

CALENDAR YEAR 2009 BUDGET

SOUTHEASTERN WISCONSIN
REGIONAL PLANNING COMMISSION

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Table 1

SUMMARY OF EXPENDITURES BY PROGRAM

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Land Use..... | \$1,629,998 | \$1,359,859 | -\$270,139 | -16.57 |
| Transportation..... | 1,814,146 | 1,962,140 | 147,994 | 8.16 |
| Water Quality..... | 925,112 | 954,476 | 29,364 | 3.17 |
| Floodland Management..... | 527,373 | 632,554 | 105,181 | 19.94 |
| Planning Research..... | 343,915 | 531,801 | 187,886 | 54.63 |
| Community Assistance..... | 1,233,195 | 1,148,103 | -85,092 | -6.90 |
| Telecommunications..... | 294,581 | 0 | -294,581 | -100.00 |
| Economic Development..... | 101,890 | 185,657 | 83,767 | 82.21 |
| Coastal Management..... | 41,180 | 41,515 | 335 | 0.81 |
| Total | \$6,911,390 | \$6,816,105 | -\$95,285 | -1.38 |

Table 2

SUMMARY OF REVENUES BY SOURCE

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|-------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Federal Grants..... | \$2,550,000 | \$2,550,000 | \$0 | 0.00 |
| State Grants..... | 437,500 | 437,500 | 0 | 0.00 |
| Service Agreements..... | 1,553,645 | 1,458,360 | -95,285 | -6.13 |
| Regional Tax Levy*..... | 2,370,245 | 2,370,245 | 0 | 0.00 |
| Total | \$6,911,390 | \$6,816,105 | -\$95,285 | -1.38 |

* See Table 15 for allocation of regional tax levy to counties

Table 3

DETAIL OF EXPENDITURES BY CATEGORY

| Category | | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|-------------------------|---------------------------------------|---------------------------|---------------------------|------------------|---------|
| Type | Item | | | Amount | Percent |
| Salaries and Related | Salaries and Wages..... | \$3,503,660 | \$3,592,675 | \$89,015 | 2.54 |
| | Social Security..... | 253,450 | 270,500 | 17,050 | 6.73 |
| | Retirement..... | 365,025 | 377,190 | 12,165 | 3.33 |
| | Health insurance..... | 776,220 | 790,400 | 14,180 | 1.83 |
| | Disability/Life Insurance..... | 18,425 | 19,975 | 1,550 | 8.41 |
| | Part-time/overtime pay..... | 313,570 | 304,570 | -9,000 | -2.87 |
| | Commissioner meeting fees..... | 15,000 | 15,000 | 0 | 0.00 |
| | Subtotal | \$5,245,350 | \$5,370,310 | \$124,960 | 2.38 |
| Expenses | Consultant fees..... | 491,125 | 244,727 | -246,398 | -50.17 |
| | Library acquisition..... | 40,000 | 35,000 | -5,000 | -12.50 |
| | Office supplies..... | 65,000 | 65,000 | 0 | 0.00 |
| | Printing and graphics supplies..... | 145,000 | 145,000 | 0 | 0.00 |
| | Travel..... | 70,000 | 60,000 | -10,000 | -14.29 |
| | Building Useage..... | 120,000 | 161,500 | 41,500 | 34.58 |
| | Building Maintenance..... | 125,000 | 150,000 | 25,000 | 20.00 |
| | Telephone..... | 40,000 | 40,000 | 0 | 0.00 |
| | Postage..... | 35,000 | 35,000 | 0 | 0.00 |
| | Insurance, audit, legal fees..... | 78,600 | 73,500 | -5,100 | -6.49 |
| | Unemployment compensation..... | 5,000 | 5,000 | 0 | 0.00 |
| | Software & equipment maintenance..... | 167,000 | 146,600 | -20,400 | -12.22 |
| | Capital Outlay..... | 140,000 | 145,500 | 5,500 | 3.93 |
| | Other..... | 25,000 | 25,000 | 0 | 0.00 |
| | Interest Expense..... | 119,315 | 113,968 | -5,347 | -4.48 |
| Subtotal | \$1,666,040 | \$1,445,795 | -\$220,245 | -13.22 | |
| Total | \$6,911,390 | \$6,816,105 | -\$95,285 | -1.38 | |

