (>50,000)	Local public bodies	50% of project deficit	\$42 million	Annual (application released in early fall)	Combined with State aid (s. 85.20) to cover up to 60% of operating expenses in small urbanized areas
Section 5309	Capital	Public	Local public bodies with Urban Public Transit Systems	20% of total costs	\$5 million	5309 capital requests are a component of annual application for state aid	Funding depends on annual Congressional Earmark
Section 5310	Capital	Elderly & Disabled	Primarily non- profits, but can be local public bodies, if non-profit is not readily available	20% of total costs	\$2 million	Biennial (application released in fall)	Combined with State funds (s.85.22)
Section 5311	Operating & Capital	Public in areas <50,000 in population	Local public bodies	Operating – 50% of project deficit Capital - 20% of total costs	\$11.8 million	Annual (application released in early fall)	Combined with State aid (s. 85.20), to cover up to 66% of operating expenses in non-urbanized areas
Section 5314 (STRAP)	Operating & Planning	Public in areas <50,000 in population	Local public bodies	20% of project deficit	\$2 million	Annual (application released in early fall)	Focus is on new or expanded services for rural areas
Section 5316 (JARC)	Operating & Capital	Low-income workers & reverse commuters	Local public bodies, non-profits, metropolitan planning organizations	Operating – 50% of project deficit Capital - 25% of total costs	\$1.2 million ^a	Annual (WETAP application released in early fall)	Combined with State funds (TEAM, ETA) under the WETAP program, which reduces the local share to 25% of operating project costs.
Section 5317 (New Freedom)	Operating & Capital	Individuals with Disabilities	Local public bodies, non-profits, and private operators of public transit services.	50% of project deficit	\$0.3 million ^a	Annual (application released in early fall)	Combined with State Division of Vocational Rehabilitation Funds to lower local share of rural projects

Only includes funding available for the Milwaukee Urbanized Area Source: Wisconsin Department of Transportation and SEWRPC.

Table 4
STATE OF WISCONSIN FUNDING PROGRAMS ADMINISTERED
BY THE WISCONSIN DEPARTMENT OF TRANSPORTATION

Program	Туре	Target rider	Eligible Applicants	Local Share (approx.)	Statewide Funding Level (approx.)	Application Cycle	Notes
s.85.20	Operating	Public in areas with at least 2,500 in population	Local public bodies	Rural 35% of total cost Urban 42% of total cost	\$102.6 million	Annual (application released in early fall)	Combined with Federal transit operating assistance funds (5311 & 5307)
s.85.21	Operating & Capital	Elderly & Disabled	Counties	20% of project costs	\$12.3 million	Annual (application released in fall)	Can be used as match for Federal programs
s.85.22	Capital	Elderly & Disabled	Primarily non- profits, but can be local public bodies	20% of total costs	\$0.9 million	Biennial (application released in fall)	Blended with Federal Section 5310 funds
TEAM (Trans. Employment and Mobility)	Operating & Capital	Low-income workers	Local public bodies, non-profits, metropolitan planning organizations	25% of project costs under WETAP	\$0.3 million	Annual (WETAP application released in early fall)	Combined with ETA (State) and JARC (Federal) under the WETAP program.
ETA (Employment Transit Aids)	Operating & Capital	Low-income workers	Local public bodies, non-profits, metropolitan planning organizations	25% of project costs under WETAP	\$0.5 million	Annual (WETAP application released in early fall)	Combined with TEAM (State) and JARC (Federal) under the WETAP program.

Source: Wisconsin Department of Transportation and SEWRPC.

More information on Federal and State funding programs can be found at WisDOT's website (http://www.dot.wisconsin.gov/localgov/transit/index.htm). In addition to the Federal and State programs shown in Tables 3 and 4, which are aimed primarily at providing transportation services, various human-service funding programs and block grant programs can be used for transportation services.

Prioritized Strategies to Address Unmet Needs

Attendees of the second and third Coordination Planning meetings were asked to consider strategies to address the unmet needs that they had already identified. Commission staff gave a presentation that illustrated many potential strategies to improve transportation service. All of the attendees who work or provide service in Waukesha County then met as a group to discuss potential strategies for meeting unmet needs. They developed a list of strategies that they believed were appropriate for Waukesha County, and then prioritized those strategies based on their ability to address the previously determined unmet needs and gaps in service. The prioritized strategies are listed below:

Strategies for Addressing Unmet Transportation Needs within Waukesha County

- 1. Improve access to information on the available transportation services and on how to use public transit. Some ways to improve the dissemination of information include:
 - a. Implement/continue a travel training program for potential users of the fixed-route transit services.
 - b. Create an online directory of transportation providers, with information such as eligibility, type of service, and days and hours of operation.
 - c. Create a clearinghouse or centralized information source for information on all transit services. Examples could include 211 community information, 511 traveler information services, and the Aging and Disability Resource Center of Waukesha County.
- 2. Establish subsidized shared-ride taxi services to provide demand-responsive public transit service, where fixed-route transit is not currently available and where taxi service is feasible.

