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MEMORANDUM REPORT NO. 212

PUBLIC TRANSIT-HUMAN SERVICES TRANSPORTATION COORDINATION PLAN FOR WASHINGTON COUNTY: 2012

Prepared for Washington County by the

Southeastern Wisconsin Regional Planning Commission

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I. INTRODUCTION

The Public Transit – Human Services Transportation Coordination Plan for Washington County: 2012, hereafter referred to as the Coordination Plan, is intended to provide a framework to assist community leaders, human services agencies, and public transit agencies in improving public transit and human services transportation in Washington County and the County's connections to the Southeastern Wisconsin Region. The Coordination Plan assesses the existing public transit and human services transportation services and needs in the County, identifies unmet needs or service gaps, and presents a prioritized list of strategies to address those needs. By focusing on coordination strategies that use existing resources, the Coordination Plan aims to improve the access of County residents to transportation in a cost-effective manner.

Federal and State Coordination Planning Requirements

The coordination planning process was last undertaken in 2008 in response to the federal requirements in the Safe, Accountable, Flexible, Efficient Transportation Equity Act: A Legacy for Users (SAFETEA-LU), which was adopted into law in August of 2005. SAFETEA-LU requires that projects selected for funding under three Federal Administration (FTA) Transit programs—the Elderly Individuals and Individuals with Disabilities (Section 5310), Job Access and Reverse Commute (JARC), and New Freedom programs—be "derived from a locally developed public transit-human services transportation coordination plan," and that the coordination planning process be undertaken every four years.

Passed in July of 2012, the Federal Moving Ahead for Progress in the 21st Century Act (MAP-21) renews some coordinated planning requirements from SAFETEA-LU, but only mandates that projects selected for funding under the renamed Enhanced Mobility of Seniors and Individuals with Disabilities program (Section 5310) be included in the coordinated planning process. However, the Wisconsin Department of Transportation (WisDOT) will allocate additional funds from SAFETEA-LU in 2013, so previous requirements are still in effect for that year.

Several agencies and organizations in Washington County have received funding under the Section 5310, JARC, and New Freedom programs in the past. The Coordination Plan will help ensure the eligibility of current and future transit projects funded through those programs.

The Coordination Plan includes the following elements required under Federal regulations:

- An assessment of transportation needs for individuals with disabilities, seniors, and people with low incomes;
- An assessment of available transportation services;
- Strategies to address the identified gaps between current services and needs, as well as opportunities to improve efficiencies in service delivery; and
- Priorities for implementing strategies.

Role of the Southeastern Wisconsin Regional Planning Commission

The Regional Planning Commission, at the request of WisDOT, and with guidance and input from human services agencies and public and private transit operators in each county, has facilitated the planning process and prepared the maps, tables, and inventories for the Coordination Plans for each of the seven counties in the Region. For the Washington County Coordination Plan, Commission staff invited a wide range of stakeholders from Washington County and the Region to a meeting to identify the unmet transportation needs in the Region and in each of the seven counties, and develop strategies to address the needs. invitation list, meeting records, and attendance lists for this meeting are documented in Appendices A and B.

In addition to this Coordination plan, the Commission also periodically prepares the long-range (25-30 years) transportation system plan for the seven-county southeastern Wisconsin Region and short-range (5 years) transit development plans for each of the Region's public transit systems. The year 2035 regional transportation system plan for southeastern Wisconsin, adopted in 2006 and reaffirmed in 2010, is intended to provide a vision for, and guide to, transportation system development in the Region into the future. The short-range transit service plans address current transit service issues

and needs, and represent an initial stage of implementation of the recommendations of the regional transportation system plan. A countywide public transit service plan for Washington County was last prepared by the Commission in 1997, and resulted in the creation of the Washington County Shared-Ride Taxi and the Washington County Commuter Express services. The County has requested that the Commission prepare a new transit

system development plan, which will evaluate existing transit services, develop service objectives and standards, propose alternative service plans, and recommend a service alternative for the years 2014-2018. The unmet transit service needs identified for the 2012 Washington County Coordination Plan will be considered in the creation of the transit development plan.

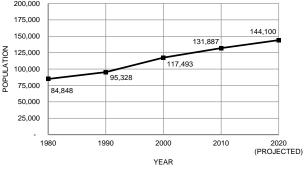
II. TRANSPORTATION NEEDS OF INDIVIDUALS WITH DISABILITIES, SENIORS, AND PEOPLE WITH LOW INCOMES

General Population Characteristics

Washington County is located in southeastern Wisconsin, bordered by Dodge County to the west, Fond du Lac and Sheboygan Counties to the north, Ozaukee County to the east, and Waukesha County to the south. Washington County's population in 2011 was 132,400 persons, according to the U.S. Census Bureau. Of that total, the combined population of the Cities of West Bend and Hartford and the Village of Germantown made up 65,300 persons, or about 49 percent. In the rest of the County, small concentrations of population also exist in the Villages of Jackson, Kewaskum, and Slinger. Map 1 shows the population density in 2010 by U.S. Public Land Survey quarter-section.

Washington County's population has grown rapidly since 1980. Between 2000 and 2010, the County's population grew an additional 12 percent from approximately 117,500 to 131,900 persons, respectively. The rapid growth is expected to continue through 2020. As Figure 1 displays, the Washington County population is projected to reach 144,100 persons by the year 2020.

Figure 1
WASHINGTON COUNTY ACTUAL AND PROJECTED
TOTAL POPULATION



Source: U.S. Census Bureau and SEWRPC

Transit-Dependent Population Characteristics

Certain segments of the population may be expected to have a greater dependence on, and make more extensive use of, public transit than the population as a whole because they have historically had more limited access to the automobile as a mode of travel than the population in general. Four such "transitdependent" population groups were identified for this plan:

- Seniors (ages 75 and older),
- Persons in low-income households,
- Disabled individuals, and
- Households with no vehicle available.

Table 1 displays the historic population of these groups in the study area in 1990, 2000, and 2010. The information in the table leads to the following observations:

- Persons in low-income households account for the largest share of the transit-dependent population in the County at about 17 percent of the total population. Disabled persons also make up a significant portion of the population at about 9 percent of the County's residents. 6 percent of the population is at least 75 years of age, and about 4 percent of households have no vehicle available.
- Between 2000 and 2010, all four transitdependent population groups increased in absolute numbers, while only zero-vehicle households' share of all County households held constant.

Data from the 2010 Census were used to identify areas in Washington County where transit needs are highest. Map 2 displays Census block groups within the County with the highest concentration of transit-dependent populations. These may be considered as potential priority areas for the provision of transit service.

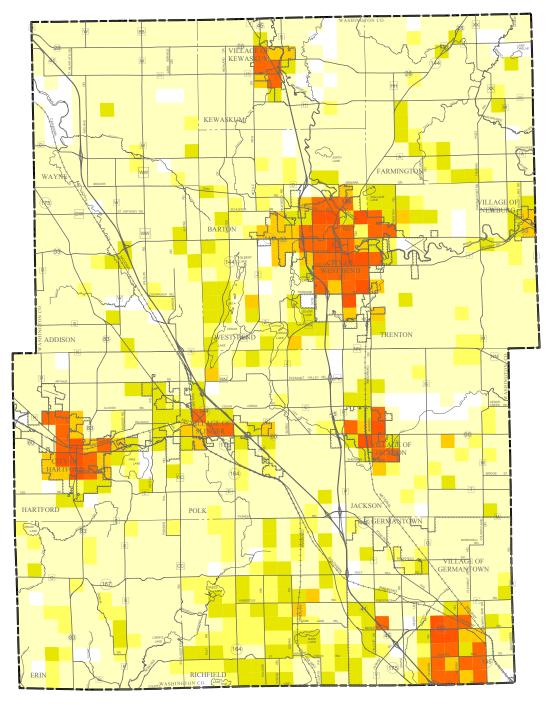
In 2010, the residential concentrations of transitdependent persons were found mostly within the Cities of Hartford and West Bend, and the Villages of Germantown, Kewaskum, and Slinger. Transit needs in the rest of Washington County were low or moderate.

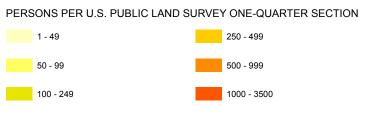
Employment Characteristics

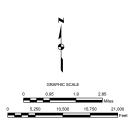
Map 3 displays employment density in 2000 by U. S. Public Land Survey quarter-section. The highest employment concentrations in the County are in the Cities of Hartford and West Bend, and the Villages of Germantown, Slinger, Jackson, and Kewaskum.