Table 4

DETAIL OF REVENUES BY SOURCE

| Source | | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|-----------------------|-----------------------------|---------------------------|---------------------------|------------------|---------|
| Type | Program | | | Amount | Percent |
| Federal Grants | USDOT Transit (WisDOT)..... | \$600,000 | \$600,000 | \$0 | 0.00 |
| | USDOT Transit (MilwCo)..... | 150,000 | 150,000 | 0 | 0.00 |
| | USDOT Highway (PL)..... | 1,300,000 | 1,300,000 | 0 | 0.00 |
| | USDOT Highway (STP)..... | 500,000 | 500,000 | 0 | 0.00 |
| | Subtotal | \$2,550,000 | \$2,550,000 | \$0 | 0.00 |
| State Grants | WISDOT (Normal 3C)..... | \$237,500 | \$237,500 | \$0 | 0.00 |
| | WISDNR (Water Quality)..... | 180,000 | 180,000 | 0 | 0.00 |
| | WISDOA (Coastal Zone)..... | 20,000 | 20,000 | 0 | 0.00 |
| | Subtotal | \$437,500 | \$437,500 | \$0 | 0.00 |
| Service Agreements | Park and Land Use..... | \$0 | \$25,000 | \$25,000 | N/A |
| | Economic Development..... | 30,000 | 55,000 | 25,000 | 83.33 |
| | Transportation..... | 0 | 200,000 | 200,000 | N/A |
| | Community Assistance..... | 614,360 | 449,720 | -164,640 | -26.80 |
| | Water Quality..... | 53,000 | 95,500 | 42,500 | 80.19 |
| | Stormwater Management..... | 398,720 | 250,000 | -148,720 | -37.30 |
| | County Surveyor..... | 362,350 | 301,050 | -61,300 | -16.92 |
| | Land Information..... | 25,800 | 12,000 | -13,800 | -53.49 |
| Rent..... | 69,415 | 70,090 | 675 | 0.97 | |
| | Subtotal | \$1,553,645 | \$1,458,360 | -\$95,285 | -6.13 |
| Tax Levy | Regional Support..... | \$2,370,245 | \$2,370,245 | \$0 | 0.00 |
| | Total | \$6,911,390 | \$6,816,105 | -\$95,285 | -1.38 |

Table 5

BUDGET SUMMARY: LAND USE PLANNING PROGRAM

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|-------------------|---------------|
| | | | Amount | Percent |
| Salaries and Related..... | \$1,224,565 | \$1,111,315 | -\$113,250 | -9.25 |
| Consultant Fees..... | 132,125 | 0 | -132,125 | -100.00 |
| Other Expenses..... | 273,308 | 248,544 | -24,764 | -9.06 |
| Total | \$1,629,998 | \$1,359,859 | -\$270,139 | -16.57 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|------------------------------|---------------------|---------------------|-------------------|---------------|
| | | | Amount | Percent |
| USDOT Transit (WisDOT)..... | \$192,000 | \$180,000 | -\$12,000 | -6.25 |
| USDOT Transit (Milw Co)..... | 48,000 | 45,000 | -3,000 | -6.25 |
| USDOT Highway (PL)..... | 416,000 | 390,000 | -26,000 | -6.25 |
| USDOT Highway (STP)..... | 160,000 | 150,000 | -10,000 | -6.25 |
| WISDOT (Normal 3C)..... | 76,000 | 71,250 | -4,750 | -6.25 |
| Service Agreements..... | 0 | 25,000 | 25,000 | 100.00 |
| Tax Levy..... | 737,998 | 498,609 | -239,389 | -32.44 |
| Total | \$1,629,998 | \$1,359,859 | -\$270,139 | -16.57 |

Table 6

BUDGET SUMMARY: TRANSPORTATION PLANNING PROGRAM

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Salaries and Related..... | \$1,405,976 | \$1,525,060 | \$119,084 | 8.47 |
| Consultant Fees..... | 94,000 | 96,000 | 2,000 | 2.13 |
| Other Expenses..... | 314,170 | 341,080 | 26,910 | 8.57 |
| Total | \$1,814,146 | \$1,962,140 | \$147,994 | 8.16 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|------------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| USDOT Transit (WisDOT)..... | \$342,000 | \$330,000 | -\$12,000 | -3.51 |
| USDOT Transit (Milw Co)..... | 85,500 | 82,500 | -3,000 | -3.51 |
| USDOT Highway (PL)..... | 741,000 | 715,000 | -26,000 | -3.51 |
| USDOT Highway (STP)..... | 285,000 | 275,000 | -10,000 | -3.51 |
| WISDOT (Normal 3C)..... | 135,375 | 130,625 | -4,750 | -3.51 |
| Service Agreements..... | 0 | 200,000 | 200,000 | 100.00 |
| Tax Levy..... | 225,271 | 229,015 | 3,744 | 1.66 |
| Total | \$1,814,146 | \$1,962,140 | \$147,994 | 8.16 |