- 3. Create and promote advocacy groups to work together to identify and address barriers to service coordination, and evaluate and navigate local, County, State, and Federal government rules.
- 4. Improve the safety, security, and convenience of transportation services. Some of the improvements that were identified included:
 - a. Provide more frequent service on Waukesha Metro Transit and Waukesha County Transit System bus routes.
 - b. Expand the service area and hours of operation of public transit services.
 - c. Improve accessibility of transportation services to disabled persons by expanding eligibility, using more accessible vehicles, or by making accessibility improvements at bus stops.
 - d. Improve snow removal at bus stops and encourage bus drivers to always announce stops.
- 5. Purchase new vehicles to replace older equipment or expand fleets, including accessible vans or buses for wheelchair passengers using public transit, human services transportation, and taxisubsidy programs.
- 6. Promote increases in funding for public transportation services to foster improved service availability, convenience, safety, and lower fares. Also, develop strategies to obtain funding for projects that would improve or increase the transportation services available in the County.
- 7. Consolidate and share transportation resources among transportation providers. Some potential areas to share include:
 - a. Consolidated call center for reservations or scheduling
 - b. Shared operating or support services, such as maintenance, software, driver training or drug testing programs
 - c. Joint purchasing of capital goods such as vehicles or facilities
 - d. Insurance for drivers and vehicles in both directly operated and volunteer programs
- 8. Establish or expand transportation services. Examples include:
 - a. Establish shuttle bus routes.
 - b. Establish flexible transit services.
 - c. Establish or expand volunteer driver/escort programs.
 - d. Promote the use of subsidized shared-ride taxi services to provide demand-responsive transit service where feasible.
- 9. Continue to fund a mobility manager position with a transit system or the County whose duties could include, but would not be limited to:
 - a. Assisting in coordinating transportation services.
 - b. Promoting the availability of transportation services.
 - c. Gathering and analyzing data to evaluate intermodal transportation options for seniors, disabled, and low-income individuals.
- 10. Support auto purchase and repair programs and driver's license recovery programs directed at low-income workers who cannot use public transportation to get to jobs. Examples of the types of programs to support include Justice 2000's Center for Driver's License Recovery and Employability and the Keys to Work Auto Loan Program sponsored by Waukesha-Ozaukee-Washington Workforce Development.

Strategies for Addressing Unmet Transportation Needs between Counties

- 1. Improve the convenience of transportation services between Counties by:
 - a. Providing improvements to existing rapid and local transit services, and implementing express transit services.
 - b. Expanding the service area and hours of operation of public transit services to improve public transportation to employment sites, non-emergent medical appointments, and activity centers.
 - c. Developing and implementing eligibility reciprocity and cross-county transportation agreements for human services transportation programs between Waukesha and adjacent counties.
 - d. Developing transportation transfer points for the human services transportation provided between Waukesha County and adjacent counties.
- 2. Improve access to information on the available transportation services and on how to use public transit. Some ways to improve the dissemination of information include:
 - a. Continue existing or implement new travel training programs that reach out to potential disabled users of the fixed-route transit services to educate them on how to use the existing public transit services.
 - b. Create an online directory of transportation providers, with information that includes the type of service, eligible users, the days and hours of operation, the fares charged, and trip reservation requirements.
 - c. Create a clearinghouse or centralized information source for information on all transit services.
- 3. Establish subsidized shared-ride taxi services or taxi user-side subsidy programs to serve trips across county lines.
- 4. Consolidate and share transportation resources among transportation providers. Some potential areas to share include:
 - a. Consolidated call center for reservations or scheduling.
 - b. Shared operating or support services, such as maintenance, software, driver training or drug testing programs.
 - c. Joint purchasing of capital goods such as vehicles or facilities.
 - d. Insurance for volunteer drivers and vehicles.
- 5. Create a mobility manager position that would be responsible for identifying mobility management actions for travel between counties, such as:
 - a. Assisting in coordinating transportation services.
 - b. Promoting the availability of transportation services.
 - c. Gathering and analyzing data to evaluate intermodal transportation options for seniors, disabled, and low-income individuals.
- 6. Promote increases in funding for public transportation services to foster improved service availability and safety, as well as lower fares. Also, develop strategies to obtain funding for projects that would improve or increase the transportation services available.

VI. PLAN IMPLEMENTATION

Attendees of the third Coordination Planning meeting were also asked to consider who would be responsible for implementing each of the identified strategies. Some of the potential responsible parties identified by participants from the agencies and organizations in Waukesha County are listed below.

Waukesha County

- Improve the Safety, Security, and Convenience of Transportation Services: Waukesha County would be responsible for implementing any service improvements to the Waukesha County Transit System.
- Coordinating Committee: the Waukesha County Executive and/or the Waukesha County Board of Supervisors could appoint a transportation coordinating committee that would study how to implement the identified coordination strategies and recommend actions to County officials.

City of Waukesha

• Improve the Convenience of Transportation Services: the City of Waukesha would be responsible for implementing any service improvements to Waukesha Metro Transit.

Mobility Managers

- Improve access to information on the available transportation services by creating a clearinghouse for information on all transit services and implementing a travel training program.
- Promote advocacy groups to work together to identify and address barriers to service coordination, and evaluate and navigate local, County, State, and Federal government rules.
- Share resources: the mobility manager for Waukesha County can facilitate the communication and coordination necessary to consider how transportation providers and agencies in Waukesha and Milwaukee Counties might share resources.