Map 1

POPULATION DENSITY BY U.S. PUBLIC LAND SURVEY QUARTER-SECTION IN WASHINGTON COUNTY: 2010

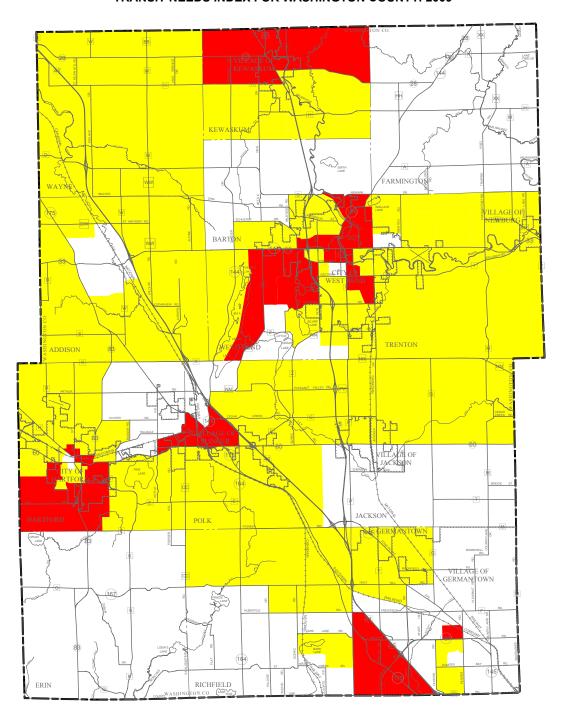


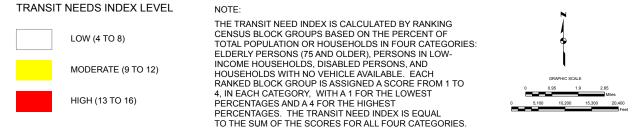




Source: SEWRPC

Map 2
TRANSIT NEEDS INDEX FOR WASHINGTON COUNTY: 2009

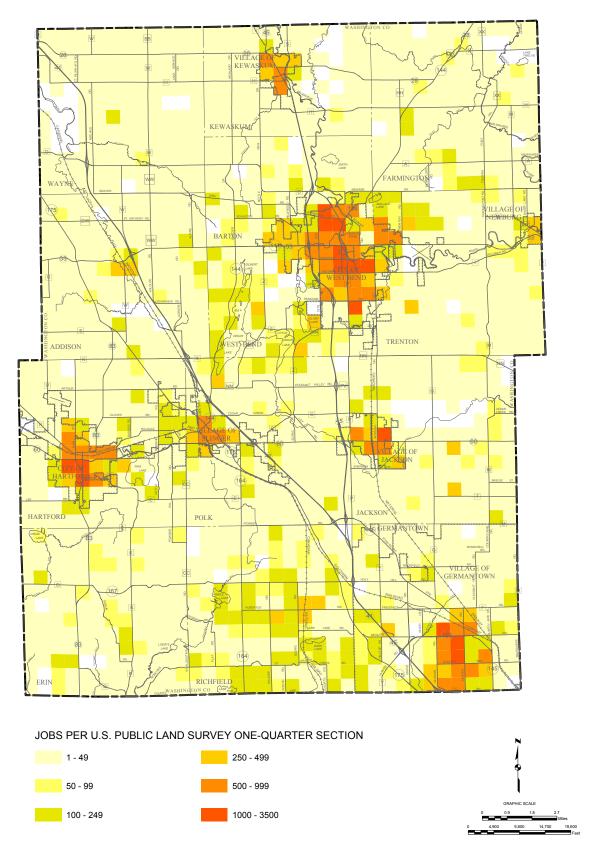




Source: U.S. Census Bureau and SEWRPC.

Map 3

EMPLOYMENT DENSITY BY U.S. PUBLIC LAND SURVEY QUARTER-SECTION IN WASHINGTON COUNTY: 2000



Source: SEWRPC

Table 1
TRENDS IN TRANSIT-DEPENDENT POPULATION GROUPS IN WASHINGTON COUNTY

	1	1990	2	2000	2010	
Transit-Dependent Population Group	Number	% of Total Population/ Households	Number	% of Total Population/ Households	Number	% of Total Population/ Households
Seniors (75 and older)	4,397	5	6,316	5	7,596	6
Persons in Low-Income Households ^a	13,648	14	13,876	12	22,159	17
Disabled Persons ^b	1,612	2	4,195	4	11,954	9
Households with No Vehicle Available	1,377	4	1,720	4	2,066	4
Total County Population	95,328		117,493		131,887	
Total Number of Households	32,977		43,843		51,458	

^aAn individual, such as someone who is a senior and lives in a low-income household, may be represented in more than Population Group.

Source: U.S. Census Bureau and SEWRPC.

Major Activity Centers

Transportation needs must also consider the local travel demand generated by major activity centers. Major activity centers can be land uses or facilities that currently attract, or have the potential to attract, significant total person or transit person trips. Seven types of major activity centers were considered for this Coordination Plan:

- Hospitals, Medical Centers, or Clinics with 10 or more physicians
- Job Resource Centers
- Major Commercial Areas (areas with more than 3,500 jobs in the office or service sectors, or more than 2,000 jobs in the retail trade sector)

- Major Employers with 100 or More Employees
- Major Institutions of Higher Education (the main campus of all traditional four-year colleges and universities, and the main location of public technical colleges)
- Residential Facilities for Seniors, People with Disabilities, and Low-Income Families
- Senior Centers and Senior Meal Sites

Map 4 shows their locations. Most of these activity centers are located in the Cities of Hartford and West Bend, and the Villages of Germantown and Slinger

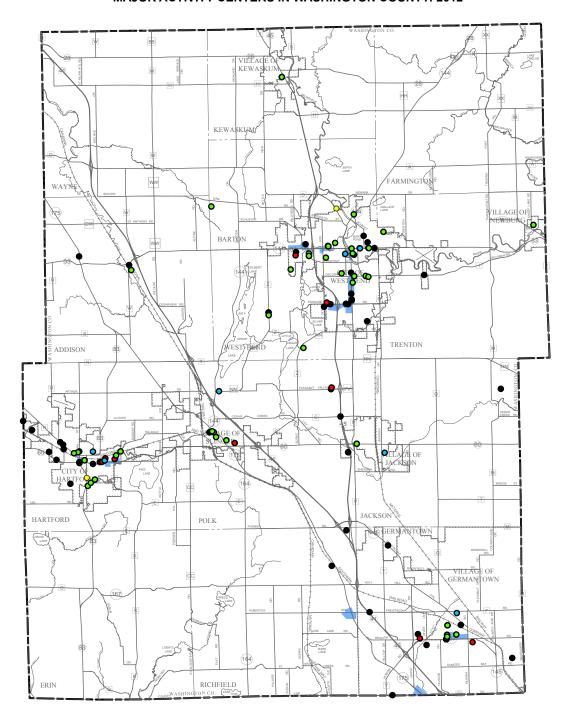
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blincludes persons residing in households with a total family income less than 200 percent of the federal poverty level.

^cThe definition of "disabled persons" varied for the 1990, 2000, and 2010 Census. For the 1990 Census, disabled persons included those persons age 15 and older having a mobility limitation if they had a health condition which made it difficult to go outside the home alone for such activities as visiting the doctor's office. For the 2000 Census, disabled persons included those persons age 16 and older having a physical, mental, or emotional condition that made it difficult to go outside the home to shop or visit a doctor's office. For the 2010 Census, disabled persons included those persons age 15 or older who had serious difficulty living independently or a serious sensory, cognitive, or ambulatory disability.

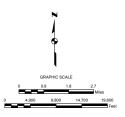
Map 4

MAJOR ACTIVITY CENTERS IN WASHINGTON COUNTY: 2012



MAJOR ACTIVITY CENTERS

- ADULT DAY CENTERS
- JOB RESOURCE CENTERS
- MAJOR EMPLOYERS WITH MORE THAN 100 EMPLOYEES
- MAJOR HOSPITALS, MEDICAL CENTERS, OR CLINICS
- MAJOR INSTITUTIONS OF HIGHER EDUCATION
- SENIOR CENTERS AND SENIOR MEAL SITES
- RESIDENTIAL FACILITIES FOR SENIORS, PEOPLE WITH DISABILITIES, AND LOW-INCOME HOUSEHOLDS
- MAJOR COMMERCIAL AREAS



Source: SEWRPC

III. CURRENT TRANSPORTATION SERVICES

Washington County is served by a number of transportation providers, ranging in size from the Washington County Shared-Ride Taxi, a demand response system providing service throughout the County, to volunteer organizations that serve individuals by providing rides in private automobiles.