Table 7

BUDGET SUMMARY: WATER QUALITY PLANNING PROGRAM

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Salaries and Related..... | \$756,148 | \$780,024 | \$23,876 | 3.16 |
| Consultant Fees..... | 0 | 0 | 0 | 0.00 |
| Other Expenses..... | 168,964 | 174,452 | 5,488 | 3.25 |
| Total | \$925,112 | \$954,476 | \$29,364 | 3.17 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|-----------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| WISDNR (Water Quality)..... | \$180,000 | \$180,000 | \$0 | 0.00 |
| Service Agreements..... | 53,000 | 95,500 | 42,500 | 80.19 |
| Tax Levy..... | 692,112 | 678,976 | -13,136 | -1.90 |
| Total | \$925,112 | \$954,476 | \$29,364 | 3.17 |

Table 8

BUDGET SUMMARY: FLOODLAND MANAGEMENT PLANNING PROGRAM

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Salaries and Related..... | \$431,053 | \$516,940 | \$85,887 | 19.92 |
| Consultant Fees..... | 0 | 0 | 0 | 0.00 |
| Other Expenses..... | 96,320 | 115,614 | 19,294 | 20.03 |
| Total | \$527,373 | \$632,554 | \$105,181 | 19.94 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|-------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Service Agreements..... | \$398,720 | \$250,000 | -\$148,720 | -37.30 |
| Tax Levy..... | 128,653 | 382,554 | 253,901 | 197.35 |
| Total | \$527,373 | \$632,554 | \$105,181 | 19.94 |

Table 9

BUDGET SUMMARY: PLANNING RESEARCH PROGRAM

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|------------------|--------------|
| | | | Amount | Percent |
| Salaries and Related..... | \$280,836 | \$414,172 | \$133,336 | 47.48 |
| Consultant Fees..... | 0 | 25,000 | 25,000 | 100.00 |
| Other Expenses..... | 63,079 | 92,629 | 29,550 | 46.85 |
| Total | \$343,915 | \$531,801 | \$187,886 | 54.63 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|------------------------------|---------------------|---------------------|------------------|--------------|
| | | | Amount | Percent |
| USDOT Transit (WisDOT)..... | \$66,000 | \$90,000 | \$24,000 | 36.36 |
| USDOT Transit (Milw Co)..... | 16,500 | 22,500 | 6,000 | 36.36 |
| USDOT Highway (PL)..... | 143,000 | 195,000 | 52,000 | 36.36 |
| USDOT Highway (STP)..... | 55,000 | 75,000 | 20,000 | 36.36 |
| WISDOT (Normal 3C)..... | 26,125 | 35,625 | 9,500 | 36.36 |
| Service Agreements..... | 0 | 0 | 0 | 0.00 |
| Tax Levy..... | 37,290 | 113,676 | 76,386 | 204.84 |
| Total | \$343,915 | \$531,801 | \$187,886 | 54.63 |

Table 10

BUDGET SUMMARY: COMMUNITY ASSISTANCE PLANNING PROGRAM

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Salaries and Related..... | \$864,925 | \$837,148 | -\$27,777 | -3.21 |
| Consultant Fees..... | 175,000 | 123,727 | -51,273 | -29.30 |
| Other Expenses..... | 193,270 | 187,228 | -6,042 | -3.13 |
| Total | \$1,233,195 | \$1,148,103 | -\$85,092 | -6.90 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|-------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Service Agreements..... | \$1,071,925 | \$832,860 | -\$239,065 | -22.30 |
| Tax Levy..... | 161,270 | 315,243 | 153,973 | 95.48 |
| Total | \$1,233,195 | \$1,148,103 | -\$85,092 | -6.90 |

Table 11

BUDGET SUMMARY: TELECOMMUNICATIONS PLANNING PROGRAM

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Salaries and Related..... | \$167,216 | \$0 | -\$167,216 | -100.00 |
| Consultant Fees..... | 90,000 | 0 | -90,000 | -100.00 |
| Other Expenses..... | 37,365 | 0 | -37,365 | -100.00 |
| Total | \$294,581 | \$0 | -\$294,581 | -100.00 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Tax Levy..... | \$294,581 | \$0 | -\$294,581 | -100.00 |
| Total | \$294,581 | \$0 | -\$294,581 | -100.00 |