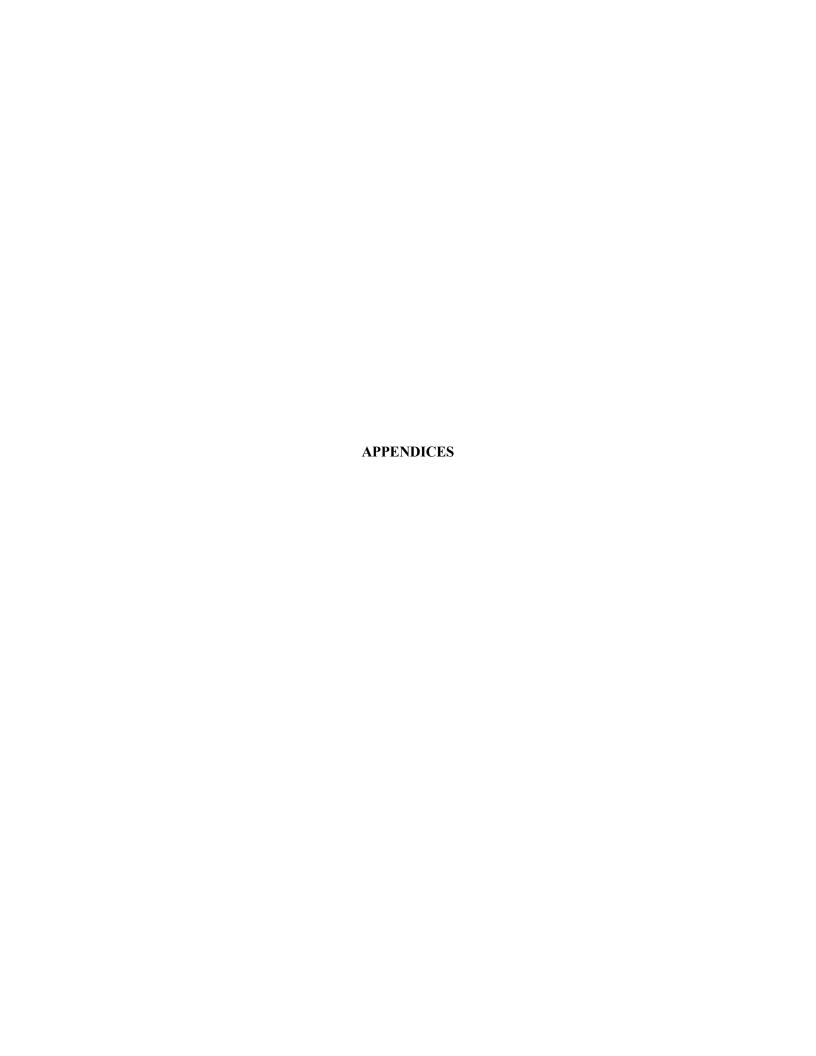
All Transportation Providers

• Improve access to information on the transportation services provided.

State of Wisconsin

• Periodically re-evaluate and adjust the reimbursement rate for Title 19 Medicaid transportation providers.

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Appendix A

LIST OF INDIVIDUALS AND AGENCIES INVITED TO ATTEND THE 2008 MEETINGS FOR COORDINATION PLANNING IN MILWAUKEE AND WAUKESHA COUNTIES

First Name	Last Name	Title	Organization	City
			A 1 Transport	Milwaukee
			Able Access Transportation	Milwaukee
			Action Transport Service	Milwaukee
			Adams Transportation	Milwaukee
Doreen	Eicher	Assistant Director	Adaptive Community Approach Program	Waukesha
Debra	Patterson		Adaptive Community Approach Program	Waukesha
Cathy	Bellovary	Director	Aging and Disability Resource Center of Waukesha County	Waukesha
Steve	Krafcheck		Aging and Disability Resource Center of Waukesha County	Waukesha
Judy	Roehm		Aging and Disability Resource Center of Waukesha County	Waukesha
Rhulene	Artis		All Care Transportation LLC	Milwaukee
George	Gerharz		Allied Community Solutions	Milwaukee
			Amera-Care Transport, Inc	Milwaukee
Chris	Nielsen	Health Promotions	American Cancer Society	Pewaukee
Kim	Will		American Cancer Society	Waukesha
Kathy	Fargo		American Red Cross	Pewaukee
			American United Taxi Company	Milwaukee
Mike	McVey	Manager	Ann Marie Ryan's Taxi	Waukesha
Jane	Batha	Manager	Arbor Education & Training	Pewaukee
Robin	Buchmeier- Marrero		ARC Milwaukee	Wauwatosa
Becky	Hipp		ARCh Waukesha	Waukesha
Jennifer	Horth		ARCh Waukesha	Waukesha
Patrick	Brown	Executive Director	Badger Association of the Blind and Visually Impaired	Milwaukee
Leslie	LaBonte	Program Development Director	Badger Association of the Blind and Visually Impaired	Milwaukee
Lin	Daley	Executive Director	Bell Therapy, Inc	Milwaukee
Nathan	Zeiger		Bell Therapy, Inc.	Milwaukee
Pam	Reetz	Owner	Best Cab of Waukesha	Waukesha
Jimmy	Stephens		Best Cab of Waukesha	Waukesha
-	•		Best Way Transportation	Milwaukee
			Big Tao & Associates, Inc	Milwaukee
			Blessed & Qualified Transportation	Milwaukee
Connie	Rivera		Brotoloc Southeast	West Allis
Sandra	Strook		Carters T P	Milwaukee
Nichole	Yunk	Director	Center for Driver's License Recovery & Employability	Milwaukee
Helen	King	Executive Assistant	Center for Veterans Issues	Milwaukee
Jeff	Speaker	Mayor	City of Brookfield	Brookfield

First Name	Last Name	Title	Organization	City
Ryan	McCue	Mayor	City of Cudahy	Cudahy
Ed	McAleer	Mayor	City of Delafield	Delafield
Thomas M.	Taylor	Mayor	City of Franklin	Franklin
Jerome	Tepper	Mayor	City of Glendale	Glendale
Michael	Neitzke	Mayor	City of Greenfield	Greenfield
Thomas	Barrett	Mayor	City of Milwaukee	Milwaukee
John	Johnson	Mayor	City of Muskego	Muskego
Jack F.	Chiovatero	Mayor	City of New Berlin	New Berlin
Richard	Bolender	Mayor	City of Oak Creek	Oak Creek
Maury	Sullivan	Mayor	City of Oconomowoc	Oconomowoc
Scott J.	Klein	Mayor	City of Pewaukee	Pewaukee
Thomas	Zepecki	Mayor	City of South Milwaukee	South Milwaukee
Al	Richards	Mayor	City of St. Francis	St. Francis
Larry	Nelson	Mayor	City of Waukesha	Waukesha
Jill	Didier	Mayor	City of Wauwatosa	Wauwatosa
Dan	Devine	Mayor	City of West Allis	West Allis
Greta	Hansen	Director	Community Action Coalition of Southcentral Wisconsin	Madison
Daniel	Haney		Community Care Inc.	Milwaukee
Patti	Ferris	Provider Quality Administrator	Community Care, Inc.	Milwaukee
Tom	Perry	Mobility Manager	Community Care, Inc.	Milwaukee
Pat	Kashmerick	Community Outreach Coordinator	Community Memorial Hospital	Menomonee Falls
Tony	Baez	Director	Council for the Spanish Speaking	Milwaukee
Laurie	Hintz		Creative Community Living Services, Inc.	Waukesha
	·		Curtis Ambulance	Milwaukee
Linda	Ragland		DCS Transport	Milwaukee
Allen	Turner	Program Manager	Department of Workforce Development	Milwaukee
			Dependable Express	Milwaukee
Palmer	Bell	Office Director	Disability Rights of Wisconsin	Milwaukee
			Divine And Able Transport Co	Fox Point
Mark	Poffinbarger		Division of Vocational Rehabilitation	Milwaukee
Kathleen	Enders	Counselor	Division of Vocational Rehabilitation	Waukesha
Sue	Munger		Division of Vocational Rehabilitation	Waukesha
Sue	Kratz		Division of Vocational Rehabilitation	Waukesha
Deana	Voit		Dungarvin, WI Inc.	Milwaukee
Dorothy	Jackson		E & D Transportation Inc	Milwaukee
Corey	Martin	Transportation Manager	Elmbrook Memorial Hospital	Brookfield
Karyl	Kennedy	Executive Director	Elmbrook Senior Taxi	Brookfield
Robert	Miranda	Executive Director	Esperanza Unida, Inc.	Milwaukee
Matt	Nelsen		Esperanza Unida, Inc.	Milwaukee
Sylvia	Rutledge		Exact Transport LLC	Milwaukee