Table 2 lists the major transportation providers currently serving Washington County, and identifies the type of service they provide, their service area, their hours of operation, and their funding sources in addition to passenger fares. The first section of the table lists the services that are available to the general public and the second section lists the services that are primarily aimed at serving special population groups, or "human services transportation".

Transportation Services for the General Public

The principal transportation services for the general public provided in Washington County include:

- Washington County Commuter Express operated by a private transit company, Riteway Bus Services, Inc., under contract with the County—is a publicly-funded bus service that serves Washington County residents commuting to jobs in Milwaukee County.
- Washington County Shared-Ride Taxi operated by a private transit company, Specialized Transport Services, Inc., under contract with the County—is a publiclyfunded shared-ride taxi service that provides transportation to the general public for travel in the County (except for travel within the

Cities of Hartford and West Bend, which are served by the Hartford and West Bend taxi systems) or between the County and the northern portion of Menomonee Falls.

- West Bend Taxi—operated by a private transit company, F.D.S. Enterprises, Inc., under contract with the City of West Bend is a publicly-funded shared-ride taxi service that serves the City of West Bend and immediate environs.
- Hartford City Taxi—operated by the City of Hartford Recreation Department—is a shared-ride taxi service that serves the City of Hartford and immediate environs as well as some trips into Dodge and Milwaukee Counties.

Human Services Transportation

Other transportation services in the County are primarily aimed at serving the human services transportation needs of special population groups, including seniors, the disabled, low-income persons, or veterans:

- The Threshold, Inc. provides fixed-route, fixed-schedule door-to-door service for participants in the daily programs for seniors or disabled persons.
- The remaining transportation services operated within the County are mostly private-for-profit services that focus on providing transportation for medical appointments within Washington County and to surrounding counties.

Table 2
INVENTORY OF TRANSIT SERVICE PROVIDERS IN WASHINGTON COUNTY: 2012

	Local and Intercity Transit Services for the General Public							
Name of Service Provider	Type of Provider	Type of Service	Service Area	Eligible Users	Days and Hours of Operation	Fare Per Trip	Vehicles Used	Funding Sources in Addition to Fares
Washington County (262) 335-4400								
Washington County Commuter Express (262)677-3445	Public ^a	Fixed route	Service from park-and-ride lots in Richfield, West Bend, and Germantown into Milwaukee metro area.	General public	Monday-Friday: 5:25 am to 7:54 pm	Cash: \$3.75 one way Tickets: \$32.50/10 tickets	Vehicles and drivers provided by Riteway Bus Service, Inc.	§85.20 State Urban Mass Transit Operating Assistance §5307 Federal Urbanized Area Formula Grants
Washington County Shared- Ride Taxi (262) 338-2908	Public ^b	Advanced Reservation and Demand response, door-to-door	Washington County into northern part of Menomonee Falls	General public	Monday- Saturday: 5:00 am to 10:00 pm Sunday: 8:00 am to 4:00 pm	Distance-based. Adults: \$4.25 - \$9.00 Students: \$3.25 - \$8.00 Seniors and Disabled: \$2.50 - \$5.75	 4 5-passenger sedans 3 7-passenger accessible buses 2 10-passenger accessible vans 7 5 passenger accessible vans 11 6 passenger accessible buses 	§85.20 State Urban Mass Transit Operating Assistance §85.21 State Specialized Transportation Assistance Program for Counties §5307 Federal Urbanized Area Formula Grants Washington County

Table 2 (Continued)

	Local and Intercity Transit Services for the General Public							
Name of Service Provider	Type of Provider	Type of Service	Service Area	Eligible Users	Days and Hours of Operation	Fare Per Trip	Vehicles Used	Funding Sources in Addition to Fares
A-Taxi	Private, for-profit	Reservation and demand response, curb-to-curb	Wisconsin	General public	Seven days a week, 24 hours a day	\$2.20 per mile \$3.10 pick-up charge	7-passenger vans	
Hartford City Taxi (262) 673-8223	Public	Demand response, curb-to-curb	City of Hartford and within 1 mile outside city limits, plus Aurora Clinic in Slinger and 10 miles into Dodge County. Special long-distance trips to air, bus, and train passenger terminals in Milwaukee.	General public	Monday-Friday: 6:00 am to 9:00 pm Saturday: 8:00 am to 8:00 pm Sunday: 9:00 am to 4:00 pm	Cash: \$3.00 Senior/Disabled: \$2.75 Travel outside City limits: \$1.25 per mile Special trips to Milwaukee passenger terminals: \$41.50 first person, then \$20.50 each	3 7-passenger accessible vans	§85.20 State Urban Mass Transit Operating Assistance §5307 Federal Rural Formula Program
West Bend Taxi (262) 334-3096	Public	Demand response, curb-to-curb	City of West Bend and adjacent areas within 2 miles outside City limits.	General public	Monday-Saturday: 6:00 am to 10:00 pm Sunday/Holidays: 8:00 am to 4:00 pm	Adults: \$3.50 Students: \$3.00 Seniors: \$2.50	 7 7-passenger vans 3 9-passenger accessible vans 4 7-passenger accessible vans 	§85.20 State Urban Mass Transit Operating Assistance §5307 Federal Rural Formula Program

Table 2 (Continued)

	Human Services Transportation Providers							
Name of Service Provider	Type of Provider	Type of Service	Service Area	Eligible Users	Days and Hours of Operation	Fare Per Trip	Vehicles Used	Funding Sources in Addition to Fares
Balance Inc. (262) 376-0695	Private, non-profit	Scheduled for activities and day trips	Ozaukee and Washington Counties	Participants in Balance Inc. programs	As required	No charge	4 accessible sedans 8 accessible vans	Family Care United Way Donations
Germantown Senior Van Service (262) 250-4712	Public	Advance reservation, curb-to-curb	From 5-mile radius of senior center, to destinations up to 20 miles away	Seniors 55 years and older	Monday-Friday: 9:00 am to 3:00 pm	Distance-based. Germantown Residents: \$1.00 to \$3.50 Non-residents: \$1.25 to \$3.75	1 4-passenger sedan1 accessible minibus	Private donations
Home Instead Senior Care (262) 546-0226	Private, for-profit	Advanced reservation, door-through-door	Washington, Milwaukee, and Ozaukee Counties	Ambulatory individuals	Seven days a week, 24 hours a day	Private pay: \$15/half hour	1 non-accessible van	
Interfaith Caregivers of Washington County (262) 365-0902	Private, non-profit	Advance reservation, door-to-door and door- through-door	Washington County and into Milwaukee county	Residents of Washington County who are 60 years of age or older	Dependent on demand and availability of volunteer drivers	No charge	Volunteers provide their own vehicles.	Private Grants Private Donations
Lifestar (262) 338-9798	Private, for-profit	Advance reservation, door-to-door	Washington and surrounding Counties	Seniors & disabled individuals	Seven days a week, 24 hours a day	Private pay and Title 19 Medicaid reimbursement	7 accessible vans 3 ambulatory vans	Title 19 Medical Assistance
Medical Center Foundation of Hartford (262) 670-7568	Private, non-profit ^c	Advance reservation, door-to-door, for patients of Aurora clinics in Hartford and Slinger	Washington County	Residents of Washington County who are seniors, disabled, or without other means of transport	Monday-Friday: 7:00 am to 5:00 pm	\$2.00	Vehicles and drivers provided by Washington County Shared- Ride Taxi.	Private Donations Medical Center Foundation

Table 2 (Continued)

Human Services Transportation Providers								
Name of Service Provider	Type of Provider	Type of Service	Service Area	Eligible Users	Days and Hours of Operation	Fare Per Trip	Vehicles Used	Funding Sources in Addition to Fares
St. Joseph's Hospital/Froedtert Health (262) 334-5533	Private, non-profit ^c	Advance reservation, door to door	Washington County	Residents of Washington County who are patients, volunteers, or employees of St. Joseph's Hospital	Monday-Friday: 6:00 am to 10:00 pm Saturday: 6:00 am to 10:00 pm Sunday: 8:00 am to 4:00 pm	\$2.00	Vehicles and drivers provided by Washington County Shared- Ride Taxi.	St. Joseph's Hospital
The Threshold, Inc. (262) 338-1188	Private, non-profit	Fixed-route, fixed-schedule, and door-to- door	Washington County	Seniors or disabled persons who participate in daily program offerings at The Threshold and other agencies.	Monday-Friday: 7:30 am to 4:00 pm Saturday: As needed Sunday: As needed	No charge	 10 28-passenger accessible buses 2 6-passenger accessible minivans 3 8-passenger accessible vans 1 10-passenger accessible minibus 1 13-passenger minibus 1 9-passenger van Volunteers also use own vehicles 	§5310 Federal Elderly & Persons with Disabilities Program Grants
Transtar Medical Transport (800) 972-8080	Private, for-profit	Advance reservation, door-to-door	Washington and Milwaukee Counties and long distance locations	Seniors & disabled individuals	Monday-Friday: 6:00 am to 6:00 pm Saturday: 6:00 am to 4:00 pm Sunday: As needed	Private pay and Title 19 Medicaid reimbursement	32 Accessible vans	Title 19 Medical Assistance

^aService provided by Riteway Bus Service, Inc.
^bService provided by Specialized Transit Services, Inc.
^cService provided by Washington County Shared-Ride Taxi, through Specialized Transit Services, Inc.