Table 12

BUDGET SUMMARY: ECONOMIC DEVELOPMENT ASSISTANCE PROGRAM

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|------------------|--------------|
| | | | Amount | Percent |
| Salaries and Related..... | \$155,870 | \$151,724 | -\$4,146 | -2.66 |
| Consultant Fees..... | 0 | 0 | 0 | 0.00 |
| Other Expenses..... | 33,708 | 33,933 | 225 | 0.67 |
| Total | \$189,578 | \$185,657 | -\$3,921 | -2.07 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|-------------------------|---------------------|---------------------|------------------|--------------|
| | | | Amount | Percent |
| Service Agreements..... | \$30,000 | \$55,000 | \$25,000 | 83.33 |
| Tax Levy..... | 71,890 | 130,657 | 58,767 | 81.75 |
| Total | \$101,890 | \$185,657 | \$83,767 | 82.21 |

Table 13

BUDGET SUMMARY: COASTAL MANAGEMENT PROGRAM

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---------------------------|---------------------|---------------------|------------------|-------------|
| | | | Amount | Percent |
| Salaries and Related..... | \$32,994 | \$33,927 | \$933 | 2.83 |
| Consultant Fees..... | 0 | 0 | 0 | 0.00 |
| Other Expenses..... | 8,186 | 7,588 | -598 | -7.31 |
| Total | \$41,180 | \$41,515 | \$335 | 0.81 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|----------------------------|---------------------|---------------------|------------------|-------------|
| | | | Amount | Percent |
| WISDOA (Coastal Zone)..... | \$20,000 | \$20,000 | \$0 | 0.00 |
| Tax Levy..... | 21,180 | 21,515 | 335 | 1.58 |
| Total | \$41,180 | \$41,515 | \$335 | 0.81 |

Table 14

BUDGET SUMMARY: STREAM GAGING PROGRAM*

Expenditures

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Contract with U.S. Geological Survey to Operate 14 Stream Gaging Stations and Publish Data..... | \$169,400 | \$170,800 | \$1,400 | 0.83 |
| Total | \$169,400 | \$170,800 | \$1,400 | 0.83 |

Revenues

| Program | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|---|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Kenosha Sewer and Water Utility..... | \$6,050 | \$6,100 | \$50 | 0.83 |
| Racine Sewer and Water Utility..... | 6,050 | 6,100 | 50 | 0.83 |
| Milwaukee Metropolitan Sewerage District..... | 48,400 | 48,800 | 400 | 0.83 |
| Waukesha County..... | 24,200 | 24,400 | 200 | 0.83 |
| U.S. Geological Survey..... | 84,700 | 85,400 | 700 | 0.83 |
| Total | \$169,400 | \$170,800 | \$1,400 | 0.83 |

* This Program is administered by SEWRPC outside of the normal SEWRPC budget.

Table 15

ALLOCATION OF REGIONAL TAX LEVY TO COUNTIES

| County | 2008 Adopted Budget | Adopted 2009 Budget | Change 2008-2009 | |
|-----------------|---------------------|---------------------|------------------|---------|
| | | | Amount | Percent |
| Kenosha..... | \$181,550 | \$183,635 | \$2,085 | 1.15 |
| Milwaukee..... | 845,525 | 841,885 | -3,640 | -0.43 |
| Ozaukee..... | 140,945 | 141,720 | 775 | 0.55 |
| Racine..... | 197,130 | 196,420 | -710 | -0.36 |
| Walworth..... | 175,560 | 183,130 | 7,570 | 4.31 |
| Washington..... | 171,860 | 171,365 | -495 | -0.29 |
| Waukesha..... | 657,675 | 652,090 | -5,585 | -0.85 |
| Total | \$2,370,245 | \$2,370,245 | \$0 | 0.00 |

NOTES:

1. The allocation for 2009 is based on the distribution of the 2007 equalized valuation of the Region by county, the most recent such data available at the time of the preparation of the SEWRPC budget.
2. The Commission is permitted by law to levy up to 0.00300 percent of the equalized value of the Region. The 2003 rate was 0.00201; the 2004 rate was 0.00187; the 2005 rate was 0.00177; the 2006 rate was 0.00164; the 2007 rate was 0.00147; the 2008 rate is 0.00133; the 2009 rate is 0.00125.