First Name	Last Name	Title	Organization	City
Stephanie	Baker		First Transit	Milwaukee
Morgen	McClelland		First Transit	Milwaukee
			G & T Specialized Transport	Milwaukee
			Go-Kay Care Transport	Milwaukee
Jane	Kirchhoff	Director, Day Services	Goodwill Industries of SE Wisconsin	Waukesha
Dorothy	Wilson	Vice President of Workforce Development	Goodwill Industry of Southeast Wisconsin	Milwaukee
Kristen	Adelmund	Operations Manager	Hatch Staffing	Milwaukee
			Hi Tech Care Transport	Milwaukee
Sandi	Bednarski		Homes for Independent Living	Dousman
			Hope Transport	Milwaukee
Cynthia	Simpson	Administrator	House of Jabez, LLC	Milwaukee
			Hughes Transport of Milwaukee	Milwaukee
Lee	Schulz	Executive Director	Independence First	Milwaukee
Autumn	Manz	Resource Specialist	Independence First	Milwaukee
Kathy	Gale	Executive Director	Interfaith Caregiving Network	Waukesha
			J & J Transport	Milwaukee
Carey	Cohen		Jewish Community Center	Milwaukee
Johnny	Walker		Johnny Walker Transportation	Milwaukee
Bob	Sayner	Executive Director	Justice 2000	Milwaukee
LaPricia	Hooks		Kadyn's Transportation, Inc.	Milwaukee
Dick	Manke	President	La Casa de Esperanza	Pewaukee
Tom	Parks	Ways to Work Manager	La Casa de Esperanza	Waukesha
			Lavell's Transportation	Milwaukee
			Lifestyles Medical & Leisure Transportation, Inc.	Waukesha
			Lutheran Social Services Of Wisconsin	Milwaukee
Lori	Sura	Regional Director	Lutheran Social Services, Inc.	Waukesha
			Macs and Ball Transport Inc	Milwaukee
William	Wiener	Vice Provost for Research and Dean of the Graduate School	Marquette University Graduate School	Milwaukee
			Martin Transport Co	Milwaukee
Kelly	Blaschke	Vice President	Maximus	Milwaukee
Linda	Wiedmann		Meda-Care Ambulance Service	Milwaukee
Susan	Rady	Manager	Menomonee Falls Senior Shuttle	Menomonee Falls
Cucan	rtady	Managor	Mi Familia Counseling Center	Milwaukee
Donald	Sykes	President/CEO	Milwaukee Area Workforce Investment Board	Milwaukee
John	Possell	Fiscal Director	Milwaukee Careers Cooperative	Milwaukee
Deon	Sartin		Milwaukee Center For Independence	Milwaukee
Scott	Walker	County Executive	Milwaukee County	Milwaukee
Mark A.	Borkowski	Supervisor-11th District	Milwaukee County Board of Supervisors	Milwaukee
Toni M.	Clark	Supervisor-2nd District	Milwaukee County Board of Supervisors	Milwaukee
Elizabeth	Coggs-Jones	Supervisor-10th District	Milwaukee County Board of Supervisors	Milwaukee

First Name	Last Name	Title	Organization	City
Lynne	DeBruin	Supervisor-15th District	Milwaukee County Board of Supervisors	Milwaukee
Marina	Dimitrijevic	Supervisor-4th District	Milwaukee County Board of Supervisors	Milwaukee
Lee	Holloway	Chairperson and Supervisor-District 5	Milwaukee County Board of Supervisors	Milwaukee
Patricia	Jursik	Supervisor-8th District	Milwaukee County Board of Supervisors	Milwaukee
Christopher	Larson	Supervisor-14th District	Milwaukee County Board of Supervisors	Milwaukee
Theo	Lipscomb	Supervisor-1st District	Milwaukee County Board of Supervisors	Milwaukee
Michael	Mayo, Sr.	Supervisor-7th District	Milwaukee County Board of Supervisors	Milwaukee
Joe	Sanfelippo	Supervisor-17th District	Milwaukee County Board of Supervisors	Milwaukee
John F.	Weishan, Jr.	Supervisor-16th District	Milwaukee County Board of Supervisors	Milwaukee
Peggy A.	West	Supervisor-12th District	Milwaukee County Board of Supervisors	Milwaukee
Gary	Portenier	Program Planning Coordinator	Milwaukee County Department of Aging	Milwaukee
Dennis	Ryan	Contract Specialist	Milwaukee County Department of Aging	Milwaukee
Stephanie	Stein	Director	Milwaukee County Department of Aging	Milwaukee
Brian	Dranzik	Fiscal & Policy Administrator	Milwaukee County Department of Transportation and Public Works	Milwaukee
Nancy	Senn	Transportation Planner	Milwaukee County Department of Transportation and Public Works	Milwaukee
George	Torres	Director	Milwaukee County Department of Transportation and Public Works	Milwaukee
Corey	Hoze	Director	Milwaukee County Health and Human Services	Milwaukee
John	Kaminsky		Milwaukee County Health and Human Services	Milwaukee
Geri	Lyday	Disability Services Division Administrator	Milwaukee County Health and Human Services	Milwaukee
Don	Natzke	Executive Director	Milwaukee County Office for Persons with Disabilities	Milwaukee
Dan	Boehm	Director of Administration	Milwaukee County Transit System	Milwaukee
Anita	Gulotta- Connelly	Director	Milwaukee County Transit System	Milwaukee
Carmela	Peot	Paratransit Services	Milwaukee County Transit System	Milwaukee
Lea	Collins- Worachek	WDA Director	Milwaukee County Workforce Development Area	Milwaukee
Abdul- Rashab	Diaad	Business Manager	Mt. Castle Corporation	Milwaukee
Jack	Weaver		Mukwonago Seniors on the Go	Mukwonago
Dan	Henry	Director	Muskego Senior Taxi	Muskego
Beatrice	Alexander	Coordinator	New Berlin Senior Taxi	New Berlin
			Obstar Transportation Service	Milwaukee
Steve	Welch	President	Oconomowoc Silver Streak	Oconomowoc
			Ortiz Transportation	Milwaukee
			Our Destiny Transportation Service	Milwaukee
			Oxford Care Transport	Milwaukee
Lincoln	Burr	Director	Paragon Industries	Oconomowoc
Todd	Honeyager		Penfield Children's Center	Milwaukee
Joe	Alaka		Phase II Care Transport	Milwaukee
		Director	Policy Studies, Inc - NW	Milwaukee
			Priority Transports	Milwaukee
			Procare Plus	Oconomowoc