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IV. ASSESSMENT OF TRANSPORTATION SERVICES AND IDENTIFICATION OF UNMET TRANSPORTATION NEEDS

Although some transportation needs can be understood by examining how current transportation providers meet the needs identified in Census data, maps, and other sources of demographic data, many of the needs can only be understood through direct dialogue and communication from agencies and individuals that provide or rely on transportation services. A wide range of individuals and agencies with an interest in transportation in the Region and County were invited to participate in a meeting to assist in the development of the Coordination Plan (see Appendices A and B). At the meeting, Commission staff presented maps and data similar to those presented in the first three sections of this Coordination Plan. The meeting included participants from across the Region, who were divided into fourteen small groups of six to eight people each. Groups were assigned so that each group would have members from multiple counties in the Region.

The small groups went through an evaluation exercise in which they assessed how well current transportation services meet the need of residents to travel between counties in the Region. This evaluation of existing services was based on: area served; days and hours of operation; fares; eligibility requirements for the service; vehicle accessibility for wheelchairs; customer service; reservation wait time; and ease of finding information on services. Following this task, they were asked to use the results of their assessment to guide the development of a list of unmet transportation needs.

A summary of the key findings of the small group regional assessment and the identification of unmet regional transportation needs appears below in no particular order.

Unmet Needs for Travel between Counties

- Lack of coordination in the distribution of information on existing services across the Region.
- Limited transportation options between counties for travel to medical centers, including veterans traveling to Veterans

- Administration medical facilities in Milwaukee and Northern Illinois.
- Lack of public transit or other transportation services connecting unemployed or underemployed individuals to opportunities in suburban employment areas and connecting businesses to potential employees.
- Lack of a regional transit authority to provide and coordinate transit and paratransit services across county borders.
- Lack of coordination between transit agencies on fares and service hours, increasing customer inconvenience.
- Lack of transportation services for travel from suburb to suburb.
- Limited coordination between paratransit services in adjacent counties.
- Lack of eligibility reciprocity for countymanaged human services transportation programs in the Region.
- Lack of coordination between the implementation of the Region's transportation plan and entities involved in economic development in the Region.

The meeting also addressed travel needs within Washington County. During the meeting, a second set of small group discussions occurred, where participants sat at a table with other attendees from the same county to perform a similar assessment of how well current services meet the needs of residents within the County. A summary of the key findings of the assessment and the identification of unmet regional transportation needs from both meetings appears below in no particular order.

Unmet Needs for Travel within Washington County

 Lack of adequate parking to meet demand at the Park-Ride Lot on Paradise Drive in West Bend.

- Lack of specialized medical transportation from medical facilities to patient residences following treatment, to and from bariatric treatment services, and for oversized and powered wheelchairs.
- Limited sheltered transfer points between the Washington County Shared-Ride Taxi and the Ozaukee County Shared-Ride Taxi.
- Lack of adequate service hours for the Washington County Shared-Ride Taxi.
 For example, in the late evening patients at hospitals and clinics in the County are unable to use transit to return home, and second-shift workers are unable to use transit to travel to and from jobsites.
- Lack of understanding in the healthcare community about the service capabilities

- and limitations of the three public sharedride taxi systems in the County.
- Lack of information regarding Shared-Ride Taxi and specialized medical transportation services on general information numbers (such as 211), or centralized directory websites (such as Impact 2-1-1).
- Limited passenger travel training services for individuals to use the Washington County Commuter Express and the three shared-ride taxi services in the County.
- Lack of driver training to help sharedride taxi and specialized medical transportation drivers properly escort disabled and medical patients returning to their residences.

V. STRATEGIES TO ADDRESS UNMET NEEDS

This Coordination Plan presents two types of strategies for Washington County to consider in addressing the identified transportation needs in the County. The first section is a list of Federal and State funding programs that support public transportation services. The second section includes strategies that were identified by participants at the

meeting for the development of the Coordination Plan.

Financial Strategies: Federal and State Funding Programs

Descriptions of the Federal and State programs that provide financial assistance for public transportation services and which could be used in Washington County are illustrated in Tables 3 and 4.

Table 3

FEDERAL TRANSIT ADMINISTRATION FUNDING PROGRAMS ADMINISTERED BY THE WISCONSIN DEPARTMENT
OF TRANSPORTATION WHICH COULD BE USED IN WASHINGTON COUNTY^a

Program	Туре	Target rider	Eligible Applicants	Local Share (approx.)	Statewide Funding Level (approx.)	Application Cycle	Notes
Section 5307	Operating & Capital	Public in urbanized areas (>50,000)	Local public bodies	50% of project deficit	\$46.7 million	Annual (application released in early fall)	Combined with State aid (s. 85.20) to cover approximately 55% of operating expenses in urbanized areas
Section 5309	Capital	Public	Local public bodies with Urban Public Transit Systems	20% of total costs	N/A	Capital requests are competitively granted by the FTA	For fixed guideway transit capital investments
Section 5310	Capital	Elderly & Disabled	Primarily non- profits, but can be local public bodies, if non- profit is not readily available	20% of total costs	\$4.5 million	Biennial (application released in fall)	Combined with State funds (s.85.22)
Section 5311	Operating & Capital	Public in areas <50,000 in population	Local public bodies	Operating – 50% of project deficit Capital - 20% of total costs	\$15.6 million	Annual (application released in early fall)	Combined with State aid (s. 85.20), to cover approximately 60% of operating expenses in non-urbanized areas
Section 5316 (JARC)	Operating & Capital	Low- income workers & reverse commuters	Local public bodies, non- profits, metropolitan planning organizations	Operating – 50% of project deficit Capital - 25% of total costs	N/A	Annual (WETAP application released in early fall)	Combined with State funds (TEAM, ETA) under the WETAP program, which reduces the local share to 25% of operating project costs
Section 5317 (New Freedom)	Operating & Capital	Individuals with Disabilities	Local public bodies, non- profits, and private operators of public transit services	50% of project deficit	N/A	Annual (application released in early fall)	Combined with State Division of Vocational Rehabilitation Funds to lower local share of rural projects
Section 5337	Capital	Public	Local Public Bodies	20% of total costs	\$0.8 million	Annual (application released in early fall)	Capital funds for the maintenance of fixed guideway transit and transit that operates in HOV lanes
Section 5339	Capital	Public	Local Public Bodies	20% of total costs	\$6.1 million	Annual (application released in early fall)	Capital funds for the replacement and repair of buses and bus facilities

^a Due to the new federal transportation reauthorization bill (MAP-21) enacted in July 2012, certain programs listed in this table will not be available after 2013. FY 2012 funds remain from the previous transportation act to provide funding for Sections 5316 and 5317 in 2013, but following that granting process, JARC (Section 5316) funding may no longer be available to non-profits (as that program has been rolled into Sections 5307 and 5311) and New Freedom (Section 5317) is combined with Section 5310 to create the new Enhanced Mobility of Seniors and Individuals with Disabilities program. Under MAP-21, Section 5310 funding is available to local public bodies in addition to non-profits. Source: Wisconsin Department of Transportation and SEWRPC.

Table 4

STATE OF WISCONSIN FUNDING PROGRAMS ADMINISTERED BY THE WISCONSIN DEPARTMENT OF TRANSPORTATION^a

Program	Туре	Target rider	Eligible Applicants	Local Share (approx.)	Annual Statewide Funding Level (approx.)	Application Cycle	Notes
s.85.20	Operating	Public in areas with at least 2,500 in population	Local public bodies	Rural 35% of total cost Urban 42% of total cost	\$106.5 million	Annual (application released in early fall)	Combined with Federal transit operating assistance funds (5311 & 5307)
s.85.21	Operating & Capital	Elderly & Disabled	Counties	20% of project costs	\$13.6 million	Annual (application released in fall)	Can be used as match for Federal programs
s.85.22	Capital	Elderly & Disabled	Primarily non- profits, but can be local public bodies	20% of total costs	\$1.0 million	Biennial (application released in fall)	Blended with Federal Section 5310 funds
TEAM (Trans. Employment and Mobility)	Operating & Capital	Low- income workers	Local public bodies, non- profits, metropolitan planning organizations	25% of project costs under WETAP	\$0.3 million	Annual (WETAP application released in early fall)	Combined with ETA (State) and JARC (Federal) under the WETAP program
ETA (Employment Transit Aids)	Operating & Capital	Low- income workers	Local public bodies, non- profits, metropolitan planning organizations	25% of project costs under WETAP	\$0.5 million	Annual (WETAP application released in early fall)	Combined with TEAM (State) and JARC (Federal) under the WETAP program

Due to the new federal transportation reauthorization bill (MAP-21) enacted in July 2012, certain programs listed in this table may not be available after 2013. FY 2012 funds remain from the previous transportation act to provide funding for TEAM and ETA in 2013, but following that granting process, program modifications or eliminations may be made by the Wisconsin Department of Transportation.

Source: Wisconsin Department of Transportation and SEWRPC.

More information on Federal and State funding programs can be found on WisDOT's website (http://www.dot.wisconsin.gov/localgov/transit/index.htm). In addition to the Federal and State programs shown in Tables 3 and 4, which are aimed primarily at providing transportation services, various human-service funding programs and block grant programs can be used for transportation services.

Prioritized Strategies to Address Unmet Needs

Attendees of the Coordination Planning meeting were asked to consider strategies to address the unmet needs that they had already identified. At the meeting, Commission staff provided information on strategies proposed in the 2008 Coordination Plans to illustrate potential strategies to improve transportation service.

Small groups were asked to use their previously created list of unmet transportation needs for the Region to guide their development of strategies, and then each group informed the remainder of the participants at the meeting of their suggested strategies. After some discussion, participants were asked to vote on their preferred strategies to address the Region's unmet transportation needs, which led to the creation of the following prioritized list of strategies.

<u>Strategies for Addressing Unmet Travel Needs</u> between Counties

- 1. Establish a regional transit authority with a dedicated funding source.
- Create a staffed call center for information about all public transportation and human services transportation. This call center could be built from the existing Southeast Wisconsin Transit Systems marketing partnership, and coordinated with an effort to increase education and outreach to the public.

- 3. Until a regional transit authority is established, improve and strengthen services that cross county lines to increase job access transportation, including creating a transfer point potentially an existing MCTS bus stop near the Ozaukee County border for Ozaukee County's taxi service and the Milwaukee County Transit System and its associated Transit Plus paratransit service.
- 4. Increase non-urgent medical transportation options for individuals not eligible for Medicaid
- 5. Increase the availability of Demand Response services outside of Milwaukee, Ozaukee, and Washington Counties.
- 6. Consolidate functions and share resources among transportation providers. Some potential areas to share or consolidate include:
 - a. Consolidated call center for trip reservations or scheduling
 - b. Shared operating or support services, such as software, driver training, or drug testing programs
- 7. In lieu of a regional transit authority, the State should develop rules, policies, and procedures to guide the development and operation of local transit systems, which local transit systems would be required to follow.
- 8. Require memorandums of agreement or understanding between transit agencies to provide service across county borders as a stipulation for receiving state transit assistance.
- 9. Create a risk pool for specialized medical transportation providers to address cost issues with liability insurance.
- 10. Increase funding for mobility managers to assist them in coordinating across county lines, and create a liaison to coordinate all mobility managers in the region.
- 11. Establish consistent fare structures, eligibility requirements, and service hours for similar types of service in all counties.

This will increase clarity and understanding by the public concerning services and how to use them.

12. Purchase new vehicles for transportation services, such as accessible vans or buses for wheelchair passengers.

Participants also developed a list of strategies for addressing unmet needs for travel within Washington County. At the meeting, a second set of small group discussions occurred, where participants sat at a table with other attendees from the same county to follow up their identification of unmet needs with a list of strategies to address those needs. That discussion resulted in this prioritized list of strategies that the participants believed were appropriate for Washington County.

Strategies for Addressing Unmet Travel Needs within Washington County

- 1. Educate medical providers and facilities about the capabilities and limitations of the County, Hartford, and West Bend shared-ride taxi services to transport patients and the disabled. Develop a checklist for staff to determine if a ride request is appropriate to ensure proper utilization of public services without misuse.
- 2. Create a digital version of the annuallyupdated "Transportation Service Directory for Washington and Ozaukee Counties" to provide to 211 and online service directories.
- 3. Request assistance from WisDOT to expand the Paradise Drive Park-Ride Lot in West Bend to better serve customers of the Commuter Express bus service.
- 4. Study need and locations for a southern transfer point between the Ozaukee County and Washington County shared-ride taxi services. Coordinate with Ozaukee County to identify a location and construct a shelter if needed.
- 5. Establish expanded passenger and driver training programs to increase safety and convenience for disabled passengers and

- medical patients returning to their residences following treatment.
- 6. Support auto purchase and repair programs and driver's license recovery programs directed at low-income workers who cannot use public transportation to get to jobs, such as the Keys to Work Auto Loan Program sponsored by Waukesha-Ozaukee-Washington Workforce Development, Inc.

VI. PLAN IMPLEMENTATION

Attendees of the Coordination Planning meeting were also asked to consider who should be responsible for implementing each of the identified strategies. Some of the potential responsible parties that the Washington County participants identified are listed below.

Transportation Coordinating Committee and Washington County

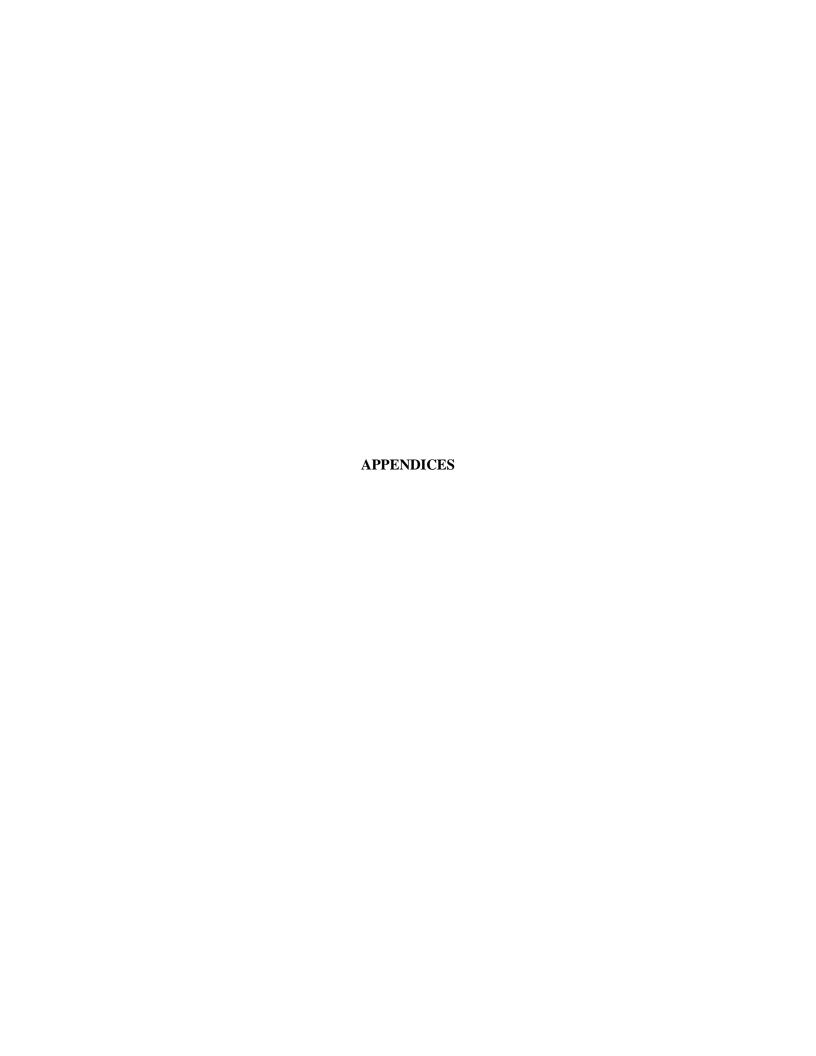
- Educate medical providers and facilities about shared-ride taxi services to improve proper utilization of services.
- Create and distribute a digital version of the Transportation Service Directory, including providing updated information to the 211 service provider.
- Coordinate with WisDOT to expand the park-ride lot in West Bend.