First Name	Last Name	Title	Organization	City
Maryann	Day	Manager	ProHealth Care Special Transportation Prepaid Voucher Program	Waukesha
Audrey			Quality of Life Services, Inc	Milwaukee
			R & D Transportation Services	Milwaukee
Beth	Lohmann		Ranch Community Services, Inc	Menomonee Falls
			Rapid Response Transportation	Milwaukee
			Safeway Transportation	Milwaukee
Terrie	Varga	Loan Coordinator	Social Development Commission	Milwaukee
John	Schnabl	Director	Southeastern Wisconsin Area Agency On Aging	Brookfield
Meagan	Kula	Director	Sussex Shuttle	Sussex
			Tatum Transport	Milwaukee
			Tender Care Transport Services	Milwaukee
Thomas	Kearney	Chief of Operations	Third District Community Justice Center	Milwaukee
			Todd Transit Co	Milwaukee
Keith	Henderson	Town Chair	Town of Brookfield	Brookfield
Paul	Kanter	Town Chair	Town of Delafield	Delafield
Robert	Kwiatkowski	Town Chair	Town of Eagle	Eagle
Sharon L.	Leair	Town Chair	Town of Genesee	Genesee Depot
Mike	Reed	Town Chair	Town of Lisbon	Sussex
Richard	Morris	Town Chair	Town of Merton	North Lake
David	Dubey	Town Chair	Town of Mukwonago	Mukwonago
Robert	Hultquist	Town Chair	Town of Oconomowoc	Oconomowoc
Richard	Arrowood	Town Chair	Town of Ottawa	Dousman
Leonard	Susa	Town Chair	Town of Summit	Oconomowoc
Brian	Paff	Town Chair	Town of Vernon	Big Bend
Robert J.	Tallinger, Sr.	Town Chair	Town of Waukesha	Waukesha
John	Doherty		Transit Express/Meda-Care Vans of Waukesha	Milwaukee
Mary	Smarelli	President	Transit Express/Meda-Care Vans of Waukesha	Milwaukee
Sue	Russell	Development Director	Transitional Living Services, Inc.	Milwaukee
			Trumed Transport Service	Milwaukee
Mario	Reed		UMOS	Milwaukee
Mary	Schinkowitch	Assistant Director, Independent Living Program	United Cerebral Palsy of Southeast Wisconsin	Milwaukee
Nicole	Hunkins		United Cerebral Palsy	Milwaukee
Ricardo	Diaz	Executive Director	United Community Center	Milwaukee
Lupe	Martinez	Director	United Migrant Opportunity Service	Milwaukee
Azie	Bonds		V.E. Carter Development Group	Milwaukee
Michael	Carter	Chief Executive Officer	V.E. Carter Development Group	Milwaukee
Jim	Duff	Acting Director	Veterans Service Office	Milwaukee
John	Margowski	-	Veterans Service Office	Waukesha
Samuel D.	Dickman	President	Village of Bayside	Bayside
James S.	Soneberg	President	Village of Big Bend	Big Bend