- Coordinate with Ozaukee County to study and establish a southern shared-ride taxi transfer point if needed.
- Expansion and improvement in service of the County's Commuter Express and Shared-Ride Taxi services.

Transportation Providers

- Educate medical providers and facilities about shared-ride taxi services to improve proper utilization of services.
- Increase driver and passenger training programs to encourage proper escorting of disabled passengers and passengers who recently received medical treatment.
- Continue to purchase accessible vehicles as needed.

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Appendix A

AGENCIES AND INDIVIDUALS INVITED TO ATTEND MEETINGS 2012 COORDINATION PLANNING IN SOUTHEASTERN WISCONSIN

In addition to those listed below the County Executive, Chair of the County Board, Mayor, Village President, and Town Chair of each county and municipality in the Region were also invited to the meetings.

KENOSHA COUNTY

	Assistant Transportation Manager, Kenosha Achievement Center, Inc.
	Senior Administrator, Washington Manor
	President, Gateway Technical College
	Job Center Manager, Kenosha County Job Center
	Kenosha Coordinator, Day Break Program
•	Executive Director, Kenosha Area Family and Aging Services, Inc.
	Citizen
Rachel DeWildt	
	Kenosha County Aging and Disability Resource Center
Michelle Dolnik	Mobility Manager, Kenosha Area Transit
Kim Egan	Social Services, Claridge House
	State of Wisconsin Office for the Blind and Visually Impaired
Bill Erickson	Special Projects Manager, Kenosha County Job Center
Carolyn Feldt	
	Kenosha County Department of Human Services
	Social Worker, St. Catherine's Kidney Center
Adelene Greene	Director Workforce Development,
	Kenosha County Department of Workforce Development
Derrell Greene	Director, Veterans Service Office
Terry Helton	LJH Ambulance
Diana Jaeger	
John Jansen	
LaVerne Jaros	Director, Kenosha County Aging and Disability Resource Center
Ed Jenkins	
Linda Johnson	
Susan Koehn	Coordinator, Southeastern Wisconsin Workforce Development Agency
Kurt Kowalski	Director, Recovery Medical Transport
Annette Krause	
	Supervisor, Community Care, Inc.
Debbie Lamb	
	Social Worker, United Hospital System
•	
Donna Menarek	

KENOSHA COUNTY (cont.)

Jovce Mitchell	Director, St Joseph's Adult Day Care
	Society's Assets, Inc.
	Owner, Southport Transportation, Inc.
	Director, Brookside Care Center
	Sharing Center
	Owner, Southport Transportation
	Director of Nursing, Claridge House
	Disability Benefit Specialist, Mental Health Aging and Disability Resource Center
Barbara Tenuta	
	Executive Director, Kenosha Achievement Center, Inc.
	Director Of Meals On Wheels, Kenosha Area Family and Aging Services, Inc.
	Forward Transport, Inc.
•	•
MILWAUKEE COUNTY	
WILWAUKEE COUNTI	
Joe Alaka	Phase II Care Transport, Inc.
Tony Baez	
Tony BaezStephanie Baker	
Tony BaezStephanie BakerBarbara Bechtel	
Tony Baez Stephanie Baker Barbara Bechtel Barbara Beckert	
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc.
Tony Baez	Director, Council for the Spanish Speaking ———————————————————————————————————
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc. Executive Assistant, Center for Veterans Issues Executive Director, Wisconsin Regional Training Partnership
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc. Executive Assistant, Center for Veterans Issues Executive Director, Wisconsin Regional Training Partnership Chief Executive Officer, V.E. Carter Development Group
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc. Executive Assistant, Center for Veterans Issues Executive Director, Wisconsin Regional Training Partnership Chief Executive Officer, V.E. Carter Development Group Transportation Coordinator, Jewish Community Center
Tony Baez	Director, Council for the Spanish Speaking ———————————————————————————————————
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc. Executive Assistant, Center for Veterans Issues Executive Director, Wisconsin Regional Training Partnership Chief Executive Officer, V.E. Carter Development Group Transportation Coordinator, Jewish Community Center WDA 2 Director, Department of Workforce Development - Division of Vocational Rehabilitation
Tony Baez	
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc. Executive Assistant, Center for Veterans Issues Executive Director, Wisconsin Regional Training Partnership Chief Executive Officer, V.E. Carter Development Group Transportation Coordinator, Jewish Community Center WDA 2 Director, Department of Workforce Development - Division of Vocational Rehabilitation Director, Milwaukee County Health and Human Services Business Manager, Mt. Castle Corporation
Tony Baez	Director, Council for the Spanish Speaking ———————————————————————————————————
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc. Executive Assistant, Center for Veterans Issues Executive Director, Wisconsin Regional Training Partnership Chief Executive Officer, V.E. Carter Development Group Transportation Coordinator, Jewish Community Center WDA 2 Director, Department of Workforce Development - Division of Vocational Rehabilitation Director, Milwaukee County Health and Human Services Business Manager, Mt. Castle Corporation Executive Director, United Community Center Transit Express, Inc
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc. Executive Assistant, Center for Veterans Issues Executive Director, Wisconsin Regional Training Partnership Chief Executive Officer, V.E. Carter Development Group Transportation Coordinator, Jewish Community Center WDA 2 Director, Department of Workforce Development - Division of Vocational Rehabilitation Director, Milwaukee County Health and Human Services Business Manager, Mt. Castle Corporation Executive Director, United Community Center Transit Express, Inc Interim Director,
Tony Baez Stephanie Baker Barbara Bechtel Barbara Beckert Kelly Blaschke Dan Boehm Azie Bonds Sue Braden Stacy Brooks Patrick Brown Robin Buchmeier-Marrero Chakaris Buckley-Marshall Earl Buford Michael Carter Carey Cohen Lea Collins-Worachek Hector Colon Abdul-Rashab Diaad Ricardo Diaz John Doherty Brian Dranzik	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc. Executive Assistant, Center for Veterans Issues Executive Director, Wisconsin Regional Training Partnership Chief Executive Officer, V.E. Carter Development Group Transportation Coordinator, Jewish Community Center WDA 2 Director, Department of Workforce Development - Division of Vocational Rehabilitation Director, Milwaukee County Health and Human Services Business Manager, Mt. Castle Corporation Executive Director, United Community Center Transit Express, Inc Interim Director, Milwaukee County Department of Transportation and Public Works
Tony Baez	Director, Council for the Spanish Speaking First Transit, Inc. Director, Milwaukee County Department on Aging Office Director, Disability Rights of Wisconsin Vice President, Maximus Director of Administration, Milwaukee County Transit System V.E. Carter Development Group Member, Wauwatosa Senior Commission TLC, Inc Executive Director, Badger Association of the Blind and Visually Impaired Life Navigators, Inc. Executive Assistant, Center for Veterans Issues Executive Director, Wisconsin Regional Training Partnership Chief Executive Officer, V.E. Carter Development Group Transportation Coordinator, Jewish Community Center WDA 2 Director, Department of Workforce Development - Division of Vocational Rehabilitation Director, Milwaukee County Health and Human Services Business Manager, Mt. Castle Corporation Executive Director, United Community Center Transit Express, Inc Interim Director,

MILWAUKEE COUNTY (cont.)