First Name	Last Name	Title	Organization	City
Margaret	Jaberg	President	Village of Brown Deer	Brown Deer
Richard	Ensslin	President	Village of Butler	Butler
Bryce P.	Styza	President	Village of Chenequa	Hartland
Jack	Nissen	President	Village of Dousman	Dousman
Richard A.	Spurrell	President	Village of Eagle	Eagle
Neil	Palmer	President	Village of Elm Grove	Elm Grove
Michael A.	West	President	Village of Fox Point	Fox Point
John R.	Hermes	President	Village of Greendale	Greendale
Robert G.	Reusch	President	Village of Hales Corners	Hales Corners
David C.	Lamerand	President	Village of Hartland	Hartland
George	Stumpf	President	Village of Lac La Belle	Oconomowoc
Dan	Martin	President	Village of Lannon	Lannon
Richard	Rechlicz	President	Village of Menomonee Falls	Menomonee Falls
Robert W.	Weber	President	Village of Merton	Merton
James O.	Wagner	President	Village of Mukwonago	Mukwonago
Richard	Lartz	President	Village of Nashotah	Nashotah
Joseph L.	Whitmore	President	Village of North Prairie	North Prairie
Raymond	Foster, Jr.	President	Village of Oconomowoc Lake	Oconomowoc
Charles	Nichols	President	Village of Pewaukee	Pewaukee
Robert C.	Brunner	President	Village of River Hills	River Hills
Guy	Johnson	President	Village of Shorewood	Shorewood
Lawrence	Lapcinski	President	Village of Sussex	Sussex
Jeffrey A.	Flaws	President	Village of Wales	Wales
				West
Ronald G.	Hayward	President	Village of West Milwaukee	Milwaukee
Kathleen	Pritchard	President Function Director	Village of Whitefish Bay	Whitefish Bay
Anne	Borg	Executive Director	Volunteer Center Of Waukesha County	Pewaukee
Daniel P.	Vrakas	County Executive	Waukesha County	Waukesha
Janet	Brandtjen	Supervisor-District 6	Waukesha County Board of Supervisors	Waukesha
Kathleen	Cummings	Supervisor-District 18 Chairmanan and Supervisor District 1	Waukesha County Board of Supervisors	Waukesha
James T.	Dwyer	Chairperson and Supervisor-District 4	Waukesha County Board of Supervisors	Waukesha
Peter	Gundrum	Supervisor-District 22	Waukesha County Board of Supervisors	Waukesha
Robert	Hutton	Supervisor-District 3	Waukesha County Board of Supervisors	Waukesha
Pauline	Jaske	Supervisor-District 20	Waukesha County Board of Supervisors	Waukesha
James	Jeskewitz	Supervisor-District 5	Waukesha County Board of Supervisors	Waukesha
Walter L.	Kolb	Supervisor-District 24	Walkesha County Board of Supervisors	Waukesha
Pamela	Meyer	Supervisor-District 15	Walkesha County Board of Supervisors	Waukesha
Duane E.	Paulson	Supervisor-District 16	Waukesha County Board of Supervisors	Waukesha
David	Swan	Supervisor-District 10	Waukesha County Board of Supervisors	Waukesha
Gilbert	Yerke	Supervisor-District 25	Waukesha County Board of Supervisors	Waukesha
William	Zaborowski	Supervisor-District 21	Waukesha County Board of Supervisors	Waukesha

First Name	Last Name	Title	Organization	City
Dennis	Farrell	Chairman	Waukesha County Developmental Disabilities Advisory Committee	Menomonee Falls
Jack	Bodien		Waukesha County Health & Human Services	Waukesha
Peter	Schuler	Director	Waukesha County Health & Human Services	Waukesha
Colleen	Martin	Program Coordinator	Waukesha County Health & Human Services Volunteer Transportation Service	Waukesha
Robert	Johnson	Director	Waukesha Metro Transit	Waukesha
Angela	Brunhart	Director	Waukesha Training Center	Waukesha
Matthew	Mueller	Director of Government Funding	Ways to Work	Milwaukee
Terry	Love		Wilders Transport Inc	Milwaukee
Tom	Dieckelman		Wisconsin Coach Lines, Inc.	Waukesha
Michael	Pjevach	President	Wisconsin Coach Lines, Inc.	Waukesha
Earl	Buford	Executive Director	Wisconsin Regional Training Partnership	Milwaukee
Cindy	Cain	WDA Director	Workforce Development Area 3	Waukesha
Francisco	Sanchez	President	WOW Workforce Development Board	Pewaukee
D.J.	Blum		WOW Workforce Development, Inc	Pewaukee
Steve	Visocky		X-Pert Placement Inc.	Muskego
			Your Transportation Company	Milwaukee
Paula	Penebaker	Chief Operation Officer	YWCA of Greater Milwaukee	Milwaukee
Judith	Kearns			Waukesha
Linda Marie	Kelly			Milwaukee
Karen	Schmiechen	Planner	Wisconsin Department of Transportation, SE Region	Waukesha
Bobbie	Beson-Crone	Program Manager	Division of Transportation Investment Management	Madison
Becky	Soderholm	Federal Compliance Manager	Public & Specialized Transit Section	Madison

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Appendix B

RECORD OF FIRST MEETING 2008 COORDINATION PLANNING IN MILWAUKEE AND WAUKESHA COUNTIES

DATE: October 9, 2008

TIME: 1:00 p.m.

PLACE: Tommy G. Thompson Youth Center

Wisconsin State Fair Park West Allis, WI 53214

PARTICIPANTS

Name Agency/Organization Bellovary, Cathy Aging and Disability Resource Center of Waukesha County (ADRC) Brockman, Kathy Badger Association of the Blind and Visually Impaired Brown, Darrol E & D Transportation Cain, Cindy Wisconsin Department of Workforce Development, Division of Vocational Rehabilitation (DVR) Carney, Jessica Blessed and Qualified Transport Doherty, John Meda-Care Vans Waukesha, Transit Express Wisconsin Department of Transportation (WisDOT), Southeast Region DuPont, Crystal Farrell, Dennis Waukesha County Developmental Disabilities Advisory Committee Freed, Alan Disability Rights Wisconsin Henry, Dan Muskego Senior Taxi E & D Transportation Jackson, Dorothy Waukesha County Board of Supervisors Jeskewitz, Jim Johnson, Robert Waukesha Metro Transit Kenney, Tom Milwaukee County Transit System (MCTS) Lewinski, Glen Waukesha County Department of Community Development Lyday, Geri Milwaukee County Department of Health and Human Services Madaus, Peter Policy Studies, Inc. McVey, Michael Ann Marie Ryan's Transportation Services Misko, Autumn Independence First Munger, Susan Wisconsin Department of Workforce Development,

Division of Vocational Rehabilitation (DVR)

Piphus, Gloria Blessed and Qualified Transport

Perry, Tom Community Care

Peot, Carmela Milwaukee County Transit System (MCTS)

Portenier, Gary Milwaukee County Department on Aging

Reikowski, Patricia Wisconsin Department of Transportation (WisDOT), Southeast Region

Roehm, Judy Aging and Disability Resource Center of Waukesha County (ADRC)

Senn, Nancy Milwaukee County Department of Transportation and Public Works (DTPW)

Youngell, Diane Paratransit Consumer

Zimmerman, Jean Association for the Rights of Citizens with handicaps (ARCh)

FACILITATORS

Name Title, Agency

Albert A. Beck Principal Planner, SEWRPC

Sonia Dubielzig Senior Planner, SEWRPC

Eric Lynde Planner, SEWRPC

WELCOME AND INTRODUCTIONS

Mr. Beck welcomed participants and asked attendees to introduce themselves, the agency they represented, and, if they provided any service, what type of service they provided. Mr. Beck then explained the main tasks for the meeting:

- 1. Background information on coordination requirements
- 2. Assessment of transportation needs
- 3. Assessment of existing transportation services
- 4. Wrap-up and preview of next meeting

BACKGROUND INFORMATION ON COORDINATION REQUIREMENTS

Mr. Beck described the federal requirements for project funding and coordination plans. He also described the Wisconsin Department of Transportation (WisDOT) 2008 coordinated planning process and the need for multicounty and regional plans.

ASSESSMENT OF TRANSPORTATION NEEDS

Mr. Lynde described the characteristics of the Milwaukee and Waukesha County area, including the actual and projected total population trends and the trends for each transit-dependent population group. Tables and maps

presenting the number and distribution of total population, transit-dependent population groups, employment, and activity centers were included in the folders provided to each meeting attendee. Mr. Lynde summarized the information presented in the tables and maps.

ASSESSMENT OF EXISTING TRANSPORTATION SERVICES

Ms. Dubielzig described the inventories of principal transportation providers in Milwaukee and Waukesha Counties, including public, private, and non-profit providers of human services transportation as well as for the general public. She then described the service area map for public transportation providers. Tables and maps identifying the major transit service providers and the areas served by transit were included in the folders provided to each meeting attendee.

SMALL GROUP DISCUSSION: ASSESSMENT OF SERVICES WITHIN EACH COUNTY AND BETWEEN EACH COUNTY

After the presentation of the inventories of existing services, the attendees were divided into four small groups of five to seven people, according to their interest in either low income and employment transportation or transportation for elderly and disabled individuals. In the small groups, participants discussed how well the current transportation services were meeting residents' needs for travel within each county as well as between the two counties. They were then asked to rank the existing services from 1 = "Excellent" to 5 = "Very Poor" for eight different categories. After completing this task, members of the small groups were re-assigned to four new small groups of mixed areas of interest, based on the county each attendee was affiliated with. These groups then discussed the results of their assessments and combined them into comprehensive lists of unmet needs and gaps in transportation services. A summary of the key findings of the small group assessment appears in the County Coordinated Public Transit-Human Services Transportation Plans.

WRAP-UP AND PREVIEW OF NEXT MEETING

After the small group discussions, the facilitators asked the attendees to review a summary of potential actions and strategies for addressing the identified unmet needs prior to the next meeting. The facilitators explained that the next meeting would focus on strategies to address unmet needs, and would include a presentation by WisDOT staff about the coordination planning process and the transit funding programs administered by the WisDOT.

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Appendix C

RECORD OF SECOND MEETING 2008 COORDINATION PLANNING IN MILWAUKEE AND WAUKESHA COUNTIES

DATE: November 3, 2008

TIME: 9:00 a.m.

PLACE: Tommy G. Thompson Youth Center

Wisconsin State Fair Park West Allis, WI 53214

PARTICIPANTS

Name Agency/Organization

Anderson, Carol Mae Hart Park Senior Center

Barlow, Teresa Citizen

Bellovary, Cathy Aging and Disability Resource Center of Waukesha County (ADRC)

Beson-Crone, Bobbie Wisconsin Department of Transportation (WisDOT)

Brockman, Kathy Badger Association of the Blind and Visually Impaired

Brown, Irene Citizen

Cain, Cindy Wisconsin Department of Workforce Development,

Division of Vocational Rehabilitation (DVR)

Corona, Phillip Independence First

Davidson, Jean Milwaukee Commission on Aging

Day, Maryann ProHealth Care Transportation Service

Doherty, John Meda-Care Vans Waukesha, Transit Express

Farrell, Dennis Waukesha County Developmental Disabilities Advisory Committee

Henry, Dan Muskego Senior Taxi

Hooks, LaPricia Kadyn's Transportation

Jackson, Dorothy E & D Transportation

Jeskewitz, Jim Waukesha County Board of Supervisors

Johnson, Robert Waukesha Metro Transit

Kapke, Mary ProHealth Adult Day Services

Kenney, Tom Milwaukee County Transit System (MCTS)

Kirchhoff, Jane Goodwill Industries

Lewinski, Glen Waukesha County Department of Community Development

Lucey, Mary

Lutheran Social Services

Madaus, Peter Policy Studies, Inc.

Meier, Rick ProHealth Care

Misko, Autumn Independence First

Munger, Sue Wisconsin Department of Workforce Development,

Division of Vocational Rehabilitation (DVR)

Parmeter, Judi Wauwatosa Senior Commission

Perry, Tom Community Care

Peot, Carmela Milwaukee County Transit System (MCTS)

Portenier, Gary

Milwaukee County Department on Aging

Possell, John Milwaukee Careers Cooperative (MCC)

Reikowski, Patricia Wisconsin Department of Transportation (WisDOT), Southeast Region

Schiraj, John United Way in Waukesha County

Senn, Nancy Milwaukee County Department of Transportation and Public Works (DTPW)

Smarelli, Mary Transit Express

Youngell, Diane Paratransit Consumer

Zimmerman, Jean Association for the Rights of Citizens with handicaps (ARCh)

FACILITATORS

Name Title, Agency

Albert A. Beck Principal Planner, SEWRPC

Eric Lynde Planner, SEWRPC

WELCOME AND INTRODUCTIONS

Mr. Beck welcomed participants and asked attendees to introduce themselves, the agency they represented, and, if they provided any service, what type of service they provided. Mr. Beck then explained the main tasks for the meeting:

- 1. Presentation on transportation funding programs and State coordination efforts
- 2. Review of key findings from the previous meeting
- 3. Presentation of strategies to address unmet needs and gaps in service
- 4. Selection and prioritization of strategies to address unmet needs and gaps in service
- 5. Wrap-up and preview of next meeting

PRESENTATION OF TRANSPORTATION FUNDING PROGRAMS AND STATE COORDINATION EFFORTS

Ms. Bobbie Beson-Crone of the Wisconsin Department of Transportation (WisDOT) described the transit funding programs that the Department administers for transportation services and projects. She also described the role and efforts that WisDOT has made to aid in completing the coordination planning process.