Ella Dunbar	
	Vice President of Development, Goodwill Industry of Southeast Wisconsin
	District Coordinator, Milwaukee Public Schools - Division of Special Needs
	Penfield Childrens Center
	Vice Provost for Research and Dean of the Graduate School,
•	Marquette University Graduate School
Marlena Jackson	Patient Relations, Froedtert Healthcare
	E & D Transportation, Inc.
John Kaminsky	
	Citizen
Kathy Kemnitz	. Transportation Coordinator, Children's Hospital of Wisconsin - Family Services
Shiela Knox	
	Department of Workforce Development
Leslie LaBonte	Department of Workforce Development Program Development Director,
	Badger Association of the Blind and Visually Impaired
Terry Love	
	Milwaukee County Health and Human Services
	First Transit, Inc.
	Director of Government Funding, Ways to Work
	Executive Director, Milwaukee County Office for Persons with Disabilities
	Vice Chair, Milwaukee County Commission on Aging
	Paratransit Services, Milwaukee County Transit System
	Division of Vocational Rehabilitation
	Fiscal Director, Milwaukee Careers Cooperative
	DCS Transport, Inc.
	Audio Services Coordinator, Audio & Braille Literary Enhancement
	Exact Transport, LLC
	Contract Specialist, Milwaukee County Department on Aging-Family Care
Krista Scheel	Program Director, Alzheimer's Association - Southeastern Wisconsin Chapter

MILWAUKEE COUNTY (cont.)

Mary Schinkowitch .	
~ . ~	Independent Living Program, United Cerebral Palsey of Southeast Wisconsin
	Southeast Urban Planning Manager, Wisconsin Department of Transportation
	Executive Director, Independence First
	President, Transit Express, Inc.
	Outreach Specialist, Children's Hospital of Wisconsin
•	
	First Call Medical Staffing
	J.W. Transport, LLC
Andrea Weddle-Henr	ningTransportation Planner,
	Milwaukee County Department of Transportation and Public Works
Linda Wiedmann	
Nichole Yunk	
	Center for Driver's License Recovery & Employability, Milwaukee Area Technical College
Nathan Zeiger	
Representative	B and H Transportation, Inc.
Representative	Big Tao & Associates, Inc.
Representative	
Representative	Ester Care Transportation, Inc.
Representative	FH & C Supportive Living Caren, Inc.
Representative	
Representative	
Representative	Lavell's Transportation, Inc.
Representative	Let it Ride Transport, Inc.
Representative	
Representative	
	Š J Transportation, Inc.
Representative	
•	
	Trumed Transport Service, Inc.
•	
•	1 2

OZAUKEE COUNTY

Dave Ralester	
	Veterans Service Office
	Adult Services Supervisor, Ozaukee County Human Services
	Executive Director, Ozaukee Family Services
	Ozaukee Aging and Disability Resource Center
	Executive Director, Advocates of Ozaukee
	Executive Director, Starting Point of Ozaukee (Ozaukee Council)
	Director, Ozaukee County Human Services
*	
	President, Ozaukee County Arc, Inc.
	Lutheran Social Services- Mequon
	Senior Supervisor, Cedarburg Senior Center
	Behavioral Health Manager, Ozaukee County Human Services
	Balance, Inc.
	Economic Support, Ozaukee County Social Services
	President, Community Comfort Transport
	Director, Ozaukee Aging and Disability Reasource Center
	Ozaukee County Shared Ride Taxi
Renie Rathke	Executive Director, Ozaukee County Family Enrichment Center
John Schnabl	Director, Southeastern Wisconsin Area Agency on Aging
Maureen Squire	Executive Director, Interfaith Caregivers of Ozaukee County
Hoyt Stastney	
Boyd Stoffell	Owner, Transtar Medical Transport, Inc.
Jason Wittek	Transit Superintendent, Ozaukee County Transit Services
•	
•	Hi Tech Care Transport, Inc.
•	L & W Transportation, Inc.
Representative	
RACINE COUNTY	
Paid Aaran	
	Executive Director, Racine Association of Manufacturers and Commerce
Emily Canalla	Goodwill Industries of Southeastern Wisconsin
	Director, Retired and Senior Volunteer Program of Racine County (RSVP)
•	Fulfilling a Need
	Executive Director, The ARC of Racine County
•	
Ninna Frank	Outreach Specialist, Racine County Aging and Disabilities Resource Center
2003 Ganaway	

RACINE COUNTY (cont.)

Marty Garb	
Molly Gilgenbach	
	Executive Director, Greater Union Grove Area Chamber of Commerce
•	Citizen
•	Wheaton Franciscan Health Care - All Saints
Tamarin Heyward	President, Racine Interfaith Coalition
——————————————————————————————————————	First Transit, Inc.
Dawn Jardee	Transportation Coordinator,
	Western Racine County Special Éducation Cooperative
Adela Kneupple	
Tom Knitter	President, Racine County TRIAD
John Kramer	
Tom Kramer	
Bonnie Lee	
Bill Lee	
Susanne Malestic	Senior Resource Coordinator, Aurora Burlington Clinic
Dave Martin	Leadership Racine/QPS Companies
Perry Mueller	
Al Nelson	
Janet Nixon	
	Financial Assistance Division Manager, Racine County Human Services
•	
•	
	Owner, Kenson's Enterprises Senior Shuttle
•	Exact Transport, LLC
	Executive Director, Love, Inc.
	Transportation Specialist, Racine Unified School District
	Racine County Human Services, Burlington Office
	President, Burlington Chamber of Commerce
	Owner, Baby Express, Inc.
Jan Wiget	Village Administrator and Director of Public Works, Village of Union Grove
WALWORTH COUNTY	
Elizabeth Aldred	Deputy Director, Walworth County Health and Human Services
	County Administrator, Walworth County Administration
	Deputy Corp Counsel, Walworth County Land Use & Resource Management
•	• *

WALWORTH COUNTY (cont.)

Mike Harry	
·	LaVigne Transportation, Inc.
	Veterans Officer, Veterans Service Office
Lori Muzatko	
	Volunteer Connections, Inc.
	Senior Care Project Coordinator, Aurora Health Center
<u>e</u>	Director, Walworth County Job Center
	OAA/Special Projects Manager,
	Greater Wisconsin Agency on Aging Resources, Inc.
Terry Schuerman	
Linda Seemeyer	
Jennifer Selz	
Cynthia Simonsen	
Eppy Smith	Society's Assets, Inc.
David Thompson	
Elisabeth Watson	Director, Disabled Student Services, University of Wisconsin - Whitewater
Roger Zierfuss	Transportation Supervisor, Walworth County Health and Human Services
Representative	Brown's Cab Service, Inc.
	Edgerton Taxi, Inc.
	Lakes Area Taxi, Inc.
	Paratech Ambulance Service, Inc.
Representative	Lake Geneva Senior Cab
WASHINGTON COUNTY	
Lisa Alves	Hartford City Taxi
	Veterans Service Office
	ARC of Washington County
	Program Coordinator, WOW Workforce Development
	Germantown Senior Center
•	American Cancer Society - Midwest Division
Dan Cooper	Personalized Transportation Services
•	

WASHINGTON COUNTY (cont.)

Jon Edgren	Highway Commissioner, Washington County Highway Department
	Washington County Board of Supervisors
Mike Hermann	
Steve Jaberg	
Steve Johnson	
T.J. Justice	
Maria Kikstra	
	President, Life Star Medical Transport
	Froedert Health - St. Joseph's
Autumn Misko	
Julieann Nolan	Economic & Community Development Executive Assistant, City of West Bend
Linda Olson	Director, Washington County Aging and Disability Resource Center
•	
•	
	Transit Manager, Washington County Highway Department
Joy Tarkowski	Manager,
•	Washington County Shared Ride Taxi, Specialized Transportation Services, Inc.
Tonya Villwock	
WAUKESHA COUNTY	
Kristen Adelmund	
	Easter Seals Waukesha
	Director, Aging and Disability Resource Center of Waukesha County
1 111010 W D1000115	Community Carcach Coolemator, Community Memorial Hospital

WAUKESHA COUNTY (cont.)