REVIEW OF KEY FINDINGS FROM PREVIOUS MEETING

Mr. Lynde summarized the key findings regarding unmet transportation service needs determined by meeting attendees at the October 9, 2008 meeting. Several additions and modifications to the findings were made based on the comments of attendees. Mr. Lynde indicated the changes would be reflected in the final coordination plans for each county.

PRESENTATION OF STRATEGIES TO ADDRESS UNMET NEEDS AND GAPS IN SERVICE

Mr. Beck summarized information in a table provided to each attendee presenting strategies that could potentially address the gaps in service and unmet transportation needs that were derived from the key findings previously presented and discussed. Each attendee was asked to consider if each strategy could succeed within the county they were associated with.

SMALL GROUP DISCUSSION: SELECTION AND PRIORITIZATION OF STRATEGIES TO ADDRESS UNMET NEEDS AND GAPS IN SERVICE

After the presentation of potential coordination strategies, the attendees were split into six small groups of 5-7 attendees, based on the county they were affiliated with. In the groups, they discussed the strategies and how well they might meet the needs of their county. They were then asked to select strategies that were applicable within their county and between counties, and prioritize the selected strategies based on their ability to address the previously determined unmet needs and gaps in service, as well as how easy each strategy would be to implement. The groups did not have enough time to complete this task and were told that they would continue to select and discuss the strategies at the next meeting.

WRAP-UP AND PREVIEW OF NEXT MEETING

After the small group discussions, the facilitators concluded the meeting by stating that the selection and prioritization of strategies to address unmet needs and gaps in service would continue at the next meeting. They also explained how SEWRPC staff would assemble each County Coordinated Public Transit-Human Services Transportation Plan and a draft of each plan, including the incomplete strategies section, would be presented at the next meeting for review.

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Appendix D

RECORD OF THIRD MEETING 2008 COORDINATION PLANNING IN MILWAUKEE AND WAUKESHA COUNTIES

DATE: November 18, 2008

TIME: 9:00 a.m.

PLACE: Tommy G. Thompson Youth Center

Wisconsin State Fair Park

West Allis, WI 53214

PARTICIPANTS

Munger, Sue

Name Agency/Organization Anderson, Carol Mae Hart Park Senior Center Barlow, Teresa Citizen Bellovary, Cathy Aging and Disability Resource Center of Waukesha County (ADRC) Blum, D.J. Waukesha-Ozaukee-Washington Workforce Development, Inc. (WOW WDI) Braden, Sue Wauwatosa Senior Commission Brockman, Kathy Badger Association of the Blind and Visually Impaired Brown, Irene Citizen Davidson, Jean Milwaukee Commission on Aging ProHealth Care Transportation Service Day, Maryann Gale, Kathy **Interfaith Senior Programs** Jackson, Dorothy E & D Transportation Jeskewitz, Jim Waukesha County Board of Supervisors Johnson, Robert Waukesha Metro Transit Kenney, Tom Milwaukee County Transit System (MCTS) Kirchhoff, Jane Goodwill Industries Lewinski, Glen Waukesha County Department of Community Development Lutheran Social Services Lucey, Mary Madaus, Peter Policy Studies, Inc. ProHealth Care Meier, Rick

Wisconsin Department of Workforce Development,

Division of Vocational Rehabilitation (DVR)

Parmeter, Judi Wauwatosa Senior Commission

Perry, Tom Community Care

Peot, Carmela Milwaukee County Transit System (MCTS)

Portenier, Gary

Milwaukee County Department on Aging

Possell, John Milwaukee Careers Cooperative (MCC)

Reikowski, Patricia Wisconsin Department of Transportation (WisDOT), Southeast Region

Senn, Nancy Milwaukee County Department of Transportation and Public Works (DTPW)

Smarelli, Mary Transit Express

Windsor, David City of Milwaukee, Department of Public Works (DPW)

Youngell, Diane Paratransit Consumer

FACILITATORS

Name Title, Agency

Albert A. Beck Principal Planner, SEWRPC

Eric Lynde Planner, SEWRPC

WELCOME AND INTRODUCTIONS

Mr. Beck welcomed participants and asked attendees to introduce themselves, the agency they represented, and, if they provided any service, what type of service they provided. Mr. Beck then explained the main tasks for the meeting:

- 1. Review of strategies to address unmet needs and gaps in service
- 2. Selection and prioritization of strategies to address unmet needs and gaps in service
- 3. Wrap-up and next steps

REVIEW OF STRATEGIES TO ADDRESS UNMET NEEDS AND GAPS IN SERVICE

Mr. Beck reviewed information in a table provided to each attendee presenting strategies that could potentially address the gaps in service and unmet transportation needs that were derived from the key findings presented and discussed at the previous two meetings. Each attendee was asked to consider if each strategy could succeed within the county they were associated with. Attendees were encouraged to ask any questions about the process for determining the strategies for their respective counties and a discussion about the strategies took place.

SELECTION AND PRIORITIZATION OF STRATEGIES TO ADDRESS UNMET NEEDS AND GAPS IN SERVICE

After the review of potential coordination strategies, the attendees indicated they would prefer to remain in a large group and select and prioritize the strategies for each county, as opposed to returning to the small groups in which they worked at the previous meeting. The facilitators reviewed the purpose of the activity, instructing the attendees to select strategies that were applicable within their county and between counties, and prioritize the selected strategies based on their ability to address the previously determined unmet needs and gaps in service, as well as how easy each strategy would be to implement. Mr. Lynde presented a list of the strategies which were compiled from the small group activity at the previous meeting and asked attendees to provide feedback so that a consensus could be reached regarding which strategies were to be included in the plan.

WRAP-UP AND NEXT STEPS

After the selection and prioritization of strategies, the facilitators thanked the attendees for participating and concluded the meeting by stating that SEWRPC staff would assemble each County Coordinated Public Transit-Human Services Transportation Plan and would send each plan to WisDOT staff, as well as to each attendee that had provided contact information on the meeting sign-up sheet.

* * *