Meredith Dressel	
	Workforce Development Area 3, Division of Vocational Rehabilitation
Kathleen Enders	
Kathy Fargo	
Dennis Farrell	Chairman, Waukesha County Developmental Disabilities Advisory Committee
Kathy Gale	Executive Director, Interfaith Caregiving Network
Greta Hansen	
Lori Hayes	Executive Director, Volunteer Center of Waukesha County
Dan Henry	
Jennifer Horth	
Marlena Jackson	Froedtert Hospital
Amy Jeske	
Robert Johnson	Director, Waukesha Metro Transit
Bernie Juno	Executive Director, Hebron House
Judith Kearns	
Jane Kirchhoff	Director, Day Services, Goodwill Industries of SE Wisconsin
Ann Lamberg	
-	
Dick Manke	President, Lake Country Cares Cab
Corey Martin	Transportation Manager, Elmbrook Memorial Hospital
•	
Ruth McDowell	
Rick Meier	ProHealth Care Special Transportation
Kara A. Moore	Program Coordinator,
	Waukesha County Health & Human Services Volunteer Transportation Service
Karen O'Leary	The Hope Center in Waukesha
	Adaptive Community Approach Program
Michael Pjevach	President, Wisconsin Coach Lines, Inc.
Jerry Quam	
Susan Rady	
Pam Reetz	Owner, Best Cab of Waukesha, Inc.
Bruce Rohde	President, Oconomowoc Silver Streak
Tom Rust	Waukesha Cab, Inc.
Francisco Sanchez	President, WOW Workforce Development Board
John Schnabl	
Peter Schuler	Director, Waukesha County Health & Human Services
Jimmy Stephens	Best Cab of Waukesha, Inc.
Yvonne Steuber	Executive Director, United Cerebral Palsy
Colleen Teeters	
Elsa Travieso	Program Services Assistant, WOW Workforce Development, Inc.
Steve Visocky	
Phyllis Wesolowki	
	Program Director, Mukwonago Seniors on the Go
	Exact Transport, LLC
	Lifestyles Medical & Leisure Transportation, Inc.

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Appendix B

RECORD OF REGIONAL PUBLIC MEETING 2012 COORDINATION PLANNING IN SOUTHEASTERN WISCONSIN

DATE: October 16, 2012

TIME: 9:30 a.m.

PLACE: Harbor Lights Room

Downtown Transit Center

Milwaukee, WI

PARTICIPANTS

Jane Ahl	
	Transportation Superintendent, City of Hartford Taxi
	Transportation Coordinator, Portal Industries, Inc.
	Transition Services Director, Easter Seals Waukesha
	Planner, City of Whitewater
	Executive Director, The Threshold, Inc.
Stefanie Davis	
Jonathan Delagrave	Director, Human Services Department, Racine County
	Business Manager, Mt. Castle Corporation
Michelle Dolnik	
Brian Dranzik	Director of Transit Affairs,
	Department of Transportation and Public Works, Milwaukee County
Ella Dunbar	Ways to Work, Social Development Commission
Gary Eckstein	Vocational Outreach Manager, Kenosha Achievement Center, Inc.
Brian Engelking	
Carolyn Feldt	
	Department of Human Services, Kenosha County
	Business and Operations Manager, Portal Industries, Inc.
•	Bureau of Transit and Local Roads, Wisconsin Department of Transportation
	Society's Assets, Inc.
Jon Janowski	Program and Policy Coordinator,
	Milwaukee County Department on Aging

PARTICIPANTS (cont.)

Sharon Johnson	
Tom Kannay	Homes for Independent LivingMobility Manager, Milwaukee County Transit System
	Director of Day Services, Goodwill Industries of Southeastern Wisconsin, Inc.
	Director of Bay Services, Goodwin industries of Southeastern wisconsin, inc.
	Bureau of Transit and Local Roads, Wisconsin Department of Transportation
	Society's Assets, Inc.
	Program Coordinator,
	lealth & Human Services Volunteer Transportation Service, Waukesha County
Lori Muzatko	Director, Aging and Disability Center of Walworth County
	Specialist, Aging and Disability Resource Center of Waukesha County
	Director, Washington County Aging and Disability Resource Center
	Director, Ozaukee Aging and Disability Resource Center
Mark Piotrowicz	
	Director, Walworth County Job Center
	MAWIB
Steven Rogstad	
Dennis Ryan	
Karen Schmiechen	
Linda Seemeyer	
Cynthia Simonsen	Executive Director, VIP Services, Inc
	President, Transit Express
Maureen Squire	Executive Director, Interfaith Caregivers of Ozaukee County
	Belle Urban System/Professional Transit Management
Patrick Starken	Racine Unified School District
•	Transit Manager, Washington County Highway Department
Mark Stein	
	Milwaukee County Health and Human Services
	Society's Assets, Inc.
	Transit Now
	Program Services Assistant, WOW Workforce Development, Inc
	Owner, Baby Express
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	Executive Director, Kenosha Achievement Center Inc
	Planner, Village of Pleasant Prairie
	Director of Schedule and Planning, Milwaukee County Transit System
Koger Ziertuss	Transportation Supervisor, Walworth County Health and Human Services

FACILITATORS

Ajibola Ayanwale	Planner, SEWRPC
Albert A. Beck	
Eric Lynde	Senior Planner, SEWRPC
Kevin Muhs	Planner, SEWRPC

WELCOME AND INTRODUCTIONS

Mr. Muhs welcomed participants and asked attendees to introduce themselves and the agency they represented to their fellow attendees at their table. The participants had been assigned to one of fourteen small groups of six to eight people for the morning's discussion of regional transportation. Each group had participants from multiple counties, to provide the widest perspective possible at each table. Mr. Muhs then explained the agenda for the meeting:

- 1. Overview of the coordination process
- 2. Information on existing and future funding programs and opportunities
- 3. Small group discussions addressing regional transportation
- 4. Discussion of the results of the small groups, with selection of regional prioritized strategies
- 5. Small group discussions addressing travel within each county

OVERVIEW OF THE COORDINATION PROCESS

Mr. Muhs described the federal requirements for project funding and coordination plans. He also described the Wisconsin Department of Transportation (WisDOT) coordinated planning process and the need for a regional planning approach.

INFORMATION ON EXISTING AND FUTURE FUNDING PROGRAMS

Mr. Miller and Ms. Foss of WisDOT outlined the various opportunities for funding assistance from the federal and state governments for public and non-profit operators. Mr. Miller described current funding opportunities available through federal Section 5316 funds and state Wisconsin Employment Transportation Assistance Program (WETAP) funds. Mr. Miller indicated that some programs may be changing as more guidance is received from the Federal Transit Administration regarding the recently passed transportation reauthorization bill, Moving Ahead for Progress in the 21st Century. Ms. Foss described funding opportunities for specialized medical transportation providers through the federal Section 5310 and 5317 programs.

SMALL GROUP DISCUSSION ADDRESSING REGIONAL TRANSPORTATION

Mr. Muhs introduced the small group discussion packet that assisted groups in their analysis of transportation services that crossed county borders, describing the inventories of principal transportation providers that cross county borders, including public, private, and non-profit providers of human services transportation and providers of transportation for the general public. He then described the other data available to the participants in the packets, including maps of existing public transit, specialized transportation, and paratransit services in the Region. He asked each small group to review the inventory list and provide any corrections or additional information. Following this review, attendees were asked to discuss existing regional transit services within their small group and assess the quality of the services based on eight different service attributes. This assessment guided the groups as they discussed needs that were unmet by existing services and prioritized fulfilling those unmet needs. Finally, each small group was asked to create strategies to address its list of unmet needs. Lists of previous unmet needs and strategies from the 2008 planning effort were provided to each participant to assist in the discussion within each small group.

DISCUSSION OF REGIONAL PRIORITIZED STRATEGIES

Following the completion of their packets by all of the small groups, each group was invited to select a member to discuss the group's unmet needs and strategies to address those needs. Commission staff recorded these strategies while they were being discussed, and asked the participants to vote (by show of hands) on their top three strategies. The results of this voting process guided the development of a list of prioritized strategies to address the unmet travel needs of the Region. This list of prioritized strategies and a summary of the key findings of the

small group discussions appear in the Public Transit-Human Services Transportation Coordination Plan for each county.

SMALL GROUP DISCUSSION ADDRESSING TRANSPORTATION WITHIN EACH COUNTY

Following the selection of prioritized strategies to address regional needs, new small groups were formed to discuss transportation within each county. A similar process was followed as with the previous small groups, with each participant receiving a packet of information to guide the discussion. The small group discussion packet for each county contained an inventory of principal transportation providers within the county, including public, private, and non-profit providers of human services transportation and providers of transportation for the general public. Other information in each packet included population growth of transit dependent populations and maps of existing public transit service areas overlaid over population density, employment density, high transit need areas, and major activity centers. Lists of previous unmet needs and strategies from the 2008 planning effort were also provided to each participant to assist in the discussion within each small group. Small groups were asked to review the list of existing services, assess the quality of the services, create a list of unmet needs, and list strategies to address those unmet needs. Following the completion of those tasks, counties with more than one small group were asked to join together with the other tables discussing the same county to create a prioritized list of strategies for the county.

WRAP-UP

After the small group discussions, Mr. Muhs informed participants that a draft plan for each county would be assembled by Commission staff and available for comment. A finalized Public Transit-Human Services Transportation Coordination Plan for each county would be submitted to WisDOT by the end of the year.

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